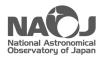
User Support:

ALMA Science Pipeline User's Guide for Release 2021.2, CASA 6.2.1

Interferometric and Single-Dish Processing









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1 The ALMA Science Pipeline

1.1 Purpose of this document

This document describes how to obtain the ALMA Pipeline, how to use it to calibrate and image ALMA interferometric (IF) and single-dish (SD) data, and a description of the Pipeline WebLog (collection of web pages with diagnostic information describing the pipeline run). Since interferometric and single-dish data are calibrated and imaged using different procedures and diagnostics, their recalibration procedures and WebLogs are described separately.

This document is applicable for the Cycle 8 version (2021.2.0) of the ALMA Pipeline that is packaged with CASA 6.2.1 as "casa-6.2.1-7-pipeline-2021.2.0.128", deployed for use in ALMA Operations in October 2021. This version is labeled as Pipeline Version 2021.2.0.128 CASA Version 6.2.1-7 in the WebLog.

1.2 Pipeline Overview and Nomenclature

The ALMA Science Pipeline is used for the automated calibration and imaging of ALMA interferometric and single-dish data. ALMA Interferometric data refers to observations obtained with either the ALMA 12-m Array or 7-m Array, while single-dish data refers to observations obtained with the 12-m dishes of the ALMA Total Power Array.

The Pipeline consists of modular calibration and imaging tasks within the Common Astronomy Software Applications (CASA) data reduction package that are selected and put together in a specific order based on standard prescriptions or **recipes**. The ALMA pipeline recipes cover the processing requirements of what were formerly known as "standard" interferometric and single-dish observing modes. Datasets resulting from other observing modes are, as a rule, processed outside the pipeline, using manually modified CASA scripts (this typically amounts to less than a few percent of all ALMA data). In previous Cycles, the standard and non-standard observing modes were defined in the Proposer's Guide. For this Cycle, see section §3.3. The science pipeline is not yet commissioned for the combination of datasets obtained from different array components (i.e., separate IF array observations, or IF plus SD combinations).

The pipeline operates on a completed dataset that is comprised of all of the quality assured individual executions that result from completing a Scheduling Block (SB). An individual SB execution results in a dataset referred to as an ASDM (for ALMA Science Data Model), or EB (Execution block) and the collection of ASDMs (EBs) from a single SB are collected into a data structure called a Member Observing Unit Set (MOUS), which is the data unit that the pipeline operates on. The pipeline produces the following: calibration products for each ASDM (including calibration and flagging files and tables); imaging products (FITS images) made from all ASDMs (although not necessarily for all science targets – see §9.28); informative logs and scripts; and a WebLog consisting of a collection of webpages with diagnostic messages, tables, figures, and "Quality Assurance" (QA) scores. These products are reviewed as part of the ALMA Quality Assurance process, and, if satisfactory, are stored into the ALMA Science Archive. See the ALMA Technical Handbook for details on the ALMA data structures, quality assurance criteria, and archiving system.

The Pipeline is data-driven: i.e. the characteristics of each dataset drive the calibration and imaging strategy (the **Pipeline Heuristics**). During the Pipeline run, critical information (for example, which calibration tables are used) are stored in the pipeline **Context**. Both the **Heuristics** and the **Context** are implemented as python classes.

In order to determine if the Pipeline was used in the processing of an ALMA dataset, please look at the WebLog or consult the README file in the data delivery package. Some projects may contain a mix of both manually and Pipeline-calibrated data.

2 Quick Start

- If you want to understand what data is in a downloaded package, and the steps and quality of how it was processed see, see the **Pipeline WebLog** (§8).
- If you want to restore the calibrated MS, run **scriptForPI.py** (§5.1) or **casa_piperestorescript.py** (§5.3) to restore calibrated MSs.
- If you want to see, edit, or rerun the pipeline task commands that were run, you want **casa_pipescript.py** (§5.4).
- If you want to see the CASA task calls that were used, either look at the casa log linked at the bottom of each pipeline processing stage of the "By Task" section of the weblog, or see the full **casa_commands.log** file (§5.5).

3 What's New in 2021.2

3.1 Major new capabilities

- A new task hifa_renorm has been added, prior to hifa_exportdata in the calibration recipes. The bandpass autocorrelation spectrum is used to correct for bright line emission in the target autocorrelation spectrum that can sometimes depress the cross-correlation amplitude.
- A new deterministic flagging agent in hifa_flagdata will extend any of the correlator BDF flags that have flagged only a subset of polarization products to all polarization products. This will prevent many cases of insufficient automatic flagging seen in the past.
- The task hif_findcont has been improved to more frequently produce AllCont selections for TDM spws in full-polarization projects. The parameter hm_weighting has also been exposed.
- PLWG developed a new tclean weighting scheme briggsbwtaper, which allows a similar range of beam size, and very similar mfs and cube beams when used with perchanweightdensity=True as are only achievable perchanweightdensity=False when using briggs weighting.
- PLWG developed new a beam fitting algorithm for tclean that is more robust to different pixel sizes, for example when the pipeline reduces the pixels per beam to mitigate image size and processing time.
- CASA refactored tclean cube imaging, which allows pipeline to now image ephemeris cubes in parallel, and correctly plot spectra in the ephemeris source rest frame (see Figure 1). As a result, the **mom8_fc** image (§9.42.1) is now constructed correctly, and the QA score now functions the same as non-ephemeris targets.

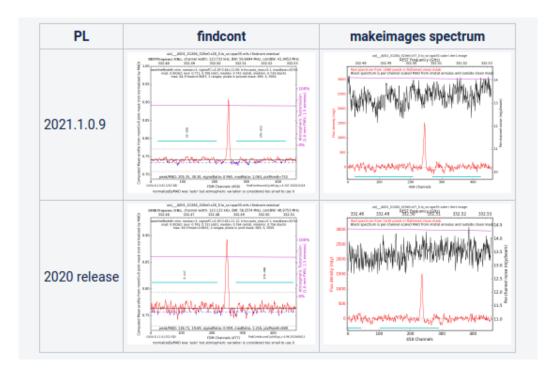


Figure 1: Comparison of a project between the 2020 and 2021 release that detected a spectral line on the Galilean moon Io. The range of channels selected for continuum (horizontal cyan lines) is now shown correctly in the hifa_makeimages stage.

3.2 New features and improvements by weblog section and processing stage.

- Main per-EB pages: The version number and final date in the two primary International Earth Rotation Service (IERS) tables incorporated into CASA are shown in the Pipeline Summary table, along with appropriate informational messages or warnings if these are significantly out-of-date. The number of antennas of each diameter are shown in the Antenna table. A plot of the Sun's elevation vs. time is shown on the Sky Setup page. The name of any ephemeris tables attached to the measurement set is now shown in the table on the Spatial Setup page. Weather station names now appear correctly on the weather plot.
- hifa_importdata: The major calibration intents of each source are now shown in a new column of the imported flux density table. Also, the number of science target fields is now listed. The association of EBs with sessions has been fixed.
- hifa_flagdata: Some of the bad data in past Cycles was missed by existing pipeline flagging heuristics because the online system flagged only 1 of the 2 polarizations when both were bad. Because imaging tasks exclude visibilities that do not include all polarizations, there is no advantage to keeping such data. The hifa_flagdata task will now extend flags to all polarization products if any one of them is flagged by BDF flags. Also, the precision displayed for flagging percentages has been increased to the nearest 0.001%.
- hif rawchanflags: The polarization calibrator is now shown in the flagging statistics table.
- h_tsyscal and h_tsysflag: The occasional usage of offsets in the frequency axis tick labels has been eliminated.
- hifa_wvrgcalflag: A per-EB list of remcloud-derived offsets can now be specified via PPR.
- hif_lowgainflag: Previously, single Tsys scans could be represented as multiple rows in the flagging view, due to difference in mean solution time for each spw. This particularly affected low-SNR datasets (often Band 9-10). Now, scan is used as the plotting axis instead of time, leading to less confusing results. Also, in cases of very low atmospheric transmission, sometimes this stage would flag most of the antennas in an spw but not all of them, particularly in the high frequency bands. This situation causes trouble downstream in the pipeline. We have fixed this behavior by adding a second iteration to the assessment if the first iteration led to any flags (by setting niter=2 as the default in the input parameters).
- hif_setmodels: The sorting of information in the tables is now consistent between pipeline runs at different ARCs.
- hifa_bandpassflag: The content of each flagging command that is printed to the CASA log and to the casa commands.log is no longer truncated.
- hifa_spwphaseup: The estimated SNR for each spw in each measurement set along with the SNR threshold is shown in a new table.
- hifa_gfluxscale: The QA metric assessing spw-spw amplitude scale variation had a calculation bug that made the score erroneously low.
- hif_applycal: The polarization calibrator is now included on the per-antenna plots of amplitude vs. time. The QA metrics are more robust and their memory usage is decreased.
- hif_makeimages (all stages): On the PSF image thumbnail, an inset has been added in the lower right corner that shows the central 41 pixels of the PSF, to assist in viewing the central details of small beams (resulting from large configurations).
- hif_makeimages (calibrators): The iteration limit for tclean has been reduced to niter=3000 to avoid unnecessarily long processing times when bad data with large amplitudes escape the calibrator flagging stages.
- hif_makeimages (cube): PLWG-developed briggsbwtaper weighting is now used along with perchanweightdensity=True in tclean calls, allowing relatively constant beam and noise as a function of frequency (Figure 2, panel 1, yellow compared to red trace) while maintaining the similarity of mfs and cube beams that was previously only achieved with perchanweightdensity=False (Figure 2, panel 2, yellow compared to red points, contrasted with blue points for briggs weighting and perchanweightdensity=True). Also, the warning message generated when the clean mask extends throughout much of the noise annulus now

includes the spw and field name.

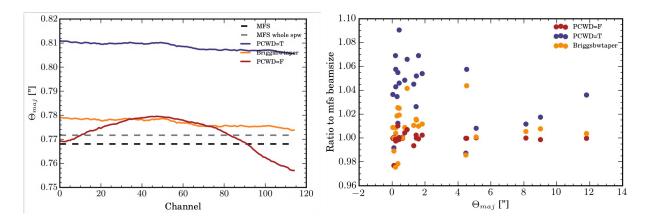


Figure 2: Left panel) Synthesized beam major axis vs. channel for different tclean parameter settings; Right panel) Ratio of cube synthesized beam to mfs continuum synthesized beam vs. beam major axis for different weighting choices. The tclean parameter perchanweightdensity (PCWD) = True is now used by the pipeline.

- hif_exportdata: The QA subscores of check sources are now written to the AQUA report. Additional manifest elements have been added to allow ALMA archive to precisely rename FITS image products.
- CASA log messages: New messages have been added to report:
 - when and how the calibrator service is contacted to retrieve the latest calibrator flux densities,
 - the modification timestamp of any Solar System Model files used,
 - the version of the IERS tables (reported at startup time).
- hsd_skycal: The amplitude vs. time plots are now made with averaging applied to better show trends. A warning is generated if the on-off separation in elevation is more than 3 degrees.
- hsd_k2jycal: The Jy/K factor now comes directly from a database query rather than through analysisU-tils.
- hsd applycal: The spectral plots of corrected data are now colored by antenna instead of spw.
- hsd atmcorr: The spectra now have the atmospheric correction applied.
- hsd_baseline: The QA2 score for baseline flatness has been improved to reflect the lowest value on a per-EB, per-spw, per-antenna, per-polarization basis.
- hsd_blflag: A more compact display has been created for the flagging summary table. The statistics from this page are now taken into account in the flagging summaries of the By Topic pages.
- hsd_imaging: A smaller, more appropriate region is used to measure the image rms. Also, the range of the colorbar has been improved.

