ALMA QA2 Data Products for Cycle 8









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| | | |

Contributors

Fabrizia Guglielmetti (ESO), Dirk Petry (ESO), Catarina Ubach (NRAO), Luciano Cerrigone (JAO), Harold Francke (JAO), Misato Fukagawa (NAOJ), John Hibbard (NRAO), Mark Lacy (NRAO), Arielle Moulet (NRAO), Hiroshi Nagai (NAOJ), Kouichiro Nakanishi (NAOJ), Theodoros Nakos (JAO), Tony Remijan (NRAO), Thomas Stanke (ESO), and Martin Zwaan (ESO)

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Table of contents

| Int | roduction | 3 |
|-----|---|---|
| | | |
| Gre | oup Obsumitset, Member Obsumitset, and Scheduling Block | 4 |
| Ov | erview | 5 |
| Da | ta Delivery Products | 8 |
| | | |
| | | |
| 4.3 | | |
| 4.4 | | |
| | | |
| Ge | nerating the calibrated visibilities | 13 |
| | | |
| 5.2 | | |
| 5.3 | | |
| 5.4 | · · · · · · · · · · · · · · · · · · · | |
| 5.5 | | |
| 5.6 | | |
| Rel | evant documentation and help | 22 |
| | Gro Ov Da 4.1 4.2 4.3 4.4 4.5 Ge 5.1 5.2 5.3 5.4 5.5 | 4.2 Data Reduction Scripts (directory "script") 4.3 Imaging Products (directory "product") 4.4 CASA Tables (directory "calibration") 4.5 QA Documentation (directory "qa") Generating the calibrated visibilities 5.1 Running the scriptForPI.py in the case of manually calibrated data 5.2 Running the scriptForPI.py in the case of pipeline-calibrated data 5.3 Running casa_pipescript.py 5.4 Saving disk space during and after the execution of the scriptForPI.py 5.5 Splitting out the calibrated data at the end of running the scriptForPI.py |

Acronyms

In the following is a list of acronyms frequently appearing in the text:

ARC ALMA Regional Center
ASDM ALMA Science Data Model

CASA Common Astronomy Software Applications package

DMG Data Management Group

DP Data Processing
EB Execution Block
FOV Field Of View
GOUS Group ObsUnitSet

JAO Joint ALMA Observatory
MOUS Member ObsUnitSet
MS Measurement Set
PB Primary Beam

PI Principal Investigator
QA Quality Assurance
QA0 First level of QA
QA2 Second level of QA
SB Scheduling Block
TP Total Power

UID Unique Identification number

1 Introduction

The goal of ALMA Quality Assurance (QA) is to ensure that a reliable final data product is delivered to the PIs and that this has reached the desired control parameters outlined in the science goals, meaning that it is calibrated to the desired accuracy and contains no significant calibration or imaging artefacts. For Cycle 8, as for all previous Cycles, the production of imaging products during QA will be done on a "best effort" basis.

The first level of QA (QA0) is determined shortly after observations, based on metadata and quick-look analysis. The second level of Quality Assurance (QA2) deals with QA at the level of data reduction, where data processing (DP) experts at JAO, the ARCs and/or the ARC-nodes inspect the products created by the ALMA pipeline or semi-interactively. This document describes the final science data products that are archived and delivered to the principle investigators (PIs) at the end of the QA2 process.

The DP experts perform for each ALMA science dataset a detailed analysis, to confirm that the observations have achieved the science goals requested by the PI. In particular, frequency setup, spatial setup, angular resolution, and continuum and/or line detection sensitivity are verified.

If the requirements are met within the cycle-dependent tolerances (see chapter 11 of the ALMA Technical Handbook), the data are declared "QA2-pass", packaged in a standardized way, and delivered to the PI.

If, on the other hand, the requirements are not met, but additional observations of the scheduling block are no longer possible within the cycle time allotted to the project, the data are declared "QA2-semipass" and are also delivered soon after it has become clear that re-observation is not possible (the observing unit has "timed-out"). Data may also be delivered as QA2-semipass if it is determined that the data quality cannot be improved by further observations (for instance, in the case of dynamic-range limited noise), or if all the datasets taken are classified as QA0-semipass and the project has timed out. In the latter case, only the raw data are delivered.

The delivery is made of two parts:

- a) the science products and supporting material,
- b) the raw data.

Part b, the raw data, consists of visibility datasets in ALMA native format, i.e. the ALMA Science Data Model (ASDM), which are needed if the PI would like to perform custom data calibration. On the other hand, part a of the delivery, the "QA2 Products", consists of the QA2 data reduction scripts, log files, calibration and flagging tables, and the imaging products on which the quality assurance decision was based. This document describes the contents of the Products section of the delivery in detail and is aimed at ALMA users.

Until September 2014, QA2 work was entirely performed manually using the QA2 calibration script generator tool¹. We refer to data processed in this way as "manually calibrated". In September 2014, the first official version of the ALMA Science Pipeline became available and has since then been upgraded several times. It is now used to calibrate most of the data. We refer to data processed by the Science Pipeline as "pipeline calibrated". In addition to the content in the QA2

The calibration and imaging script generators are CASA scripts which create a template script for data reduction, which is then edited by the data reducer. See Petry, D. et al. 2014, Proc. SPIE, 9152, 91520J

report, the user can tell whether the data are pipeline calibrated by the presence of a "*PPR*.xml" or a "*pprequest.xml" file in the "script" subdirectory of the delivery package. See Section 4 for more details.

At the beginning of Cycle 4, the Science Pipeline was enabled to also perform imaging. This increased the processing capacity significantly. We refer to data processed by the imaging section of the Science Pipeline as "pipeline imaged". If the data are imaged by a data reducer using CASA without the help of the pipeline (typically using templates or the imaging script generator tool¹), we call them as "manually imaged". The approval of the imaging products remains in the hands of the data reducers and Data Reduction Managers. Manual imaging can be necessary even when the pipeline was used for calibration, depending on the specifics of the dataset (e.g. for full polarization data sets, the pipeline performs the intensity calibration but full polarization calibration and imaging are following manual procedures). Sometimes manual imaging is performed in addition to pipeline imaging, for example to show the PI that the science goal can be reached just by tweaking one of the imaging parameters. In this case, the QA2 report will mention the delivery of supplemental manual imaging. For more details, see Chapter 11 of the Cycle 8 ALMA Technical Handbook and https://almascience.org/processing/science-pipeline.

2 Group ObsUnitSet, Member ObsUnitSet, and Scheduling Block

By design, the smallest scheduling entity which is processed and delivered individually is the Member ObsUnitSet (MOUS). QA2 therefore is carried out on individual MOUSes. Following the previous Cycles, each MOUS contains only one Scheduling Block (SB) even in the case of Total Power (TP) Array observations.

Hence also in Cycle 8, QA2 continues to be carried out together on all the Execution Blocks (EBs) of a single SB corresponding to one MOUS. The products for each MOUS are delivered separately, and the delivery of the products for each MOUS is labelled with the MOUS UID, the unique hexadecimal name providing access to the ALMA archive.

The MOUSes are organized into Group ObsUnitSets (GOUSes). In the trivial case, there is only one GOUS for each Science Goal. In Cycle 8, the following types of MOUSes can in principle be in one GOUS:

- a) The 12 m Array MOUS(s),
- b) The 7 m Array MOUS,
- c) The TP observation MOUS,
- d) The TP calibration MOUS (may be omitted).

The delivery packaging results in three tar files named as follows:

```
<Project ID>_<MOUS_UID>_001_of_001.tar
<Project ID>_<MOUS_UID>_auxiliary.tar
member <MOUS_UID>_README.txt.tar
```

The archive offers the possibility to download individual product files. The auxiliary tar file contains calibration tables, logs, scripts and quality assurance reports, including the weblog. The tar file marked with 001_of_001 contains the FITS product files of the target and possibly the calibrators. The README.txt.tar file contains a description of the main actions, categories and files of the ALMA data at the MOUS level. Before Cycle 4, the README file was providing information on what is delivered and how to work with it. This information has been transferred to the QA2 Report since Cycle 5.

Optionally, the user may decide to download also the uncalibrated raw data and these will appear as tar files named

```
<Project ID>_<EB_UID>_asdm.sdm.tar
```

where EB_UID indicates the unique ID that identifies the execution block, since one tar file will be available per execution. By untarring any of the tar files in a delivery package, the user will find that a directory tree is built as described in the next Section.

3 Overview

An ALMA data delivery in Cycle 8 consists of the seven items shown in the directory tree below. Items 1 to 6 are the main delivery package (part a), which should be downloaded first. Item 7 (part b) is only required if the users would like to work with the raw visibility data. Once unpacked, all data fall into a standardized directory structure:

```
|-- project id/
| |-- science_goal.ouss_id/
 | |-- group.ouss id/
 | | |-- member.ouss id/
    (1)
                              (member. MOUS UID.README.txt)
         |-- product/
                        (2)
      | |-- calibration/
                        (3)
                        (4)
        |-- qa/
   (5)
      | |-- log/
                        (6)
                              (only present when part b is unpacked)
        |-- raw/
                        (7)
```

The directory content is summarized in the following. When an item is marked as "best effort", this means that it is generated by the data reducers only if sufficient resources are available and it is compatible with the science goal.

1) README

A text file explaining where to find information about the QA2 results. Please note that the main source of information on the data processing is the "weblog" included in the subdirectory "qa": for more details see Section 4), i.e. QA documentation in subdirectory "qa".

2) Imaging Products (in FITS format) in subdirectory "product"

a) for pipeline imaged data:

— A set of continuum and line images for all science spectral windows, covering as large as possible a part of the spectral range. This set is as complete as possible given the computing resources of the processing pipeline, i.e. for datasets with very high spatial and/or spectral resolution some parts of the set may be automatically omitted by the pipeline, to keep the size of the product package within reasonable limits. This is what is called "mitigation" of the data products. See the pipeline documentation at

https://almascience.org/processing/science-pipeline.

b) for pipeline calibrated data:

— Continuum images of the bandpass and phase calibrators and (when present) the check source(s), for each of the science spectral windows.

c) manually imaged line cubes:

- For the representative spectral window: One spectral cube of "representative channels" for at least the representative target in the MOUS, made at the requested spectral resolution considering the bandwidth specified for sensitivity. If the achieved spatial resolution is higher than requested, tapering may be applied if needed, to reach the science goal. Coarse continuum subtraction is applied for sources with bright continuum.
- (best effort) For each source and each spectral window: cubes of all species specifically listed in the proposal, made at an angular resolution as close as possible to the requested one and including line-free channels on either side. Continuum subtraction is applied for sources with bright continuum. A note may be added if additional species are found in the data, but imaging may not be carried out.
- (best effort) Continuum image of all non-edge, non-line channels.

d) manually imaged continuum and or aggregate bandwidth images:

- One image of all continuum spectral windows, all non-edge channels.
- (best effort) One image of all continuum spectral windows, all non-line channels.

3) CASA Tables (in CASA Table format) in subdirectory "calibration"

a) for pipeline calibrated data

- Calibration tables: including Tsys, WVR, Bandpass, Gain, Amplitude (*caltables.tgz)
- List of the applycal commands for the delivered calibration table (*calapply.txt)
- Flagversions tables (*flagversions.tgz)
- Auxilliary products (*auxproducts.tgz):
 - Calibrator fluxes from the ALMA calibration database (flux.csv)

- Calibration table Antenna positions (antennapos.csv)
- Continuum frequency ranges (cont.dat)
- Flagging commands added manually by the pipeline operator (*flagtemplate.txt, *flagtargetstemplate.txt, *flagtsystemplate.txt).

See https://almascience.org/processing/science-pipeline for more information on the role of these files.

b) for manually calibrated data

- Calibration tables: including Tsys, WVR, Bandpass, Gain, Amplitude.
- Flagversions tables.
- Calibration plots and wvrgcal diagnostic output.