3.3 Current Known Limitations of the 2021.2 Pipeline

The IF pipeline is commissioned only for the observing modes shown in Figure 3, subject to these additional restrictions (which also pertain to SD observations):

- All raw data (ASDMs) run through the pipeline must have complete and properly formatted binary and metadata. This is not always the case for ASDMs from earlier ALMA cycles. In particular:
 - The SD pipeline can only be run on data from Cycle 3 or later.
 - The IF pipeline will not work with ALMA Cycle 0 data, nor with some Cycle 1 2 data.

IF Observing modes supported by ALMA 2021.2.0 Pipeline

*Single field and/or pointed mosaic with dual-polarization and:	1 SpectralSpec for Science/GainCalibration (implies a single receiver band)	>1 SpectralSpec for Science/GainCalibration (includes any number of receiver bands)
1 Phase calibrator 1 Bandpass calibrator 1 Flux calibrator 1 (optional) Check source (BP/Flux can be the same)	A. Single source in continuum and lines B. Multiple sources in continuum and/or lines that are within a few degrees, and with similar LSR velocity (e.g. within a single Milky Way GMC)	A. Spectral scan of a single source B. Line observations of >1 source, all within a few degrees with diverse LSR velocities requiring different tunings C. Spectral scans of >1 source, all within a few degrees
>1 Phase calibrator	Continuum and/or lines in multiple widely-separated sources (> a few degrees) with similar LSR velocity	Not supported: Line observations (or spectral scans) of widely-separated sources (> a few degrees).
>1 Flux calibrator, or >1 Bandpass calibrator	Not supported (nor is it needed by current execution block lengths, < 90 minutes)	Not supported (nor is it needed by current execution block lengths, < 90 minutes)
No Bandpass calibrator, or No Flux calibrator, or No Science target	Not supported (missing calibrators would require "sessions" and/or an extensive database of antenna gains vs. frequency and time of day)	Not supported (missing calibrators would require "sessions" and/or an extensive database of antenna gains vs. frequency and time of day)
Full polarization (i.e., including XY and YX products)	Supported (but subsequent polcal procedure must be run manually). Single polarization (XX or YY) is supported, but the flux scale will be affected if flux calibrator is polarized.	Unknown: no test data provided
Different SpectralSpec used for Gain Calibration (not supported)	Not supported A. Bandwidth switching (low aggregate science BW) B. Band-2-band transfer (no nearby strong phase calibrator)	Not supported A. BW-switching on multiple objects of diverse velocity B. B2B transfer on multiple objects of diverse velocity

*Notes: Ephemeris objects are fully supported (imaging in parallel mode); VLBI and Solar are not supported

Figure 3: Summary of supported observing modes.

Manually calibrated data from Cycles 1 – 3 are likely to have problems if run through the pipeline.

- The raw data (ASDMs) run through the pipeline should have a "quality assurance level 0" (QA0) assessment of "QA0 Pass". Running the pipeline on non-quality assured data ("QA0 SemiPass" or "QA0 Fail") is not expected to give sound results and may fail.
- In general CASA assumes that it has access to all of the available RAM on the node where it is run. If other processes use significant amounts of this RAM, the pipeline may fail. If running with a resource allocator such as torque, CASA tclean will respect CGROUP memory limits, but other parts of CASA may not. Please contact PLWG via the helpdesk for usage in complex computing environments.

Additional limitations of the Interferometric Pipeline

- While the IF pipeline calibration and flagging tasks do include low signal-to-noise heuristics, they will produce poor results if the calibrators are too weak.
- In order to increase delivery rates of data to PIs, the archived imaging products may be binned in frequency, limited in the imaged field of view, and/or restricted to a subset of sources (see §9.28). Users can make the missing products by making small modifications to the scripts that are archived with the data.
- The frequency ranges for interferometric continuum identification and subtraction are done in an automated manner that works well over a very broad range of observing modes and source properties. In some cases (e.g. hot core line emission, noisy broadband continuum), it is expected that better results can be obtained by more careful examination of individual sources and/or spectral windows. If the data are heavily binned in frequency before this task is run, the results may be compromised. The user can edit **cont.dat** (Sec.7.6) and rerun sections of the imaging pipeline to obtain their own continuum subtracted visibilities and new line images.
- The IF PL imaging steps use the "effective channel bandwidth" from the raw data file to calculate the theoretical image sensitivity and hence clean thresholds. This information is not correctly entered for ALMA data from Cycles 2 and earlier; as a result, the clean thresholds will be higher than intended when such data is run through the imaging pipeline.

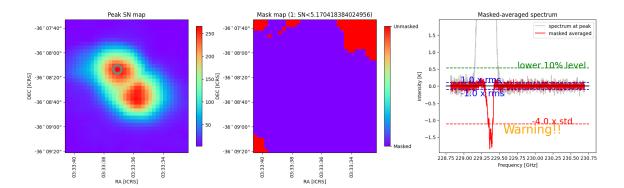


Figure 4: An example of the contamination plot for the case the OFF position is contaminated by the astronomical signal. The spectrum with the negative peak indicates that the OFF position is contaminated by the astronomical signal.

- The pipeline does not include science target self-calibration. Therefore, the pipeline imaging products of bright sources will be dynamic range limited.
- The interferometric imaging pipeline commands should work with measurement sets calibrated outside the pipeline, but this has not been tested extensively and may have as-yet undetermined failure modes.

Additional limitations of the Single-dish Pipeline

- The frequency ranges for single dish line identification and spectral baseline subtraction are done in an automated manner that has been optimized to detect moderate channel width (wider than 100 channels) emission lines at the center of a spectral window. It is expected that better results can be obtained by more careful examination of individual sources and/or spectral windows. The following cases are most strongly affected:
 - Narrow emission lines (less than 100 channels), especially in TDM mode.
 - Cubes with a "forest" of emission lines.
- The SD pipeline imaging results may be unusable if there is emission in the "off" position and/or if the atmospheric line features still remain in the calibrated data. However, as described below diagnostic plots aide in clearly identifying this situation. Figure 4 shows an example of the contamination plot for the case the OFF position is contaminated by the astronomical signal.
- The number and total size of all ASDMs run through the SD pipeline cannot exceed the compute resource limits (e.g. 50GB raw data for 64GB RAM).
- If hsd_baseline is run manually to subtract the baseline in an individual spw, hsd_blflag and hsd_imaging should be run before proceeding to subtract the baseline from the next spw. Otherwise, hsd_baseline will overwrite the baseline solutions for the previous spws.
- Strong emission is flagged in hsd_blflag. In some cases, emission components at some channels (i.e. wing component) are not identified as the line. This increases the RMS at corresponding channels. Essentially, improving the line identification algorithm is required to fix this issue. In operation, this issue can be avoided by changing the threshold of blflag manually.

A list of pipeline "known issues" that arise after the publication date of this document is maintained on the ALMA Science Portal at http://almascience.org/processing/. This list will be updated as issues are discovered during the cycle.

4 Pipeline Versions & Documentation

4.1 Obtaining the Pipeline

A link to the CASA+pipeline package is available, along with installation instructions and supporting documentation, from the **Overview and Pipeline** section of the **ALMA Science Portal** at http://www.almascience.org (under the "Processing" tab, or directly at http://almascience.org/processing/). If any issues are encountered with CASA installation, please contact the ALMA Helpdesk via the link on the ALMA Science Portal.

The pipeline tasks become available by starting up CASA using the command:

% casa --pipeline

Or to run CASA with pipeline tasks using MPI (multi-core parallelization):

% mpicasa -n 8 casa --pipeline

4.2 Pipeline-related Documentation

The User documentation currently relating to the Pipeline is also available from the Overview and Pipeline section of the Science Portal referenced above. This includes the **ALMA Science Pipeline User's Guide** (this document), and the **ALMA Pipeline Reference Manual** (a detailed description of individual Pipeline tasks parameters).

Examples of common re-imaging modifications to the IF pipeline script are given at: https://casaguides.nrao.edu/index.php/ALMA_Imaging_Pipeline_Reprocessing

In addition, Chapters 10, 11, and 13 of the **ALMA Technical Handbook** provide more information in calibration in general, how Quality Assurance is performed, and how data is archived.

4.3 Pipeline and CASA Versions

The pipeline heuristic tasks have a specific version number, and are bundled with a specific version of CASA. These versions are reported in the README file that is archived with the pipeline data products, and are also reported on the Home page of the WebLog for each pipeline-processed dataset (see Figure 14 for an example).

CASA produces an increasing number of releases, but only the versions listed in the table on the Science Portal http://almascience.org/processing/ have been scientifically validated, are accepted for operations, and are supported by ALMA. That table additionally lists the versions which can be used to restore previously pipeline-calibrated archival visibility data.

4.4 Pipeline and CASA tasks

The pipeline heuristics are written as special CASA tasks, appearing with a hif_ or hifa_ (for interferometric) or hsd_ (for single-dish) prefix. They can be viewed and executed within CASA in exactly the same way as other CASA tasks (if one has launched CASA with "--pipeline"). For example, one can view the possible inputs for the task hifa_importdata by typing inp hifa_importdata

Known Issue: There is a known issue that some parameters of some tasks do not show up in CASA 6.* versions. If one sets the parameter, the task runs correctly, one simply can't see the set value with inp. This will hopefully be fixed in future CASA versions.

To see all the tasks available in CASA, type taskhelp. The pipeline heuristics use CASA tasks wherever possible to perform the data reduction or imaging. E.g. the pipeline bandpass calibration & flagging task hifa_bandpassflag calls the CASA bandpass task, and the interferometric imaging task hif_makeimages calls the CASA imaging task tclean.

The standard pipeline processing recipes are deterministic and should always give the same result for the same data. However, the CASA pipeline tasks are designed to be highly flexible, so that they can have the default inputs over-ridden with user-specified values, or be added, subtracted, or rearranged to produce alternative processing recipes. This enables a manual "mix and match" mode for data reduction and imaging that combines standard CASA pipeline tasks with other CASA commands or python code to produce scripts that are better tuned to the idiosyncrasies of a specific dataset. The exact pipeline commands that will reproduce the standard recipe are delivered with each dataset, in a script called **member.**<mous_uid>.<recipe>.casa_pipescript.py (see §5.4 below). One can edit and add to that script to implement "mixed mode" processing.

Some common "manual mode" modifications are presented in §6 below. A complete list of the variables for each pipeline task is given in the **ALMA Pipeline Reference Manual**.