4) QA documentation in subdirectory "qa"

a) for pipeline-calibrated and/or imaged data

- The Pipeline Weblog, i.e. a system of webpages containing all the diagnostic plots and other information generated by the pipeline. This is the <u>main source of information</u> on all properties of the data and the steps taken to calibrate/image and flag them. The weblog also contains the summary of the commands executed by the pipeline, the casa log file for each stage and its QA scoring.
- A QAO Report for each EB UID in pdf format. This document is a summary of what occurred during data acquisition. It contains information about the system and receiver temperature in every antenna, the amount of time spent on calibrators and target sources, and a first quality evaluation of the data.
- A QA2 Report for the MOUS UID in pdf format. This report contains information about the quality assessment performed after processing the data and the comments from the reviewer who decided to deliver the dataset.

b) for manually calibrated/imaged data

- QA Reports for all the imaged data (png images and txt files).
- The Manual Weblog is provided in xml format similarly to the Pipeline Weblog. The Manual Weblog contains the information of the CASA reduction scripts and related images: CASA reduction scripts and png images are displayed, fits images are listed.

5) Data Reduction Scripts (ASCII files) in subdirectory "script"

a) for pipeline calibrated/imaged data

- The Python scripts needed to restore the calibrated MS(s) (*scriptForPI.py and *casa_piperestorescript.py) or rerun the entire pipeline (*casa_pipescript.py).
- The pipeline processing request file (PPR*.xml or *pprequest.xml).
- The imaging preparation script (if necessary) and the imaging script (may be a dummy).

b) for manually calibrated/imaged data

— CASA reduction scripts including: calibration scripts, imaging preparation script (if necessary), imaging script, and script to set up and run the calibration.

6) calibration and imaging log files in subdirectory "log"

- CASA log files from the QA2 processing in case of manually calibrated or manually imaged datasets.
- CASA commands log from the QA2 processing in case of pipeline reduced datasets.

7) Datasets (in ASDM format) in subdirectory "raw" (if downloaded)

- (for optional download) The EBs that were used in the imaging/QA2 assessment.
- (for optional download if applicable) Additional datasets that were NOT used in the data reduction but may still contain valuable scientific information.

4 Data Delivery Products

4.1 README

The complete name of this file in normal deliveries is member.<MOUS_UID>.README.txt. Until the end of Cycle 4, this was a text file summarizing the QA2 results and explaining the structure of the tarball and file naming conventions. Since Cycle 5 this README file has normally been just a reference to where one can find additional information. Summary of the QA2 results, explanation of the tarbal structure and file naming convention are provided by the QA2 report, located in the "qa" directory,

4.2 Data Reduction Scripts (directory "script")

In the subdirectory "script", the user finds the CASA data reduction scripts (Python) which were used to calibrate and image the data. Depending on whether the Science Pipeline was used or the data were calibrated manually, the content of this directory varies:

1) *uid....ms.scriptForCalibration.py*: one calibration script for each EB of manually calibrated interferometric data.

- 2) *uid....ms.scriptForSDCalibration.py*: one calibration script for each EB of manually calibrated single-dish data.
- 3) scriptForImagingPrep.py (for manually imaged datasets, if needed): this script contains all necessary steps to prepare imaging that needs to be performed on all calibrated EBs together (therefore cannot be performed by the calibration script for the individual EBs). These steps may include alignment of frequency grids before concatenation, the concatenation into one MeasurementSet (MS), adjustments to the flux calibration etc. The result is a MS or a set of MSs that are ready for the final imaging. If present, this script is run automatically as the last step by the scriptForPI.py (see below).
- 4) scriptForPolCalibration.py (for manually calibrated full-polarization data): special calibration routine for full-polarization data that is executed after the per-EB-calibration scripts. If present, it will be run automatically by scriptForPl.py (see below).
- 5) scriptForImaging.py: (for interferometric data) this script generates the same imaging products (see Section 5 below) as those that are stored in the "product" subdirectory of the delivery. Where convenient for the data reducer, the scriptForImaging.py may also contain elements that could in principle be put into a scriptForImagingPrep.py. In that case, a scriptForImagingPrep.py is not created.
- 6) scriptForSDImaging.py: (for manually imaged single-dish data) this script generates the same imaging products (see Section 5 below) as those that are stored in the "product" subdirectory of the delivery.
- 7) *scriptForPI.py*: in all cases, whether pipeline or manually calibrated, run this script in the "script" directory in order to regenerate the calibrated MS of the delivered data, after downloading the raw ASDMs. The README file and the QA2 report contain instructions (or points to them) on how to do this. Running the *scriptForPI.py* requires that you have downloaded the ASDM datasets and unpacked them, so that they reside in the "raw" directory (created during unpacking). See next Section for more details.
 - Until mid-Cycle 5, the only type of dataset that was *not* delivered with a *scriptForPI.py* was the *manually calibrated TP* data. See Section 5 below.
- 8) casa_piperestorescript.py: this script is used by scriptForPI.py to restore the calibrated MS(s) from the raw ASDMs by applying the necessary calibration tables. This is only provided in the case of pipeline calibration. If it is not provided or it has been removed, the scriptForPI.py will run the casa_pipescript.py instead.
- 9) casa_pipescript.py: this script performs the calibration from scratch using Pipeline tasks. See the ALMA Science Pipeline User's Guide documentation (Section 6) for more details.
- 10) The pipeline processing request (PPR): an XML file that was used to drive the Pipeline calibration and/or imaging. See https://almascience.eso.org/processing/science-pipeline

Furthermore, there may be the following script file present in case of solar observations: sun reduction util.py (contains helper routines specific to solar data analysis).

4.3 Imaging Products (directory "product")

The "product" subdirectory of the delivery contains the imaging products that were generated either by the imaging section of the Science Pipeline or by a data reducer with the script scriptForImaging.py. These imaging products were created from the calibrated dataset produced when the scriptForPI.py is run. For pipeline calibrated interferometric data, this directory also contains calibrator images generated by the Pipeline.