CASA pipeline tasks operate like other CASA tasks. In particular, the scope of variables follow CASA rules. This means that when a CASA pipeline task is called with no arguments, it is susceptible to any previously defined global variables, whereas calling the same task with at least one argument is not. For example, typing the commands refant='DA45'; hifa_gfluxscale() will use the antenna named 'DA45' as the reference antenna, whereas typing refant='DA45'; hifa_gfluxscale(pipelinemode='interactive') will result in the pipeline correctly picking a reference antenna according to its default heuristics.

Deprecation Warning: It is recommended that users do not rely on global variables since the pipeline-task-as-casa-task behaviour is expected to be deprecated in the future, and instead use standard python calling syntax e.g. hifa_gfluxscale(refant='DA45').

This document, along with the **ALMA Pipeline Reference Manual**, describe key aspects of the pipeline tasks. Important changes to other CASA tasks are documented in the Release Notes for the corresponding CASA release, available from the CASA page https://casa.nrao.edu.

5 Data Processing Files

5.1 Archived scripts

There are several scripts that are archived with ALMA data deliveries. These are described in the document **ALMA QA2 Data Products** (sometimes cycle-specific) available from ALMA Science Portal under the "Processing" tab. The particular scripts for a specific dataset should also be described in the QA2 report archived with the data products. This report will vary based on how the data were processed (pipeline calibrated & imaged; pipeline calibrated & manually imaged; manually calibrated & pipeline imaged, manually calibrated & manually imaged).

The scripts produced by the pipeline are archived with the data and have file names like:

```
member.<mous_uid>.<recipe>.casa_pipescript.py and member.<mous_uid>.<recipe>.casa_piperestorescript.py.
```

The former includes all pipeline processing commands that were run on the data, and is more fully described below. The latter "restores" the data, which means that rather than re-running the pipeline calibration commands, it uses previously derived calibration and flagging tables and applies them directly to the raw data, producing a calibrated measurement set. This is much quicker and requires less computing resources than re-running the pipeline calibration commands. However, expert users should be aware that if the latter, faster method it used, then the state of the measurement sets are not exactly the same as in a complete run (e.g. the model of the calibrators will not be set).

Every delivery package also includes a master script with a file name like **member.** < mous_uid>.scriptForPI.py, that will reproduce the calibrated data regardless of how it was processed (manual or pipeline). This script is not created by the pipeline, but instead by the data packaging software so that it is produced for both pipeline and manually reduced data. For pipeline calibrated data, it will simply invoke the pipeline-produced casa piperestorescript.py or casa pipescript.py scripts mentioned above.

Using scriptForPI.py is the recommended and fastest method of obtaining calibrated ALMA data from the delivery. However, one can also run the pipeline casa_piperestorescript.py using the steps in Sec.5.3. To *change* the calibration results, one would re-run the commands in casa_pipescript.py after making modifications, as described §6.

5.2 Pipeline "Helper" text files

Both the IF and SD pipeline use a number of text files that, if present, will affect the pipeline results (e.g. by applying manually identified flags or by updating calibrator fluxes or antenna positions before calculating the calibration tables). These files are particularly useful for users to over-ride the default pipeline behavior when re-running the pipeline at home, as more fully described in §6 below. They include the following:

- flux.csv: This file is used by the IF pipeline to update the flux of calibrators. The flux of the calibrator with the "AMPLITUDE" intent will affect the overall flux scale of the data. If this file is not present where the pipeline is run and hifa_importdata parameter dbservice is True, the pipeline will attempt to contact the ALMA source catalog (at the URL specified by the environment variable FLUX_SERVICE_URL) for previously recorded flux densities, and if that doesn't succeed, the fluxes in the ASDM(s) will be used, representing the best flux estimate at the time the SB was executed. If no flux value appears in either the flux.csv file or the ASDM, a flux of 1.0 Jy is adopted.
- jyperk.csv: This file is used by the SD pipeline to set the "Kelvin to Jansky" calibration factors which set the overall fluxscale of the data. If it is not present where the pipeline is run, then a conversion factor of unity is assumed.
- antennapos.csv: This file is used by the IF pipeline to update the positions of the antenna elements. If it is not present where the pipeline is run, the positions in the ASDM(s) will be used.
- uid*flagtemplate.txt: This file is used to add additional CASA flagging commands that will be applied to the data before the calibration tables are calculated.

- uid*flagtsystemplate.txt: This file is used to add additional CASA flagging commands that will be applied to the tsys spws before the calibration tables are calculated.
- uid*flagtargetstemplate.txt: This file is used to add additional CASA flagging commands that will be applied to the data after the calibration tables are calculated, but before science target imaging is performed.
- cont.dat: This file is used to specify the continuum frequency ranges used for constructing the continuum images and creating the continuum-subtracted cubes. This particular file is described in more detail below (§7.6) and in the reimaging casaguide https://casaguides.nrao.edu/index.php/ALMA_Imaging_Pipeline_Reprocessing.

The format of each of these files is given in §7.

5.3 The Pipeline script to restore calibrated MSs: casa piperestorescript.py

To restore data calibrated by the pipeline, one can either run scriptForPI.py as described in ALMA QA2 Data Products document available from ALMA Science Portal under the "Processing" tab (or directly at https://almascience.org/processing), or one can run the pipeline-provided casa_piperestorescript.py script:

- Create rawdata/, working/, and products/ subdirectories.
- Download the raw ASDMs from the archive and put them in **rawdata**/. Make sure the naming of the raw ALMA data is consistent with those provided in the script (e.g. if the data ends in .asdm.sdm then rename to not have this suffix).
- Copy or move *manifest.xml, *caltables.tgz, *flagversions.tgz, and *calapply.txt to products/.
- Copy uid*casa piperetorescript.py to working/casa piperestorescript.py.
- In working/, start casa -pipeline, and execfile("casa_piperestorescript.py").

5.3.1 Results from running the SD casa piperestorescript.py

• A calibrated MS for each ASDM with a name like **uid** A002 Xe50c9e X1297.ms.

Note that the baseline subtraction is not done for the restored calibrated MS. Running the script through hsd_baseline command will additionally create:

• A calibrated, baseline subtracted MS for each ASDM with a name like uid ____A002_Xe50c9e_X1297.ms_bl. The pipeline "automatic" mode reproduces the baseline subtraction. If instead the user may want to set the mask ranges to be used for baseline subtraction, CASA task sdbaseline is recommended. In this case, please be aware that a WebLog is not generated for CASA tasks. If the baseline subtraction is done with the CASA task sdbaseline, any further Pipeline tasks cannot be used.

Running the script additionally through hsd_blflag command will result in:

• flagging based on the baseline rms for each ASDM. The hsd_blflag command has to be run after hsd_baseline at least once. In the standard recipe, hsd_baseline and hsd_blflag are repeated twice to improve the quality of baseline detection.

Running the script through the hsd_imaging command will additionally create:

• native resolution images per spectral window, antenna, and source.

5.3.2 Results from running the IF casapiperestorescript.py

• A calibrated MS for each ASDM with a name like **uid___A002_Xe50c9e_X1297.ms**, containing all sources including calibrators, with calibrated data in the CORRECTED column.

It is often desirable to subsequently run the first few steps of the imaging pipeline, to recover uv-subtracted target visibilities. Detailed instructions are found here https://casaguides.nrao.edu/index.php/ALMA_Imaging_Pipeline_Reprocessing. In brief:

- 1. navigate to the **calibrated/working** directory
- 2. copy cont.dat (§7.6) into that directory it is likely to be found inside calibration/*auxproducts.tgz
- 3. if you still have casa running from having just run **scriptForPI.py** or **casa_piperestorescript.py**, then you have an active Pipeline session, and new pipeline task calls will use the active **Context** for example, the MSs are already known in that **Context**.
- 4. if not, you will have to start casa -pipeline, and run h_init() and then hifa_importdata with the list of recently-restored, calibrated MSs, to start a new pipeline session.
- 5. run hifa_mstransform(pipelinemode="automatic") to create *_target.ms, with calibrated target data in the DATA column.
- 6. next, run hif_makeimlist(specmode="mfs"); hif_findcont(pipelinemode="automatic"). It should use your existing cont.dat and not have to recalculate anything.
- 7. finally, run hifa_uvcontfit(pipelinemode="automatic"); hifa_uvcontsub(pipelinemode="automatic"). Now your *.target.ms will have continuum+line in DATA, and continuum-subtracted line visibilities in CORRECTED.

5.4 The Pipeline processing script: casa pipescript.py

5.4.1 Format of casa pipescript.py

The complete set of pipeline commands are given in the script **casa_pipescript.py**. This is a python script that includes all tasks and parameter values, in the correct sequence, that were used for the pipeline run. A typical **casa_pipescript.py** script for a SD Pipeline run (including both calibration + imaging steps) is shown in Figure 5, while a typical IF pipeline script including both pipeline calibration and imaging steps is shown in Figure 6.

For data that were both calibrated and imaged in the pipeline (including all SD data run through the pipeline), the casa_pipescript.py file will include both the calibration and imaging pipeline commands. For IF data that were calibrated in the pipeline but imaged outside of the pipeline, the casa_pipescript.py file will only include the IF calibration pipeline commands (up to the line "# Start of pipeline imaging commands"), and the archived data will include a separate scriptForImaging.py script containing the manual (CASA) imaging commands. If instead the IF data were manually calibrated and pipeline imaged, the scriptForPI.py would include the manual (CASA) calibration commands, and the IF pipeline imaging commands (those following the line "# Start of pipeline imaging commands" in Figure 6) would be included in a separate scriptForImaging.py script.

The tasks names, order, and parameter values in the casa_pipescript.py script reflect the processing recipe used for each individual delivery. Additionally, the pipelinemode parameter is set to "automatic" for each task. In this mode, the task takes the default settings for each tasks and only a limited number of parameters are exposed for editing by a user. Setting the pipeline mode to "interactive" will usually enable the values of a larger number of parameters to be changed. To see the variables available in the pipeline "interactive" mode, type pipelinemode='interactive'; inp <task_name> at the CASA command line. See the ALMA Pipeline Reference Manual for more details, and §6 below for examples of modified pipeline re-runs.