A coherent **file naming scheme** was introduced for all imaging products:

<MOUS>.<target type>.spw<SPWs>.<imagetype>.<stokes>.<comment>.<x>.<ext>Where

| <mous></mous> | Is the MOUS UID (for example, |
|---------------------------|--|
| | uid://A001/X23a/X2c). |
| <target></target> | Is the name of the imaged field (it can be the |
| | name of a calibrator or of the scientific target). |
| <target type=""></target> | Is "sci" for science target, "ph" for phase |
| | calibrator, "bp" for bandpass calibrator, "amp" |
| | for flux calibrator (this will not be present if the |
| | bandpass calibrator is also used as flux |
| | calibrator), "chk" for check source, "pol_leak" |
| | for the polarization calibrator. |
| <spws></spws> | Are the imaged spectral window IDs. |
| <image type=""/> | Is "mfs" for an aggregate bandwidth image, |
| | "cube" for a spectrally resolved image, "cont" |
| | for an image with the line channels excluded (in |
| | pipeline calibrated/imaged data, this will have |
| | all spectral windows merged). |
| <stokes></stokes> | The name of the image Stokes parameter (e.g., |
| | "I"). |
| <comment></comment> | Can be an explanatory text, such as a molecular |
| | transition. |
| <x></x> | Is "pbcor" for the primary beam (PB) corrected |
| | image, "pb" for the PB itself, "mask" for the |
| | mask image, "sd" for single dish. |
| <ext></ext> | Is the file name extension describing the file |
| | type, e.g. "fits". |

Note that the **<comment>** field typically contains the word "manual" if the image was obtained by manual imaging. Information about the ALMA naming scheme can also be found in the following knowledgebase article

https://help.almascience.org/kb/articles/what-calibration-and-imaging-products-will-be-delivered-to-me.

The goal of ALMA QA2 in Cycle 8 remains that the calibration is reliable and "science ready", but the imaging products may not be. A sufficient fraction of the possible imaging products are created

to verify that the data meet the science goals set by the PI (resolution and sensitivity), within some tolerance, but the **imaging may be incomplete**. In general, investigators should expect to need to re-image their data using the provided scripts (for manual imaging) or the pipeline documentation (for pipeline imaged data) as a guideline. In particular, care should be taken to optimize continuum subtraction (if relevant) and fine-tune the image deconvolution parameters (e.g. clean masks and thresholds).

Care has been taken that the images conform to the FITS standard 3.0.

Where necessary (i.e. where a clean mask was actually applied), the imaging masks are provided as CASA images. These represent the final mask used in the last cleaning iteration. The masks used in previous iterations may have been different (smaller).

The science images included in deliveries of interferometric data are corrected for the PB, i.e. the dependence of the instrument sensitivity on direction within the field of view (FOV). For each image, two files are delivered:

- a) The PB-corrected image (file name ending in ".pbcor.fits").
- b) The image of the PB used for the correction ("*.pb.fits" or "*.flux.fits", possibly gzipped).

The image noise was measured in the uncorrected image. The corrected image (a) was then obtained by dividing the uncorrected image by the PB image (b). The uncorrected image can be recovered using the CASA task "impbcor" in mode "m":

```
impbcor(imagename='image.pbcor.fits',pbimage='image.flux.fits', mode='m', outfile='image.recovered')
```

For **TP** data, images are delivered accounting for the convolution of the sky intensity distribution with the PB of the antenna, implying no need for a PB correction. In early cycles and high frequency regular observations, additional amplitude calibrator observation were taken whose images were not included.

If the data reducer deemed it necessary, in the case of pipeline imaged data, **supplemental manual imaging** may be added to the delivery package. The user will then find in the *product* directory a file named *manual_imaging.tgz* containing the CASA log files and the *scripForImaging.py* used to perform such supplemental imaging. The user should take care not to mix up this *scriptForImaging.py* with that in the *script* directory, which is related to the pipeline run. The supplemental products will contain the comment *manual* in their names and can be found either inside the *manual imaging.tgz* or simply in the *products* directory along with the pipeline products.

4.4 CASA Tables (directory "calibration")

In order to further document the process of data calibration, all calibration tables generated by the calibration process are stored in the "calibration" subdirectory of the delivery.

In the case of manually calibrated data, information on how each table was created can be found in the *scriptForCalibration.py* and the *scriptForImagingPrep.py* scripts. CASA provides functionality to view these tables. Please refer to the CASA documentation (see section 6 of ALMA Science Pipeline

User's Guide) on how to do that. However, many of the plots of interest in this context are also available in the QA documentation (see Section 5 below).

In the case of pipeline-calibrated data, the files in this directory are needed to restore the calibrated MS with "casa_piperestorescript.py" or, in absence of the latter, with "casa_pipescript.py", which in turn is called by "scriptForPI.py". For details on how they were generated, please refer to https://almascience.org/processing/science-pipeline. All diagnostic plots are also in this case available in the Pipeline Weblog, which can be found in the directory "qa" (see Section 5 below).

4.5 QA Documentation (directory "qa")

In the subdirectory "qa" of the delivery, the user finds diagnostic information obtained during calibration and imaging.

In the case of *pipeline calibrated data*, all diagnostic information is assembled in a system of html pages which is called the **Weblog**. To access the Weblog, run

tar xzf *hifa*weblog.tar.gz

in the "qa" directory and then use your favourite web browser to open the resulting file, e.g.: firefox pipeline*/html/index.html

Note that Firefox is the recommended web browser. Nonetheless, a dedicated knowledge base article is available to allow us to find the optimal way to access the weblog also in case of interface errors: https://help.almascience.org/kb/articles/what-is-the-best-way-to-view-the-weblog. For more information on the contents of the Weblog, please refer to the Pipeline documentation at https://almascience.org/processing/science-pipeline.

In the case of *manually calibrated* data, there are several png images and a textfile for each EB, labelled with the EB UID. The png files can be viewed with standard system tools such as "eog" (under Linux). They show a set of diagnostic plots describing the following aspects of the data:

- 1) Observing Schedule (observation intent vs. time).
- 2) Mosaic Pointing Configuration.
- 3) Antenna Array Configuration.
- 4) Effectiveness of the WVR correction for each antenna (for 12M observations).
- 5) Temporal gain calibration solutions for each antenna.
- 6) Temporal phase calibration solutions for each antenna.
- 7) Average bandpass solution for each spectral window.
- 8) System Temperature vs. frequency for each antenna and each spectral window.
- 9) Phase calibrator amplitude and phase vs. frequency for each spectral window and polarization.
- 10) Flux calibration model and data (visibility amplitude vs. UV distance).
- 11) Target visibility amplitude vs. UV distance for each spectral window and polarization.
- 12) Phase calibrator amplitude and phase vs. frequency for each spectral window and polarization.
- 13) Target field UV coverage.
- 14) Test image of the target.

15) Target imaging synthesized beam (PSF).

The content of the uid*textfile.txt file is mostly self-explanatory. Of particular interest is the "Check of a target image and sensitivity", which mentions approximately the achieved spatial resolution and sensitivity. Note that the finally achieved resolution and sensitivity could be different, due to additional procedures in imaging.

From Cycle 7, all available png images and scripts related to the manual data reduction are assembled in the manual Weblog, a system of html pages. To access the Weblog, run

tar xzf *manual*weblog.tar.gz

in the "qa" directory and then use your favourite web browser to open the resulting file:

manual*/html/index.html

In case of manual calibration, all EBs are expandable links with the related diagnostic information. In case of manual imaging procedure, the imaging tab provides the related imaging scripts and list of plots. Each script is equipped with a link to visualize the content.

Based on the calibration tables in the "calibration" directory, the user can produce additional diagnostic plots in CASA using the tasks *plotms*, *plotcal*, and *plotbandpass*. See the CASA documentation for more details.

If additional diagnostic plots on the visibility data themselves are required, one needs first to generate the calibrated MS from the raw data (see Section 5 below). Once this is done, the CASA task *plotms* can be used to generate the plots.

5 **Generating the calibrated visibilities**

In ALMA Cycle 0 and early Cycle 1, the visibility data were delivered with all other products in ready-to-use MS format. Since the middle of Cycle 1, the products are separated from the raw visibility data (as described in the introduction); downloads of the latter are now optional. To minimize download time, the raw visibilities are delivered in the native ALMA format, the ASDM.

If the user would like to only modify or extend the imaging of the dataset, but accepts the observatory calibration of the data, they need to download the raw data and apply the calibration via the scripts provided with the delivery as described in the following. Otherwise, the user can download the raw data and use the calibration scripts or pipeline documentation as a guidance to develop a custom calibration.

The download of the raw data depends on the details of where the data were staged for delivery. The user should refer to the information in the delivery email as to how exactly the raw data should be obtained. Unless there is a technical problem, this will work via the ALMA Archive Request Handler. See http://almascience.org/alma-data.

5.1 Running the scriptForPI.py in the case of manually calibrated data

For manually calibrated data, the scriptForPI will find the scripts named *scriptForCalibration.py* and *scriptForImagingPrep.py* (if present), set up every necessary item for their execution, and then run them to obtain the MS ready for imaging.

Once the data-products tar file is downloaded and unpacked, the user finds a certain directory structure on disk (see the description in Section 3). The following directory tree shows an example of manually calibrated (rather than pipeline calibrated) data. However, also for pipeline calibrated data, the procedure for running "scriptForPI.py" is the same and has essentially the same final product, although the naming differs.

```
2019.1.01482.T
└─ science goal.uid A001 X1465 Xb46
  ☐ group.uid A001 X1465 Xb4a
   ─ member.uid A001 X1465 Xb4b
      — calibration
        — member.uid A001 X1465 Xb4b.concat S1.ms.TDM.Df0.plots.tgz
        — uid A002 Xe5aacf X29ee.calibration.plots.tgz
        — uid A002 Xe5aacf X29ee.calibration.tgz
        — uid A002 Xe5aacf X29ee.ms.wvrgcal.txt
        — uid A002 Xe5aacf X2d6f.calibration.plots.tgz
        — uid A002 Xe5aacf X2d6f.calibration.tgz
        — uid A002 Xe5aacf X2d6f.ms.wvrgcal.txt
        — uid A002 Xe5aacf X3155.calibration.plots.tgz
        ├— uid A002 Xe5aacf X3155.calibration.tgz
        └─ uid A002 Xe5aacf_X3155.ms.wvrgcal.txt
        — member.uid A001 X1465 Xb4b.analysis.log.tgz
        — member.uid A001 X1465 Xb4b.calibrated.log.tgz
        — uid A002 Xe5aacf X29ee.log.tgz
        — uid A002 Xe5aacf X2d6f.log.tgz
        └─ uid A002 Xe5aacf X3155.log.tgz
        — member.uid A001 X1465 Xb4b.README.txt
        — product
        — member..concat S1.ms.TDM img1.mask.tgz
        — member..GRB pol1 sci.spw0 1 2 3.mfs.A.manual.pbcor.fits
        — member..GRB_pol1_sci.spw0_1_2_3.mfs.IQUV.manual.mask.tgz
        — member..GRB pol1 sci.spw0 1 2 3.mfs.IQUV.manual.pbcor.fits
        — member..GRB_pol1_sci.spw0_1_2_3.mfs.IQUV.manual.pb.fits.gz
        — member..GRB pol1 sci.spw0 1 2 3.mfs.P.manual.pbcor.fits
        — member..J1058p0133 polleak.spw0 1 2 3.mfs.A.manual.pbcor.fits
        — member..J1058p0133_polleak.spw0_1_2_3.mfs.IQUV.manual.mask.tgz
        — member..J1058p0133 polleak.spw0 1 2 3.mfs.IQUV.manual.pbcor.fits
        — member..J1058p0133 polleak.spw0 1 2 3.mfs.IQUV.manual.pb.fits.gz
```