Deprecation Warning: Changes made by CASA in version 6.* make the pipelinemode automatic and interactive behavior inconsistent, and CASA bugs make the inp listing sometimes incomplete, so pipelinemode may be removed in a future pipeline version.

```
rethrow casa exceptions=True
h init()
hsd importdata(vis = ['uid])
                              A002 X877e41 X452'])
hsd_flagdata(pipelinemode='automatic') ## Uses *flagtemplate.txt
h tsyscal(pipelinemode='automatic')
hsd tsysflag(pipelinemode='automatic')
hsd_skycal(pipelinemode='automatic')
hsd k2jycal(pipelinemode='automatic') ## Uses jyperk.csv
hsd applycal(pipelinemode='automatic')
hsd\_baseline(pipelinemode='automatic')
 hsd_blflag(pipelinemode='automatic')
hsd\_baseline(pipelinemode='automatic')
hsd_blflag(pipelinemode='automatic')
hsd imaging(pipelinemode='automatic')
-h_save()
```

Figure 5: Example of the Single Dish Pipeline calibration + imaging script **casa_pipescript.py**. The "##" comment line identifies the pipeline command that uses one of the pipeline "helper" text files described in §7.

```
rethrow casa exceptions = True
context=h init()
try:
 hifa importdata(dbservice=False, vis=['uid
                                                A002 X877e41 X452'], session=['session 1']) ## Uses flux.csv
  hifa flagdata(pipelinemode="automatic") ## Uses *flagtemplate.txt
  hifa fluxcalflag(pipelinemode="automatic")
  hif_rawflagchans(pipelinemode="automatic")
  hif refant(pipelinemode="automatic")
  h tsyscal(pipelinemode="automatic")
  hifa tsysflag(pipelinemode="automatic")
  hifa antpos(pipelinemode="automatic") ## Uses antennapos.csv
  hifa wvrgcalflag(pipelinemode="automatic")
  hif lowgainflag(pipelinemode="automatic")
  hif_setmodels(pipelinemode="automatic")
hifa_bandpassflag(pipelinemode="automatic")
  hifa bandpass(pipelinemode="automatic")
  hifa spwphaseup(pipelinemode="automatic")
  hifa gfluxscaleflag(pipelinemode="automatic")
  hifa_gfluxscale(pipelinemode="automatic")
  hifa timegaincal(pipelinemode="automatic")
  hifa targetflag(pipelinemode="automatic")
  hif applycal(pipelinemode="automatic")
  hif makeimlist(intent='PHASE,BANDPASS,AMPLITUDE')
  hif makeimages(pipelinemode="automatic")
  hif makeimlist(per eb=True, intent='CHECK')
  hif makeimages(pipelinemode="automatic")
  hifa imageprecheck(pipelinemode="automatic")
  hif checkproductsize(maxproductsize=350.0, maxcubesize=40.0, maxcubelimit=60.0)
  hifa renorm(pipelinemode="automatic")
  hifa exportdata(pipelinemode="automatic")
# Start of pipeline imaging commands
  hif mstransform(pipelinemode="automatic")
  hifa flagtargets(pipelinemode="automatic") ## Uses *flagtargetstemplate.txt
  hif makeimlist(specmode='mfs')
                                    ## Uses cont.dat
  hif findcont(pipelinemode="automatic") ## Modifies cont.dat
  hif uvcontfit(pipelinemode="automatic") ## Uses cont.dat
  hif uvcontsub(pipelinemode="automatic")
  hif makeimages(pipelinemode="automatic") ## Uses cont.dat
  hif makeimlist(specmode='cont')
                                               ## Uses cont.dat
  hif makeimages(pipelinemode="automatic") ## Uses cont.dat
  hif makeimlist(specmode='cube')
                                                ## Uses cont.dat
  hif makeimages(pipelinemode="automatic") ## Uses cont.dat
  hif makeimlist(specmode='refBW')
                                                  ## Uses cont.dat
  hif makeimages(pipelinemode="automatic") ## Uses cont.dat
finally:
  h save()
```

Figure 6: Example of an non-polarization IF Pipeline **casa_pipescript.py** script.

5.4.2 Results from running the single dish casa_pipescript.py

Running the script will create:

- A calibrated, baseline subtracted MS for each ASDM with a name like uid A00X XXXX XXX.ms bl
- Baseline subtracted image cubes of the the science targets in *.image format (1 per spectral window, all antennas combined, at the native correlator frequency spacing).
- A **pipeline-*/html** directory containing
 - The Pipeline WebLog (see §8).
 - The casa commands.log file (see §5.5)

5.4.3 Results from running the interferometric casa pipescript.py

Running the script through the first hif_makeimages command (calibrator imaging) will create:

- A calibrated MS for each ASDM with a name like **uid___A00X_XXXX_XXX.ms**. This ms includes both calibrator and science data and all spectral windows, with the raw data in the DATA column, and the calibrated continuum + line data in the CORRECTED column.
- Continuum images of the bandpass, phase, and (if present) check source calibrators (1 per spectral window, in *.image format). To view a *.image file e.g. use casaviewer image_file_name.
- A **pipeline-*/html** directory containing:
 - The Pipeline WebLog (see §8).
 - The casa commands.log file (see §5.5)

Deprecation Warning: CASA support for the standalone viewer is not expected to continue indefinitely, and users are encouraged to switch to the CARTA viewer http://cartavis.org for CASA images.

Running the script through the hif_mstransform command will additionally create:

• A calibrated MS for each ASDM containing only science target data (only science targets and spectral windows), with a name like uid___A00X_XXXX_XXX_target.ms. This ms will have the raw data in the DATA column, and calibrated continuum + line data in the CORRECTED column.

Deprecation Warning: Future pipeline versions will have *line.ms and *.cont.ms containing continuum-subtracted line data and continuum data, respectively, instead of *.target.ms

Running the script through hif_uvcontsub command will result in:

• The science-target only MS uid ___A00X_XXXX_XXX_target.ms, now with the calibrated continuum + line data in the DATA column, and the calibrated continuum subtracted data in the CORRECTED column.

Running the script through the final hif_makeimages command (science target spectral line imaging) will additionally create:

• Per-spw continuum images, aggregate continuum images, and continuum subtracted image cubes of at least some science targets (the number of targets may be reduced either automatically – see §9.28).

5.5 CASA equivalent commands file: casa commands.log

The casa_commands.log file is written by the pipeline to provide a list of the equivalent CASA task commands (as opposed to Pipeline tasks) used by the Pipeline to process a dataset. While this log cannot be used to create a CASA reduction script that is identical to the Pipeline processing, it provides executable CASA commands with the parameter settings used by the pipeline. The log is commented to indicate which Pipeline stage the tasks were called from and why. The imaging commands given in this file can be easily modified to produce new imaging products with more finely tuned inputs (e.g. interactive masks and deeper cleaning thresholds).

6 Modifying a Pipeline Run using casa pipescript.py

6.1 Pipeline re-processing considerations

As a rule, it does not make sense to rerun the **casa_pipescript.py** exactly as delivered, since this will merely reproduce the calibrated measurement set (which for IF Pipeline calibrated data is much more easily generated using **scriptForPI.py** or **casa_piperestorescript.py** to "restore" the calibration, as described in §5.1 above) and/or already-delivered products. Instead, it is likely that the user may want to redo the calibration after some modifications or produced modified imaging products. This section describes a few of the more common calibration and imaging changes for both the IF and SD Pipeline tasks. See the **ALMA Pipeline Reference Manual** for more complete details on the pipeline tasks and their inputs.

Re-running the pipeline can be very resource-intensive, both from a compute-time and disk-space perspective. For the compute time, an idea of how long the pipeline took when can be inferred from the WebLog (using the **Execution Duration** shown on the top of the "Home" page of the WebLog – see Figure 14, or the **Task Execution Statistics** that are listed for each task in the "By Task" part of the WebLog – see e.g. Figure 17. Those times, however, reflect the run times using the ALMA Operations processing clusters, which have 128 - 256 GB RAM, and likely use parallel processing (multi-core) for imaging. Concerning disk space, to re-run SD or IF pipeline calibration, it is advisable to have a system with at least 8 GB RAM, and 50 - 75 GB free disk space per ASDM. To re-run the IF imaging pipeline, it is advisable to have a system with $\geq 64 \text{ GB RAM}$, and the available disk space needs to be 10 - 100 times the expected size of the final imaging products.

The above resource requirements for the IF imaging pipeline are rather daunting. However, in practice, it is unlikely that the imaging pipeline commands would need to be rerun in their entirety. It would be much quicker and demand much less computing resources to only image the sources and or spectral windows (spw) or channels of interest, at an appropriate spectral resolution, and often a reduced spectral range. This can be done by finding the corresponding tclean command in the provided casa_commands.log file, modifying it as desired, and running it in CASA. These commands work on the measurement set created by the pipeline hif_mstransform command, so that part of the imaging script would need to be run first.

Please contact ALMA via the Helpdesk if assistance is needed with data reprocessing.

6.2 Preparing to run casa pipescript.py

The following steps describe how to modify and re-run the Pipeline, starting from the archived products and directory structure created after downloading the data:

- Create rawdata/, working/, and products/ subdirectories
- Copy uid*casa pipescript.py to working/casa pipescript.py.

To re-run IF calibration:

• copy **flux.csv**, **antennapos.csv** (if present), and **uid*flagtemplate.txt** to the **working**/ directory (there will be one flagtemplate.py file per EB). Depending on the delivery method, **flux.csv** and **antennapos.csv** are likely to be found in **uid*auxproducts.tgz** which will need to be unzipped.

To re-run IF imaging also:

- Copy uid*flagtargetstemplate.txt to the working/ directory (note there is one per ASDM).
- Copy cont.dat (there will only be one per MOUS) to the working/directory.

To re-run SD calibration & imaging:

- copy **jyperk.csv** and **uid*flagtemplate.txt** to the **working**/ directory (there will be one file per ASDM). In the **rawdata**/ directory:
 - Make sure the naming of the raw ALMA data is consistent with those provided in the script (e.g. if the data ends in **asdm.sdm** then move to names which do not have this suffix).

In the **working**/ directory:

- Modify the pipeline "helper" files as desired (e.g. editing the *flagtemplate.txt file to add any additional flags see §7 for other options).
- Edit **casa_pipescript.py** to only include the pipeline steps you wish to repeat (e.g. commenting out the findcont or imaging steps, which are very computationally expensive).
- Start the version of CASA containing Pipeline using casapy -pipeline
- You are now ready to run the script by typing execfile('casa_pipescript.py'). Alternatively, you can sequentially execute individual commands from casa_pipescript.py, stopping at any point to run other CASA commands (plotms, etc).

Note that to re-run the Pipeline multiple times, it is recommended to start each time from a clean working directory containing only CASA "helper" text files and the casa pipescript.py script.

6.3 Modifying Calibration Commands

The pipeline calibration commands can be modified to produce different results.

For instance, problematic datasets (ASDMs) can be excluded from the processing by editing the vis= and session= lists in hifa_importdata or hsd_importdata tasks in the casa_pipescript.py script.

As a second example, a user-specified prioritized reference antenna list can be specified via the refant parameter in calibration tasks, over-riding the pipeline reference antenna heuristics, by switching to pipelinemode='interactive' and passing the desired refant list. E.g. hifa_bandpass(pipelinemode='interactive',refant='DV06,DV07')

See the ALMA Pipeline Reference Manual for more options.

Another use case is to keep the default pipeline commands, but to change the values in the Pipeline "helper" text files to e.g. change the flux scaling, or update antenna positions (see §7 for details). The new values will be used when the relevant hif_commands are run.

6.4 Modifying IF Pipeline Imaging Commands

The pipeline imaging commands can be modified to produce different products. Typical reasons for re-imaging include:

- Imaging improvements to be gained from interactively editing an emission specific clean mask and cleaning more deeply. The pipeline generates a clean mask automatically (see §9.37 for specifics). Cases with moderate to strong emission (or absorption) can benefit from deeper clean with additional interactive clean masking, with the most affected property being the integrated flux density.
- Non-optimal continuum ranges. The pipeline uses heuristics that attempt to identify continuum channels over a very broad range of science target line properties. Particularly for strong line forests (hot-cores) and occasionally for TDM continuum projects the pipeline ranges can be non-optimal too much in the first case and too little in the second.