— member..J1058p0133 polleak.spw0 1 2 3.mfs.P.manual.pbcor.fits

```
— member..target check.mask.tgz
  — uid ____A002_Xe5aacf_X29ee __target_check.mask.tgz
 — uid A002 Xe5aacf X2d6f target check.mask.tgz
 └─ uid A002 Xe5aacf X3155 target check.mask.tgz
⊢— ga
 — member..concat S1.ms.TDM.Dterm sky imag spw0-1.png
 — member..concat_S1.ms.TDM.Dterm_sky_imag_spw2-3.png
 — member..concat_S1.ms.TDM.Dterm_sky_real_spw0-1.png
  — member..concat S1.ms.TDM.Dterm_sky_real_spw2-3.png
  — member..concat S1.ms.TDM.GainRatiosPol.png
  — member..concat S1.ms.TDM.Gxyamp.png
 — member..concat S1.ms.TDM.GxyampRatio.png
  — member..concat S1.ms.TDM.XY0 Amb-NoAmb.png
  — member..concat S1.ms.TDM.XY-CrossPhase.png
  — member.uid A001 X1465 Xb4b.qa2 report.html
  — member.uid A001 X1465 Xb4b.qa2 report.pdf
  — member.uid A001 X1465 Xb4b.weblog.pdf
  — uid A002 Xe5aacf X29ee.qa0 report.pdf
  — uid A002 Xe5aacf X29ee qa2 part1.png
  — uid A002 Xe5aacf X29ee qa2_part2.png
  — uid A002 Xe5aacf X29ee qa2 part3.png
  — uid A002 Xe5aacf X29ee textfile.txt
  — uid A002 Xe5aacf X2d6f.ga0 report.pdf
  — uid ___A002_Xe5aacf_X2d6f__qa2_part1.png
  — uid ___A002_Xe5aacf_X2d6f__qa2_part2.png
  — uid A002 Xe5aacf X2d6f qa2 part3.png
  -- uid___A002_Xe5aacf_X2d6f__textfile.txt
  — uid A002 Xe5aacf X3155.ga0 report.pdf
  — uid A002 Xe5aacf X3155 ga2 part1.png
  — uid___A002_Xe5aacf_X3155__qa2_part2.png
  — uid___A002_Xe5aacf_X3155__qa2_part3.png
 uid A002 Xe5aacf_X3155__textfile.txt
 script
 — member.uid A001 X1465 Xb4b.calimage.product rename.txt
 — member.uid A001_X1465_Xb4b.scriptForImaging.py
 — member.uid A001_X1465_Xb4b.scriptForPI.py
 — member.uid A001 X1465 Xb4b.scriptForPolCalibration.py
 — uid A002 Xe5aacf X29ee.ms.scriptForCalibration.py
 — uid A002 Xe5aacf X2d6f.ms.scriptForCalibration.py
 uid ___A002_Xe5aacf_X3155.ms.scriptForCalibration.py
```

Note that for simplicity, the names of the files in the "product" and "qa" directory were shortened here by removing the MOUS ID, which in a real delivery would be contained within the double dots in the names of our example. In the example above, the "qa" directory contains a qa2 report in html format, that has been deprecated during Cycle 7. In Cycle 8, the manual weblog is provided in html format and compressed in a tgz file.

This dataset is from a polarization observation and has three EBs with UIDs uid___A002_Xe5aacf_X29ee, uid___A002_Xe5aacf_X2d6f, and uid___A002_Xe5aacf_X3155. The directory "script" therefore has three scripts for calibration:

```
├— uid___A002_Xe5aacf_X29ee.ms.scriptForCalibration.py
├— uid___A002_Xe5aacf_X2d6f.ms.scriptForCalibration.py
└— uid___A002_Xe5aacf_X3155.ms.scriptForCalibration.py
```

and, since additional commands are necessary to perform the polarization calibration, a script for this aim is also present:

```
— member.uid A001 X1465 Xb4b.scriptForPolCalibration.py
```

Furthermore, like in every delivery, the directory "script" contains the scripts "*scriptForImaging.py" and "*scriptForPI.py".

```
├— member.uid___A001_X1465_Xb4b.scriptForImaging.py
├— member.uid___A001_X1465_Xb4b.scriptForPI.py
```

The user could have also found a *scriptForImagingPrep.py*, which is an optional script sometimes used by a data reducer to perform further adjustments (if deemed necessary) after the calibration, for example flux equalization.

The user is encouraged to inspect all these scripts, as they may also contain helpful comments on special properties of the data.

Unpacking the raw data after downloading should be done at the top level (in the directory containing the directory 2019.1.01482.T in this example). It should result in an additional directory "raw" at the level of the directory "script":

In order to just reproduce the observatory calibration, the user can then run the "scriptForPI.py" by typing at the shell prompt of the operating system:

```
cd script casa -c "execfile('member.uid___A001_X1465_Xb4b.scriptForPI.py')"
```

Note that the same version of CASA should be used as that of the original processing.

Executing scriptForPI will first perform various tests on the directory structure and the presence of the necessary files and then run the corresponding scriptForCalibration on each of the ASDMs. If there is more than one ASDM and further steps were necessary in the QA2 process to prepare the dataset for imaging, the scriptForImagingPrep will be present and will be run as well.

The results will be placed in a new directory called "calibrated" at the same level as the directories "raw" and "script":

If the data reducer deems it necessary, the final calibrated visibility data combined for all EBs can be found in a MS called "calibrated.ms" or, like in our example, "concat_S1.ms", where S1 is due to the polarization nature of the dataset and indicates Session 1. The concatenated MS can also not be present, if the data reducer does not deem it necessary to perform a concatenation, and the imaging will operate directly on the MSs for each EB. The intermediate output of CASA to achieve the calibration of each EB is stored in the calibration working directories:

while the calibrated visibilities for each EB individually are stored in the MSs with names ending in ".ms.split.cal" (if there is only one EB, this MS will take the role of calibrated.ms).

The execution of scriptForPI.py will produce MSs that are ready for imaging, but will not perform any imaging on them: it will not run scriptForImaging.py.

5.2 Running the scriptForPI.py in the case of pipeline-calibrated data

The following shows the contents of the directory tree for a dataset that was calibrated and imaged using the ALMA pipeline. This can easily be seen from the fact that there is a file "*pprequest.xml" present in the "script" directory. Like in the case of manually calibrated data, the "scriptForPI.py" is found in the "script" directory.

```
— member..hifa calimage.auxproducts.tgz
├— member.uid A001 X1465 X1b48.session 1.auxcaltables.tgz
├— member.uid___A001_X1465_X1b48.session_1.caltables.tgz
— member.uid A001 X1465 X1b48.session 2.auxcaltables.tgz
— member.uid A001 X1465 X1b48.session 2.caltables.tgz
— uid A002 Xe1baa0 X5b8c.ms.calapply.txt
— uid A002 Xe1baa0 X5b8c.ms.flagversions.tgz
— uid A002 Xe1baa0 X5b8c target.ms.auxcalapply.txt
├— uid A002 Xe1d2cb X31f.ms.calapply.txt
— uid A002 Xe1d2cb X31f.ms.flagversions.tgz
uid A002 Xe1d2cb X31f target.ms.auxcalapply.txt
— product
— member.. G24.73p0.69 sci.spw16 18 20 22.cont.l.mask.fits.gz
— member.. G24.73p0.69 sci.spw16 18 20 22.cont.l.pbcor.fits
— member.. G24.73p0.69 sci.spw16 18 20 22.cont.l.pb.fits.gz
— member.. G24.73p0.69 sci.spw16.cube.l.mask.fits.gz
- member.._G24.73p0.69__sci.spw16.cube.l.pbcor.fits
— member.. G24.73p0.69 sci.spw16.cube.l.pb.fits.gz
— member.._G24.73p0.69__sci.spw16.mfs.l.mask.fits.gz
— member.. G24.73p0.69 sci.spw16.mfs.l.pbcor.fits
— member.. G24.73p0.69 sci.spw16.mfs.l.pb.fits.gz
— member.. G24.73p0.69 sci.spw18.cube.l.pbcor.fits
— member.. G24.73p0.69 sci.spw18.cube.l.pb.fits.gz
— member.. G24.73p0.69 sci.spw18.mfs.l.mask.fits.gz
— member.. G24.73p0.69 sci.spw18.mfs.l.pbcor.fits
— member.. G24.73p0.69 sci.spw18.mfs.l.pb.fits.gz
— member.._G24.73p0.69__sci.spw20.cube.l.mask.fits.gz
— member.._G24.73p0.69__sci.spw20.cube.l.pbcor.fits
— member.._G24.73p0.69__sci.spw20.cube.l.pb.fits.gz
— member.._G24.73p0.69__sci.spw20.mfs.l.mask.fits.gz
— member.. G24.73p0.69 sci.spw20.mfs.l.pbcor.fits
— member.._G24.73p0.69__sci.spw20.mfs.l.pb.fits.gz
— member.. G24.73p0.69 sci.spw22.cube.l.pbcor.fits
— member.. G24.73p0.69 sci.spw22.cube.l.pb.fits.gz
— member.. G24.73p0.69 sci.spw22.mfs.l.mask.fits.gz
— member.._G24.73p0.69__sci.spw22.mfs.l.pbcor.fits
- member.._G24.73p0.69__sci.spw22.mfs.l.pb.fits.gz
— member..J1832-1035 ph.spw16.mfs.l.mask.fits.gz
- member..J1832-1035_ph.spw16.mfs.l.pbcor.fits
— member..J1832-1035 ph.spw16.mfs.l.pb.fits.gz
— member..J1832-1035 ph.spw18.mfs.l.mask.fits.gz
— member..J1832-1035 ph.spw18.mfs.l.pbcor.fits
```

```
— member..J1832-1035 ph.spw18.mfs.l.pb.fits.gz
 — member..J1832-1035_ph.spw20.mfs.l.pbcor.fits
 — member..J1832-1035 ph.spw20.mfs.l.pb.fits.gz
 — member..J1832-1035 ph.spw22.mfs.l.mask.fits.gz
 — member..J1832-1035 ph.spw22.mfs.l.pbcor.fits
 - member..J1832-1035_ph.spw22.mfs.l.pb.fits.gz
 — member..J1912-0804 ph.spw16.mfs.l.mask.fits.gz
 — member..J1912-0804 ph.spw16.mfs.l.pbcor.fits
 — member..J1912-0804_ph.spw16.mfs.l.pb.fits.gz
 — member..J1912-0804 ph.spw18.mfs.l.mask.fits.gz
 — member..J1912-0804 ph.spw18.mfs.l.pbcor.fits
 — member..J1912-0804_ph.spw18.mfs.l.pb.fits.gz
 — member..J1912-0804_ph.spw20.mfs.l.mask.fits.gz
 — member..J1912-0804 ph.spw20.mfs.l.pbcor.fits
 — member..J1912-0804 ph.spw20.mfs.l.pb.fits.gz
 — member..J1912-0804_ph.spw22.mfs.l.mask.fits.gz
 — member..J1912-0804 ph.spw22.mfs.l.pbcor.fits
 — member..J1912-0804 ph.spw22.mfs.l.pb.fits.gz
 — member..J1924-2914 bp.spw16.mfs.l.pbcor.fits
 — member..J1924-2914_bp.spw16.mfs.l.pb.fits.gz
 - member..J1924-2914_bp.spw18.mfs.l.pbcor.fits
 — member..J1924-2914 bp.spw18.mfs.l.pb.fits.gz
 — member..J1924-2914_bp.spw20.mfs.l.pbcor.fits
 — member..J1924-2914 bp.spw20.mfs.l.pb.fits.gz
 — member..J1924-2914 bp.spw22.mfs.l.pbcor.fits
— member..J1924-2914_bp.spw22.mfs.l.pb.fits.gz
 — member..hifa calimage.weblog.tgz
 — member..qa2 report.html
 — member..qa2 report.pdf
 -- uid___A002_Xe1baa0_X5b8c.qa0_report.pdf
└─ uid A002 Xe1d2cb X31f.qa0 report.pdf
— raw
 — uid A002 Xe1baa0 X5b8c.asdm.sdm
uid___A002_Xe1d2cb_X31f.asdm.sdm
– script
— member..calimage.product rename.txt
— member..hifa calimage.casa commands.log
— member..hifa calimage.casa piperestorescript.py
— member..hifa calimage.casa pipescript.py
— member..hifa calimage.pipeline manifest.xml
— member..hifa calimage.pprequest.xml
— member..scriptForPI.py
```

The file names in the directories "product", "qa", and "script" were shortened by not showing the MOUS UID, which is indicated by two consecutive dots in the file name. Note the additional calibrator images created by the Science Pipeline.

Also here, as for a manually calibrated dataset, you will first need to download and unpack the raw data, if you want to perform further imaging or re-calibrate. This will create the additional subdirectory "raw" containing the ASDM(s). In order to then run "scriptForPI.py", you will need to verify that you have installed the CASA version indicated in the QA2 Report or Weblog. Then start up CASA in the working directory "script" using

```
casa --pipeline
```

At the CASA prompt then type

```
execfile('member.uid___A001_X1465_X1b48.scriptForPI.py')
```

Unlike for manually calibrated data, where scriptForPI.py re-runs the calibration by default, for pipeline calibrated data, scriptForPI.py will actually look for <code>casa_piperestorescript.py</code> and execute it, if found. This will load the flagging and calibration tables delivered by the Data Management Group (DMG) and apply them to the raw MSs. The final calibrated MSs will be placed in the directory "calibrated".