Other science goal driven reprocessing needs may include:

- Desire to use wide image channels in imaging to increase the S/N of cubes.
- Desire to use a different Briggs Robust image weighting than the default of robust=0.5 (smaller robust = smaller beam, poorer S/N; larger robust = larger beam, better S/N).
- Desire to uv-taper images to to increase the S/N for extended emission.
- Desire to use different continuum frequency ranges than determined by the pipeline, by modifying the **cont.dat** file (§7.6).

Some re-imaging examples are given in a "CASA Guide" at https://casaguides.nrao.edu/index.php/ALMA_ Imaging_Pipeline_Reprocessing. There you will find examples of the following:

- Making aggregate continuum image with all channels of all spectral windows.
- Redoing continuum subtractions with user-derived continuum ranges.
- Making a cube of subset of sources, spectral windows, with a different robust weight and channel binning factor.

Of particular note is that the hifa_importdata command has a parameter asimaging, which is used to import measurement sets that, like the *_target.ms created by the pipeline, have calibrated line+continuum data in the DATA column, and continuum-subracted line data in the CORRECTED column. Subsequent hif_makeimages calls will default to using DATA for mfs imaging and CORRECTED for cube imaging if the MS is loaded with asimaging=True.

6.5 Manual imaging after running casa pipescript.py

6.5.1 SD Data

After calibration with the script **casa_pipescript.py**, it is possible to re-image using the CASA Single Dish task, sdimaging, with user-defined parameters. As mentioned earlier, the Single Dish Pipeline creates a calibrated MS with a filename extension of *.ms_bl for each ASDM. The sdimaging command will make images of all MS that are specified in the infiles parameter. For other parameters in sdimaging, refer to the *casa_commands.log file.

Note that the images included in the delivery package have the native frequency resolution and a cell size of one-ninth of the beam size, as recommended in the SD "CASA Guide" https://casaguides.nrao.edu/index.php/M100_Band3_SingleDish. If you want to change the frequency resolution and cell size, we recommend that you import the delivered FITS data cubes into CASA and regrid them using the CASA task imregrid.

It is also possible to revise the baseline subtraction using your preferred mask range instead of the pipeline-defined range. We recommend doing this on the images using the CASA tasks imcontsub or sdbaseline during your own manual calibration (refer to the CASA Guides).

6.5.2 IF Data

For IF data that are pipeline calibrated but manually imaged, the imaging commands will be included in a separate scriptForImaging.py script, containing all the CASA commands used to create the delivered products. In order to use this imaging script, after using casa_pipescript.py to recalibrate, the science spectral windows must first be "split" out from the calibrated measurement sets and the measurement sets output with a *.split.cal suffix. Perform the split in CASA with a command like this: split('uid__A002_X89252c_X852.ms', outputvis='uid__A002_X89252c_X852.ms.split.cal', spw='17,19,21,23')

The science spectral windows are specified in the Pipeline WebLog (Home > Observation Summary > Measurement Set Name > Spectral Setup, in the ID column) or can be determined using the CASA task listobs e.g. listobs('uid___A002_X89252_X852.ms'), where the results will be reported in the CASA logger.

If the pipeline-calibrated data is restored using **scriptForPI.py**, that script will perform the split command for the user.

If a script named **scriptForFluxCalibration.py** is present in the **script**/ directory, this must also be executed prior to running **scriptForImaging.py**. **scriptForPI.py** will run this script if it is present.

6.6 Manipulating the Pipeline Context

It is recommended to always run the Pipeline using python scripts. New Pipeline runs/scripts need to be initialized using h_init in order to create an empty pipeline Context object.

If the script is modified to only run a subset of the pipeline tasks, the **Context** should be saved after the last task by using h_save. To resume the run, use h_resume to load the saved **Context** before executing any pipeline

tasks. See the ALMA Pipeline Reference Manual for more information.

To use the Pipeline to calibrate a dataset but to e.g. insert a different bandpass table into the processing, the following procedure should be followed:

- Run the Pipeline until the end of the bandpass table creation task hifa_bandpass.
- View the calibration tables that Pipeline will use with h_show_calstate.
- Export the calibration tables Pipeline uses to a file on disk using h_export_calstate.
- Edit the calstate file to replace the name of the Pipeline-created bandpass table with the one it is wanted to use instead.
- Import the edited calstate file back to the Context using h_import_calstate and resume the processing.

7 Description of Pipeline "Helper" Text Files

As mentioned in §5.2, both the IF and SD pipeline use a number of text files that are read by various pipeline tasks (as indicated by comments ## in Figure 5 and 6), and which affect the pipeline results (e.g. by applying manually identified flags or by updating calibrator fluxes or antenna positions before calculating the calibration tables). These files are particularly useful for users to over-ride the default pipeline behavior when re-running the pipeline at home, as described in the following section. Below we describe all of the currently available control files, identifying whether they are used by the IF pipeline, SD pipeline, or both in the subsection heading.

7.1 flux.csv (IF Pipeline)

From Cycle 4 onward, the fluxes of standard ALMA quasar calibrators at the observed frequencies for each spw are written into the ASDM, using extrapolated values calculated from entries in the ALMA Source Catalog available at the time of observation. These fluxes are sometimes updated subsequently (thereby bracketing the observation in time), allowing for more accurate interpolated fluxes to be used for the absolute flux calibration.

Since the pipeline is usually run days to weeks after an observation is completed, better flux densities are often available at that time, so the pipeline hifa_importdata task does the following:

- 1. If dbservice=True, an online observatory database is queried and the best flux densities for the time and frequency of the observation are interpolated, overriding values in the ASDM.
- 2. If the flux.csv text file exists in the working directory, any values therein, for example as retrieved by analysisUtils::getALMAFluxCsv(), will in turn override results from the online database.
- 3. If no flux density is available in ASDM, dbservice, or flux.csv, a flux of 1Jy will be assumed.
- 4. After evaluating this sequence of preferred sources, the flux densities for each source and spw are written into the **flux.csv** text file. Note that even if all values are taken from **flux.csv**, they will be written back to **flux.csv**, so the file's modification date will be updated.
- 5. The new flux value of the flux calibrator (the source with intent=AMPLITUDE) is then used in the subsequent hif_setmodels task. Values for the other calibrator intents (BANDPASS, PHASE, CHECK) are also updated, but these values are only shown for comparison against the values derived from the pipeline calibration calibration (both are shown in a table in the hifa_gfluxscale stage of the WebLog—see §9.19.

The format of the **flux.csv** file is shown in Figure 7 below. It contains one row for every spw of every calibrator (intents of AMPLITUDE, BANDPASS, PHASE or CHECK) in every ASDM in the MOUS. This file can be edited by users and the pipeline re-run in order to scale the fluxes of each ASDMs to a different value for the AMPLITUDE calibrator. Changing the values of other calibrators will not have an effect on the calibration.

The original **flux.csv** file written by the pipeline upon the initial run of the **hifa_importdata** task, starts out with "origin=Source.xml" as part of the comment on all lines. Lines updated with the online database will have "origin=DB".

7.2 jyperk.csv (SD pipeline)

ALMA single-dish observations do not include observations of absolute amplitude calibrators. Instead, the observatory conducts regular observations of standard single-dish calibrators and stores them in an observatory database. In the hsd_k2jycal stage, the CASA task general retrieve the best value of these "Kelvin to Jansky" calibration factors, based on the observing date, frequency, Tsys, and source elevation from the observatory database. The appropriate values are written into a the **jyperk query.csv** text file that is read and applied.

The format of the **jyperk_query.csv** file is shown in Figure 8 below. It contains one row for every spw in every ASDM in the MOUS. This file can be edited by users and the pipeline re-run in order to scale the fluxes of each ASDM to a different value.

```
ms, field, spw, I, Q, U, V, spix, comment
uid A002 Xd0adbe Xd5a.ms,0,25,0.8818,0.0,0.0,0.0,-0.750167691515,"#
                                                                                                                                                                                                            field = J1550 + 0527
                                                                                                                                                                                                                                                                            in-
tents=AMPLITUDE,ATMOSPHERE,BANDPASS,POINTING,WVR origin=DB age=4 queried at=2018-09-14
20:47:41\ \mathrm{UTC}\ \#\ +-0.0849 \mathrm{Jy}, \mathrm{freq} = 109.517 \mathrm{GHz}, \mathrm{spec}\ \mathrm{index} = -0.750 + -0.168, \mathrm{Band3/7}\ \mathrm{separation} = 0\ \mathrm{days}, \mathrm{spixAge} = -0.0849 \mathrm{Jy}, \mathrm{freq} = -0.0849 \mathrm{Jy}, \mathrm
14 days, Band3age=5 days, setjy parameters for field 0 (J1550+0527): spix=-0.7502, reffreq='109.5167GHz',
fluxdensity=[0.881754.0.0.0], au.getALMAFluxcsv v1.4207 executed on 2018-09-14 21:27:01 UT"
                A002 Xd0adbe Xd5a.ms,0,27,0.8926,0.0,0.0,0.0,-0.750167691515,"#
                                                                                                                                                                                                           field = J1550 + 0527
                                                                                                                                                                                                                                                                           in-
tents=AMPLITUDE,ATMOSPHERE,BANDPASS,POINTING,WVR origin=DB age=4 queried at=2018-09-14
20:47:42 \text{ UTC } \# +-0.0868 \text{Jy, freg} = 107.746 \text{GHz}"
uid A002 Xd0adbe Xd5a.ms,0,29,0.9630,0.0,0.0,-0.750167691515,"#
                                                                                                                                                                                                            field = J1550 + 0527
                                                                                                                                                                                                                                                                           in-
tents=AMPLITUDE,ATMOSPHERE,BANDPASS,POINTING,WVR origin=DB age=4 queried at=2018-09-14
20:47:42 \text{ UTC } \# +-0.1032 \text{Jy, freg} = 97.383 \text{GHz}"
                 A002 Xd0adbe Xd5a.ms, 0.31, 0.9767, 0.0, 0.0, 0.0, -0.750167691515, "#
                                                                                                                                                                                                            field = J1550 + 0527
tents=AMPLITUDE,ATMOSPHERE,BANDPASS,POINTING,WVR origin=DB age=4 queried at=2018-09-14
20:47:43 \text{ UTC } \# +-0.1061 \text{Jy, freq} = 95.563 \text{GHz''}
uid A002 Xd0adbe Xd5a.ms,1,25,0.1435,0.0,0.0,0.0,-0.577110147696,"#
                                                                                                                                                                                                            field = J1458 + 0416
tents=ATMOSPHERE,PHASE,WVR
                                                                                                origin=Source.xml
                                                                                                                                                  age=N/A
                                                                                                                                                                                      queried at=N/A
                                                                                                                                                                                                                                                      +-0.0076 Jy,
freq=109.517GHz, spec index=-0.577+-0.121, Band3/7 separation=0 days, spixAge=+4 days, Band3age=4
days, setjy parameters for field 1 (J1458+0416): spix=-0.5771, reffreq='109.5167GHz', fluxdensity=[0.143542,0,0,0]"
uid A002 Xd0adbe Xd5a.ms,1,27,0.1449,0.0,0.0,-0.577110147696,"#
                                                                                                                                                                                                            field = J1458 + 0416
tents=ATMOSPHERE,PHASE,WVR
                                                                                                 origin=Source.xml
                                                                                                                                                      age=N/A
                                                                                                                                                                                      queried at=N/A
                                                                                                                                                                                                                                                      +-0.0077 Jy,
freq=107.746GHz"
```

Figure 7: Example of a **flux.csv** file used by the interferometric pipeline (one per MOUS) – blank lines added here for readability.

```
MS, Antenna, Spwid, Polarization, Factor
uid A002 Xb1d975 Xf65.ms,PM02,17,I,43.785
uid A002 Xb1d975 Xf65.ms,PM02,19,I,43.782
uid A002 Xb1d975 Xf65.ms,PM02,21,I,43.664
       A002_Xb1d975_Xf65.ms,PM02,23,I,43.63
       A002 Xb1d975 Xf65.ms,PM02,25,I,43.638
       A002 Xb1d975 Xf65.ms,PM02,27,I,43.64
       A002 Xb1d975 Xf65.ms,PM02,29,I,43.641
       A002_Xb1d975_Xf65.ms,PM04,17,I,43.785
       A002 Xb1d975 Xf65.ms,PM04,19,I,43.782
       A002 Xb1d975 Xf65.ms,PM04,21,I,43.664
uid
       A002 Xb1d975 Xf65.ms,PM04,23,I,43.63
       A002 Xb1d975 Xf65.ms,PM04,25,I,43.638
       A002 Xb1d975 Xf65.ms,PM04,27,I,43.64
       A002 Xb1d975 Xf65.ms,PM04,29,I,43.641
       A002 Xb1cc39 X1e46.ms,PM02,17,I,43.782
       A002 Xb1cc39 X1e46.ms,PM02,19,I,43.778
       A002 Xb1cc39 X1e46.ms,PM02,21,I,43.661
       A002 Xb1cc39 X1e46.ms,PM02,23,I,43.627
uid
       A002 Xb1cc39 X1e46.ms,PM02,25,I,43.635
       A002 Xb1cc39 X1e46.ms,PM02,27,I,43.636
       A002 Xb1cc39 X1e46.ms,PM02,29,I,43.638
       A002 Xb1cc39 X1e46.ms,PM04,17,I,43.782
uid
       A002 Xb1cc39 X1e46.ms,PM04,19,I,43.778
       A002 Xb1cc39 X1e46.ms,PM04,21,I,43.661
       A002 Xb1cc39 X1e46.ms,PM04,23,I,43.627
       A002 Xb1cc39 X1e46.ms,PM04,25,I,43.635
    A002 Xb1cc39 X1e46.ms,PM04,27,I,43.636
uid
       A002 Xb1cc39 X1e46.ms,PM04,29,I,43.638
uid
```

Figure 8: Example of a jyperk query.csv file used by the single-dish pipeline (one per MOUS)

```
name, antenna, xoff, voff, zoff, comment
       A002 Xbb63ba X18b0.ms,DA42,1.27536e-04,-3.54105e-04,-2.38014e-04,
       A002 Xbb63ba X18b0.ms,DA46,1.98098e-04,-5.34528e-04,-3.65393e-04,
       A002_Xbb63ba_X18b0.ms,DA49,1.69321e-04,-2.81896e-04,-1.76309e-04,
       A002 Xbb63ba X18b0.ms, DA52, -4.06882e-05, 3.45109e-04, 3.15047e-04,
uid
       A002 Xbb63ba X18b0.ms,DA62,-1.79249e-04,2.50696e-04,7.12701e-05,
       A002 Xbb63ba X18b0.ms, DV03, -3.92453e-04, 2.85912e-04, 3.14499e-04,
       A002_Xbb63ba_X18b0.ms,DV08,-2.76083e-04,7.41071e-04,1.87197e-04,
       A002 Xbb63ba X18b0.ms, DV14, -5.41156e-05, 2.61746e-04, 3.44329e-04,
       A002 Xbb63ba X18b0.ms, DV15, -1.21313e-04, 3.67910e-04, 1.49062e-04,
uid
       A002 Xbb63ba X18b0.ms,DV23,1.73257e-04,1.36402e-04,-1.23099e-04,
       A002 Xbb63ba X18b0.ms,DV25,3.12879e-03,-5.08802e-03,-2.87630e-03,
uid A002 Xbb63ba X18b0.ms,PM03,1.78948e-04,-5.00918e-04,-2.14580e-04,
uid A002 Xbb63ba X1626.ms,DA42,1.27536e-04,-3.54105e-04,-2.38014e-04,
    A002 Xbb63ba X1626.ms,DA46,1.98098e-04,-5.34528e-04,-3.65393e-04
uid A002 Xbb63ba X1626.ms,DA49,1.69321e-04,-2.81896e-04,-1.76309e-04,
uid A002 Xbb63ba X1626.ms, DA52, -4.06882e-05, 3.45109e-04, 3.15047e-04,
```

Figure 9: Example of a **antennapos.csv** file used by the interferometric pipeline (one per MOUS); the offset units are in meters. Corrections that are comparable, or larger than the observing wavelength are consequential.

7.3 antennapos.csv (IF pipeline)

The position of every antenna in an interferometric observation must be known in order to properly transfer the calibration from the phase calibrator to the science targets. If these positions have errors, it will lead to phase errors in the imaging of the science target (increasing with telescope position error and separation between the phase calibrator and science target).

The antenna positions are calculated by special observatory observations taken outside of PI science observing, and the positions stored in an observatory database. This database is queried at the time at the time of an SB execution, and the appropriate antenna positions are written into the ASDM. These positions are sometimes updated subsequently, especially if the observation happened close to an array reconfiguration or if an array element was recently moved.

Since the pipeline is usually run days to weeks after an observation, ALMA staff run commands outside of the pipeline to get the best-available antenna positions at the time the pipeline is run. These are written into the **antennapos.csv** text file, which is then read in by the pipeline **hifa_antpos** task (if it exists in the directory where the pipeline is run) and used to over-ride the values in the ASDM.

The format of the **antennapos.csv** file is shown in Figure 9 below. It contains one row for every antenna in every ASDM in the MOUS. This file can be edited by users and the pipeline re-run in order to correct antenna position errors.

7.4 uid*flagtemplate.txt & uid*flagtsystemplate.txt (both pipelines)

The pipeline flagging heuristics may prove inadequate, and users may wish to add additional flagging commands to exclude these data from the calibration. These manually-identified flags can be introduced to any Pipeline reduction by editing the **uid*flagtemplate.txt** files that are provided with the archived pipeline products and rerunning the pipeline calibration steps. There should be one file for every MS that needs additional flagging, with a name matching the MS uid. The flag commands can be any valid CASA flagdata command. For interferometric data, use the <AntID> syntax to flag only cross-correlation data for <AntID>, while for single dish data use the "<AntID>&&*" syntax to flag both cross- and auto-correlation data for <AntID>, and the

```
# User flagging commands file for the calibration pipeline
# Examples
# Note: Do not put spaces inside the reason string!
# mode='manual' antenna='DV02;DV03&DA51' spw='22,24:150~175' reason='QA2:applycal_amplitude_frequency'
# mode='manual' spw='22' timerange='2018/02/10/00:01:01.0~00:02:01.0' reason='QA2:timegaincal_phase_time'
# TP flagging: The 'other' option is intended for bad TP pointing
# mode='manual' antenna='PM01&&PM01' reason='QA2:other_bad_pointing'
# Tsys flagging:
# mode='manual' antenna='DV02;DV03&DA51' spw='22,24' reason='QA2:tsysflag_tsys_frequency'
# mode='manual' timerange='2016/12/05/03:55:30.1440' reason='QA2:applycal_outlier_amp'
mode='manual' antenna='PM02&&&' reason='PRTSIR2995'
```

Figure 10: Example of a **uid*flagtemplate.txt** file used by both the interferometric and single-dish pipeline (one per ASDM)

"<AntID>&&&" syntax to flag auto-correlation data for <AntID>. Examples of the syntax to use in editing these files are given at the top of the files **uid*flagtemplate.txt** (see Figure 10).

These flag files will be picked up by the hifa_flagdata/hsd_flagdata tasks which are run before the calibration tasks, therefore excluding the manually identified data from being used to generate the calibration tables.

Since the tsys spectra are calculated from a different ASDM subtable, any commands that the user desires to flag the tsys spectral windows have to be applied differently by the pipeline, so have to be put into the separate *.flagtsystemplate.txt file. The flagging syntax is the same, only that those commands should refer to tsys spectral windows in particular.

7.5 uid*flagtargetstemplate.txt (IF imaging pipeline)

Users should examine the science data (e.g. using the CASA task plotms, or examining the MS using the CASA viewer). If bad data are found, flagging commands can be added to the uid*flagtargetstemplate.txt files that are provided with the archived pipeline products to exclude these data from subsequent imaging. There should be one file for every MS that needs additional flagging, with a name matching the MS uid. As for the {uid*flagtemplate.txt} files, the flag commands can be any valid CASA flagdata command. If these files are found in the directory where the pipeline is run, they will be picked up by the hifa_flagtargets task and applied to the data before science target imaging.

Deprecation Warning: hifa_flagtargets is rarely used in operations and may be removed from the standard recipe, although it is expected to remain a supported pipeline task.

7.6 cont.dat (IF imaging pipeline)

The pipeline-identified continuum frequency ranges, in LSRK units, for each spectral window of each source are entered into a file called **cont.dat** that is delivered with the pipeline products. This file lists the LSRK frequency ranges that were used to make the per-spw and aggregate continuum images, and for fitting and subtracting the continuum for the image cubes. When this file is in the directory where the pipeline is (re)run, the pipeline will use these entries directly instead of using its own heuristics (via the hif_findcont task) to determine them. Therefore, a user can edit this file (or create their own) in order to use a different continuum range. Alternatively, a user-defined file name can be passed as an argument to the hif_makeimlist task. An example cont.dat file is shown in Figure 11.

Field: G09_0850-0019 SpectralWindow: 17

NONE

SpectralWindow: 19

 $337.659971874^{\sim}339.253995016 \text{GHz LSRK}$

SpectralWindow: 21

SpectralWindow: 25

349.755169752~351.067897111GHz LSRK 351.271057297~351.380451244GHz LSRK

Figure 11: Example of a **cont.dat** file used by the interferometric pipeline (one per MOUS). This example is for an MOUS that has 5 spectral windows; the entry for spw 21 is empty and spw 23 is omitted, which will result in the hif_findcont task determining the frequency ranges for these spectral windows.

The behavior of hif_findcont and the subsequent continuum subtraction and continuum and line imaging commands is as follows:

- 1. If the spw line in **cont.dat** is followed by one or more frequency ranges, **hif_findcont** will not run its heuristics on the spw. The task **hif_uvcontfit** will use these frequency ranges to fit and subtract the continuum from this spw. Subsequent continuum images will include only these frequency ranges for this spw, and the spw line cubes will be made from the continuum subtracted data.
- 2. If the spw line is followed by a line containing "NONE", hif_findcont will not run its heuristics on the spw (if the delivered cont.dat file contains spw entries with "NONE", this indicates that the hif_findcont task failed to find any continuum frequency ranges). The task hif_uvcontfit will skip fitting this spw. Subsequent continuum images will include the full frequency range for this spw (logging a message in the Weblog), and the spw line cubes will have had no continuum subtraction performed.
- 3. If a spw is not followed by a frequency range or is missing from **cont.dat** when **hif_findcont** is run, then it will try to find the frequency ranges, and these will be used to make subsequent continuum images, and for continuum subtraction.