The casa_piperestorescript.py can also be run stand-alone, without the scriptForPI. See the pipeline documentation for more details.

The user needs to be aware that if supplemental manual imaging was performed, like for any other imaging task, this will not be run by scriptForPI.py, which only deals with the calibration of the dataset. If the user wants to execute again the supplemental imaging with different parameters, they will need to edit the scriptForImaging.py found inside the manual imaging.tqz file located in the products directory. Since this is supplemental imaging, it is assumed that the imaging pipeline has been executed, therefore this scriptForImaging.py runs on the * target.ms created by the imaging pipeline and cannot be executed right away after scriptForPI.py has finished. The * target.ms contains two columns of data: in the DATA column one finds the calibrated data of the science target and in the CORRECTED column the continuum-subtracted calibrated data. To be able to run scriptForImaging.py in the case of supplemental imaging, the user will then need first to restore the continuum subtraction and create the *_target.ms, which can be done following the instructions at this link CASA PL Guide (see section Restore Pipeline Continuum Subtraction and Manually Make Image Products). Once * target.ms has been created, scriptForImaging.py can be run from within CASA. Since the data reducer may have used pipeline tasks to create the supplemental products, it is always better to load CASA with the --pipeline option, to execute *scriptForImaging.py*.

5.3 Running casa_pipescript.py

In the case of pipeline calibrated data, there is an alternative way to generate the calibrated visibilities. It uses the script "casa pipescript.py" that is provided in the "script" directory. This

contains the same tasks and parameters that were used when DMG calibrated the data. In principle, the user can modify this script to adjust the calibration, but it is recommended to try the delivered version first. The details of the usage of this script are described in the Pipeline documentation (see Section 6 below).

The script casa_pipescript.py can also be run via the scriptForPI. Simply move the casa_piperestorescript.py out of the "script" directory: scriptForPI will then use casa_pipescript.py. For some pipeline-calibrated data (e.g. TP data), the script casa_piperestorescript.py may not have been provided. In that case, the scriptForPI will run the casa_pipescript.py by default.

5.4 Saving disk space during and after the execution of the scriptForPI.py

The ALMA datasets are increasingly large. If the user would like to save disk space and only work with the calibrated data once these were regenerated with "scriptForPI.py", they can either delete all calibration directories (cd calibrated; rm -rf *.calibration) or, in case of manually calibrated data, only delete some or all of the intermediate MSs contained in the calibration directories, using

```
cd calibrated; rm -rf *.calibration/*.ms; rm -rf *.calibration/*.ms.split
```

Since the middle of Cycle 1, the *scriptForPI.py* has also offered the "SPACESAVING" option to limit the disk space usage during and after the run its execution. In order to make use of this, the Python global variable SPACESAVING needs to be set before starting the script, e.g. using

```
cd script
casa -c "SPACESAVING=N; execfile('scriptForPI.py')"
```

where N is an integer from 0 to 3 with the following meaning:

```
SPACESAVING = 0 same as not set (all intermediate MSs are kept)
= 1 do not keep intermediate MSs named *.ms.split
= 2 do not keep intermediate MSs named *.ms and *.ms.split
>= 3 do not keep intermediate MSs named *.ms, *.ms.split,
and *.ms.split.cal (if possible)
= -1 do not check disk space
```

With SPACESAVING=0, the required additional diskspace is up to 14 times as large as the delivered data (products and raw data), while with SPACESAVING=3 (maximum savings), it is up to 6 times as large. The script will estimate the required disk space and will not execute if there is not sufficient free space available. You can disable the disk-space checking by setting the value to -1.

5.5 Splitting out the calibrated data at the end of running the scriptForPI.py

For manually calibrated data, it is standard practice to conclude the calibration by copying the calibrated visibilities into a new MS at the end of calibration. This is done using the CASA tasks *mstransform* or *split* and is called "splitting out" the calibrated data. The final calibrated MSs are named *uid*.ms.split.cal*. They contain only the science spectral windows.

For pipeline calibrated and imaged data, the calibrated visibilities for the science target(s) are split to a new MS with *target.ms to facilitate the continuation of the processing with the imaging section of the Science Pipeline. The original MS is called *uid*.ms* and contains all original spectral windows and both the calibrated and uncalibrated data. The calibrated data can be found in the MS table column "CORRECTED_DATA". The splitted MS, called uid*target.ms, has the calibrated data (continuum + line) in the MS table column DATA which is automatically picked up by the CASA imaging tasks.

If you want to force the scriptForPI.py to perform the "splitting out", i.e. to create *uid*.ms.split.cal* for each EB, you can set the variable DOSPLIT to True before starting the script:

casa -c "SPACESAVING=N; DOSPLIT=True; execfile('scriptForPI.py')"

5.6 manually calibrated TP data

If your TP data were reduced manually, you will find scripts "*.scriptForSDCalibration.py" in the script folder. If the scriptForPI.py is also present, you can proceed by running it as for other data. For details on manual TP data calibration, please see the official CASA guide available at https://casaguides.nrao.edu/index.php?title=M100_Band3.

In older deliveries, the scriptForPI.py was not present. In that case, you need to download the raw data (ASDMs) from the ALMA archive, remove the '.asdm.sdm' extensions, and then run the scripts ('*.scriptForSDcalibration.py' from the scripts folder) in the same folder with the ASDM.

For the imaging, we recommend you use the provided script, as it contains certain values (e.g. Jy/K conversion factors) that must be set to a precise value. You could run the script step-by-step, as for the calibration script. Before doing that, you may need to update the paths to the calibrated data, in the msNames variable near the top of the script.

6 Relevant documentation and help

ALMA Quality Assurance is described in chapter 11 of the ALMA Technical Handbook https://almascience.org/documents-and-tools/cycle8/alma-technical-handbook

For more information on the usage of CASA, please refer to the CASA home page

http://casa.nrao.edu/

Detailed examples are given in the ALMA guides

http://casaguides.nrao.edu/index.php?title=ALMAguides

and the documentation of the ALMA Science Pipeline is available from

https://almascience.org/processing/science-pipeline

If you have any problems with your ALMA data, please contact the ALMA helpdesk at

https://help.almascience.org/



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