8 The Pipeline WebLog

This section gives an overview of the Pipeline WebLog, which is a collection of webpages with diagnostic messages, tables, figures, and "Quality Assurance" ($\mathbf{Q}\mathbf{A}$) scores. It is reviewed, along with the pipeline calibration and imaging products, as part of the ALMA Quality Assurance process, but also provides important information to investigators on how the pipeline calibration and imaging steps went.

The section describes common elements to the single dish and interferometric Pipeline WebLogs. Subsequent sections present descriptions of the SD- or IF- specific "By Task" part of the WebLog.

8.1 Overview

The WebLog is a set of html pages that give a summary of how the calibration of ALMA data proceeded, of the imaging products, and provides diagnostic plots and Quality Assurance (QA) scores. The WebLog will be in the qa/directory of an ALMA delivery. To view the WebLog, untar and unzip the file using e.g. tar zxvf*weblog.tgz. This will provide a pipeline*/html directory containing the WebLog, which can be viewed using a web browser e.g. firefox index.html.

Note about browser security: Most modern browsers now prevent javascript when using a file:// URL (e.g. viewing a weblog on a local directory). The page in Figure 12 should appear, which describes the mitigation options. One can either use a localhost web server that is now delivered with CASA+Pipeline, or one can adjust the security settings in the browser.

The WebLog provides both an overview of datasets and details of each each pipeline processing. Therefore many calibration pages of the WebLog will first give a single "representative" view, with further links to a more detailed view of all the plots associated with that calibration step. Some of these (those produced by the CASA tasks plotms and plotbandpass) will have a "Plot command" link that provides the CASA command to reproduce the plot (see Figure 13). When viewing image products, a similar link will provide the tclean command that produced the image. For some stages, the detailed plots can be filtered by a combination of outlier, antenna and spectral window criteria. Where histograms are displayed, in modern web browsers it is possible to draw boxes on multiple histograms to select the plots associated with those data points. All pipeline stages are assigned a QA score to give an "at a glance" indication of any trouble points.

8.2 Navigation

To navigate the main pages of the WebLog, click on items given in the bar at the top of the WebLog home page. Also use the **Back** button provided at the upper right on some of the WebLog sub-pages. Avoid using "back/previous page" on your web browser (although this can work on modern browsers). Throughout the WebLog, links are denoted by text written in blue and it is usually possible to click on thumbnail plots to enlarge them.

8.3 Home Page

The first page in the WebLog gives an overview of the observations (proposal code, data codes, PI, observation start and end time), a pipeline execution summary (pipeline & CASA versions, link to the current pipeline documentation, pipeline run date and duration), and an **Observation Summary** table. Clicking on the "environment" link next to the CASA version will open a popup detailing hardware and software used, and number of cores if MPI; see Figure 15). Clicking on the bar at the top of the home page (see Figure 14) enables navigation to **By Topic** or **By Task**. CASA relies on earth Geodetic information to determine the geometry of the array - this information is stored in the IERS Earth Orientation Parameters (eop2000, measured values), and IERS Predicted Earth orientation. Since it takes time to analyze measurements and update those in CASA, usually data processed within a month or two of the observation date uses the Predict table.

The Observation Summary table lists all the measurement sets included in the pipeline processing, grouped

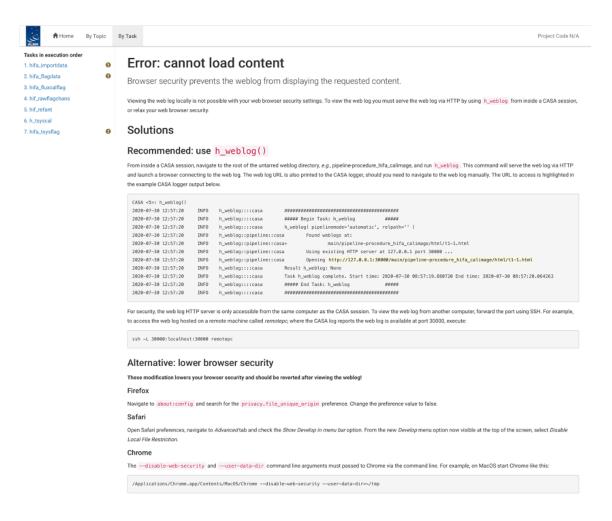


Figure 12: This page will usually appear if your browser is blocking javascript in viewing a local weblog (a file:// url). It is recommended to run a local html server and viewing the local file with http:// instead.

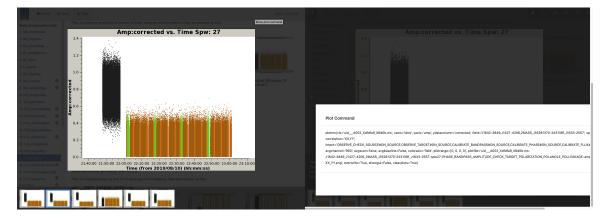


Figure 13: Example of WebLog plot with a "Plot command" link (>_) that opens a popup window containing the CASA command for reproducing the plot.

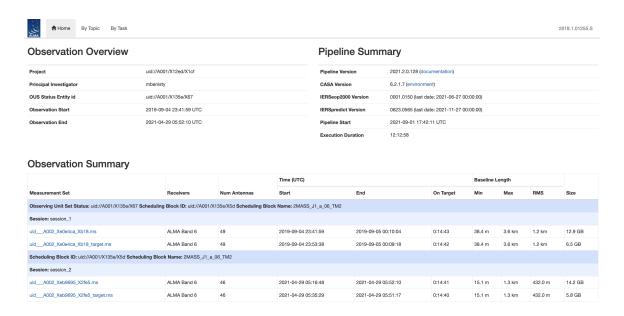


Figure 14: WebLog Home Page



Figure 15: Processing Environment popup window

Processing environment for this pipeline reduction

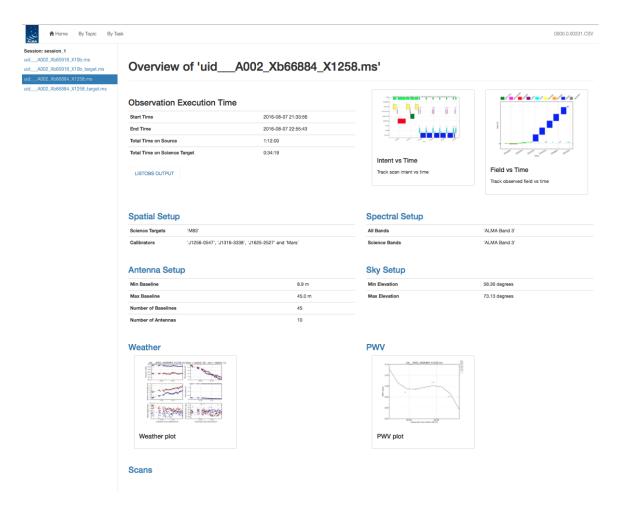


Figure 16: Measurement Set Overview Page. Click on the table headings in blue for more information about each.

by observing "sessions". Each measurement set is calibrated independently by the pipeline. For data that have been run through the imaging stages of the pipeline, two MS will be listed – the original one including all data and spectral windows, and a target.ms containing only calibrated science target data. The table provides a quick overview of the ALMA receiver band used, the number of antennas, the start/end date and time, the time spent on source, the array minimum and maximum baseline length, the rms baseline length and the size of that measurement set. To view the observational setup of each measurement set in more detail, click on the name of it to go to its overview page.

8.3.1 Measurement Set Overview pages

Clicking on the measurement set name in the Observational Summary table brings up the Measurement set Overview page (Figure 16). Each measurement set Overview page has a number of tables: Observation Execution Time, Spatial Setup (includes mosaic pointings), Antenna Setup, Spectral Setup and Sky Setup (includes elevation vs. time plot). For more information on the tables titled in blue text, click on these links. There are additionally links to Weather, PWV, Scans, and Telescope Pointings (in the case of Single Dish observations) information. Two thumbnail plots, which can be enlarged by clicking on them, show the observation structure either as Field Source Intent vs Time or Field Source ID vs Time. To view the CASA listobs output from the observation, click on Listobs Output.

8.4 By Topic Summary Page

The **By Topic** summary page provides an overview of all **Warnings and Errors** triggered, a Quality Assessment overview in **Tasks by Topic** and **Flagging Summaries** for the processing.

8.5 By Task Summary Page

The **By Task** summary page (Figure 17) gives a list of all the pipeline stages performed on the dataset. It is not displayed per measurement set as the Pipeline performs each step on every measurement set sequentially before proceeding to the next step; e.g. it will import and register all measurement sets with the Pipeline before proceeding to perform the ALMA deterministic flagging step on each measurement set. The name of each step on the By Task page is a link to more information.

On the right hand side of the page are colored bars and scores that indicate how well the Pipeline processing of that stage went. Green bars should indicate a fairly problem-free dataset, while blue or red bars indicate less than perfect QA scores. Encircled symbols to the left of each task name (?, !), (**), indicate that there are informative QA messages on the subtask pages. The messages in the stages with a ? appear in the expandable "Pipeline QA" section of the task weblog page (Figure 19), while those with a !) or (**) appear at the top. Stages with a !) symbol next to them can indicate either poor QA scores (QA Score progress bar on the Task Summaries page will be yellow with a short descriptive text) or informative "warnings", which are important messages about the stage execution but which are not thought to indicate a quality issue with the data (the QA Score progress bar on the Task Summaries page will be green, e.g. the hifa_tsysflag and hif_lowgainflag stages in Figure 17).

8.5.1 CASA logs and scripts

At the bottom of the **By Task** summary page are links to the CASA logs and supporting files and scripts. These include the complete CASA log file produced during the pipeline run, the pipeline restoration scripts described in §5.1: **casa_pipescript.py** and **casa_piperestorescript.py**, and the **casa_commands.log** file described in §5.5.

8.6 Task Pages

Each task has its own summary page that is accessed by clicking on the task name on the **By Task** summary page or in the left navigation menu from other pages. The task pages provide the outcome, or the representative outcome, of each Pipeline task executed. **For a fast assessment of the calibration results, go straight to the applycal page.** At the top of the page will be any Task Notification (see Figure 18). These provide informative messages or warnings generated from the QA scoring and should be reviewed carefully.

At the bottom of each task page are expandable sections for **Pipeline QA**, **Input Parameters** and **Task Execution Statistics**, and links to the CASA log commands for the specific task. An example is given in Figure 19.

8.6.1 Task sub-pages and plot filtering

Most sub-pages have further links in order to access a more detailed view of the outcome of each task. These links are often labelled by the measurement set name. Some of these plots can be filtered by entering one or more MS, antenna, or spectral window in the appropriate box. Still others have histograms of various metrics than can be selected using the cursor in a drop-and-drag sense to outline a range of histogram values and displays the plots for the MS/antenna/spw combinations that are responsible for those histogram values. An example of these subpages and plot filtering is given in Figure 20 – Figure 22 below, using the By Task > hifa_tsysflag: Flag Tsys calibration pages.

Task Summaries



Figure 17: By Task summary view. The figure has been truncated so both the top and bottom can be seen. Each pipeline stage is listed, along with its QA score (colored bars to the right), computing run-time for each stage, and links to the CASA logs and scripts.

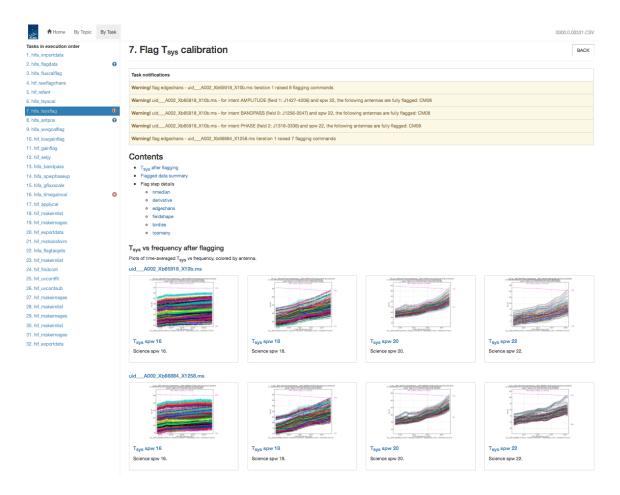


Figure 18: hifa_tsysflag task page, showing the task notifications at the top, and diagnostic plots (Tsys for each spw grouped by MS). Further down on the page are flagging summary tables. To see the sub-page for this task, click on the measurement set name in blue above each set of plots. This will take you to a page of detailed plots for individual MS/antenna/spectral windows (see Figure 20 for an example).

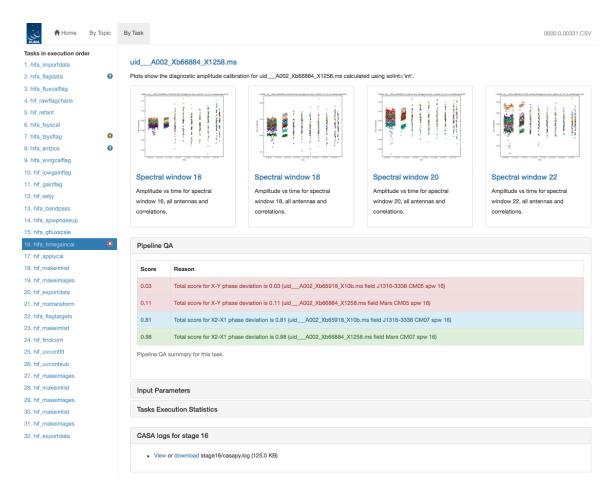


Figure 19: Bottom of the hifa_timegaincal page, showing the expanded Pipeline QA section, as well as the expandable sections for Input Parameters, Task Execution Statistics and link to the CASA logs for this stage.

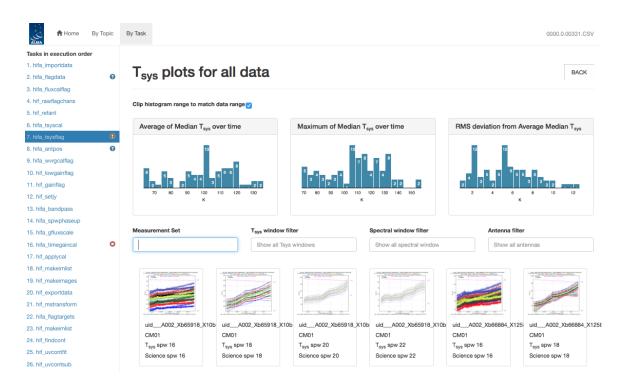


Figure 20: Unfiltered view of the hifa_tsysflag sub-page. The page is arrived at by clicking on the measurement set link from the hifa_tsysflag task page (Figure 18). Only the first row of plots are shown; many more appear below (one for each MS, antenna, spw combination). This page has histograms of three metric scores based on the median Tsys that can also be used to filter the plots that are displayed.

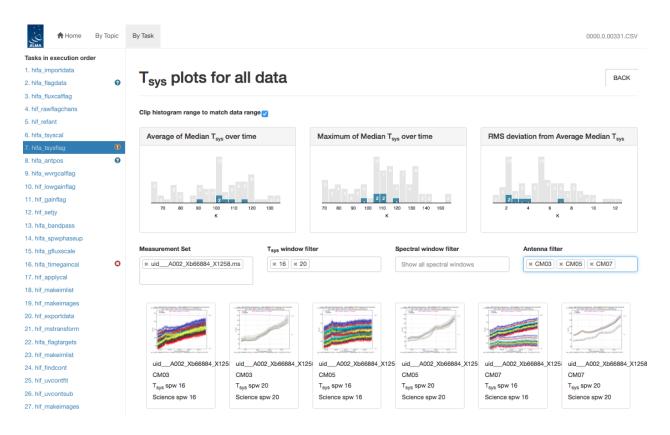


Figure 21: Same as Figure 20, but with a specific MS, Tsys window, and antenna filter set. The corresponding plots are displayed below, and their metric scores are shown by blue shading in the histogram plots.

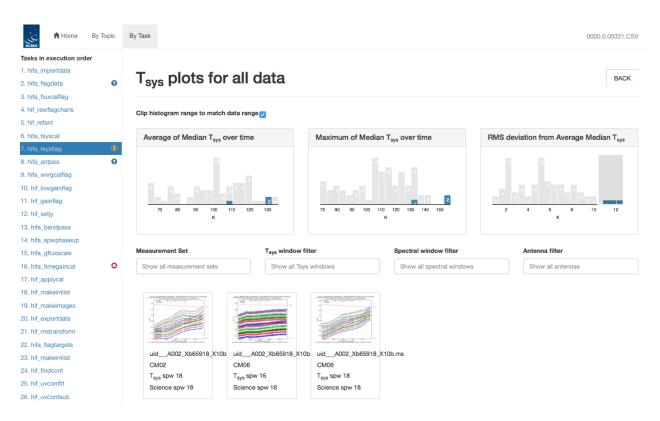


Figure 22: Same as Figure 20, but filtering to the plot of interest by using the mouse to draw a grey box on the highest histogram values in the RMS deviation from Average Median Tsys histogram plot (upper right). To clear the grey box filters on the histograms, click on any white space in the histograms.

8.7 WebLog Quality Assessment (QA) Scoring

Pipeline tasks have scores associated with them in order to quantify the quality of the dataset and the calibration. These scores are designed to inform data inspection as part of the ALMA quality insurance or "QA2" process. When scores are calculated per ASDM, the QA score is taken as the lowest of the per-ASDM scores. The scores are between 0.0 and 1.0 and are colorized according to the following table:

Score	Color	Meaning
0.90-1.00	Green	No issues identified
0.66-0.90	Blue	no serious issues identified, but a note has been added
0.33-0.66	Yellow	QA warning triggered; carefully inspect the results for this stage
0.00-0.33	Red	Serious issue; may not meet quality standards

The individual QA scores (1 per QA heuristic per ASDM) and associated messages appear in the expandable "Pipeline QA" section of each task weblog page (Figure 19). Yellow and Red QA scores and their associated messages will be repeated at the top of page.

8.7.1 Interferometric Pipeline QA Scores

Pipeline Task	Pipeline QA Scoring Metric	Score
hifa_importdata	Required calibrators are present	1.0 all present, else 0.
	Appropriate calibrator flux densities if dbservice=True	If the database cannot be reached, or it returns an failure, a red score results. If the database returns a warning, or the nearest measurement is more than 14 days old, a yellow score results.
	Appropriate calibrator flux densities if dbservice=False	If Origin=Source.xml in flux.csv, a red score results
	The input data are "clean"	0.5 is subtracted for existing processing history, missing RA/Dec for calibrators, polarization, or high frequency data.
hifa_flagdata	Percentage of incremental flagging	For the following flag types: 'online', 'shadow 'qa0', 'before' and 'applycal': Score is 0 if flag fraction is >= 50% Score is 1 if flag fraction is <= 5% Score is linearly interpolated between 0 and 1 for fractions between 60% and 5%. The percentages are accumulated for each flag ging type. For example, 13.0% data flagge yields: 1-(0.130-0.05)/(0.60-0.05) = 0.85

hifa_fluxcalflag	Percentage of incremental flagging	Additional 0%-5% flagging: score=1.0; flagging $5\%-50\% => 1.00.5; >50\%$: score=0.0. If there are mapped spws as a result of flagging, the score for that ms gets set to 0.66.
hif_rawflagchans	Percentage of data flagged due to deviant channels in rawdata	0% flagged: score=1.0; 100% flagged: score=0.0
hif refant	Ability to choose a refant	1.0 if suitable reference antenna is found
h_tsyscal	Ability to calculate tsys calibration tables	1.0 if all SPWs mapped to Tsys window
hifa_tsysflag	Percentage of incremental flagging	Additional 0%-5% flagging: score=1.0; flagging $5\%-50\% => 1.00.5; >50\%: score=0.0$
hifa_antpos	If antenna positional corrections were applied	1.0 if no corrections needed; 0.9 if one or more antennas were corrected.
hifa_wvrgcalflag	Check phase RMS improvement	0.0 if RMS(without WVR)/RMS(with WVR) $<$ 1, 0.5 – 1.0 for ratios between 1 and 2, and 1.0 for ratios $>$ 2
hif_lowgainflag	Percentage of incremental flagging	Additional 0%-5% flagging: score=1.0; flagging $5\%-50\% => 1.00.5; >50\%: score=0.0$
hifa_bandpassflag	Percentage of incremental flagging	For each intent, a linear score representing the fraction of unflagged data that got newly flagged. I.e., if 60% was previously flagged, and among remaining 40%, half got flagged (such that total flagging is now 80%), then the score for this intent would be 0.5.
hifa_bandpass	Judge phase and amplitude solution flatness per antenna, spectral window and polarization	There are two algorithms: Wiener entropy and derivative deviation, and signal-to-noise ratio (scores: Wiener entropy: error function with 1-sigma deviation of 0.001 from 1.0; derivative deviation: error function with 1-sigma deviation of 0.03 for the outlier fraction; signal-to-noise ratio: error function with 1-sigma deviation of 1.0 for the signal-to-noise ratio)
hifa_spwphaseup	Fraction of spectral windows without phase solutions transferred from other windows	Score is the fraction of spectral windows for which phase solutions are unmapped to expected number of spectral windows
hifa_gfluxscaleflag	Percentage of incremental flagging	First calculate the newly flagged fraction per intent, then it combines the scores from all intents by multiplying them; i.e., if it evaluated AM-PLITUDE and PHASE, and it got a score of 0.6 and 0.2 for those respectively, then the total score would be 0.6*0.2=0.12

hifa_polcalflag (polarization recipe only)	Percentage of incremental flagging	For POL* intents, a linear score representing the fraction of unflagged data that got newly flagged. I.e., if 60% was previously flagged, and among remaining 40%, half got flagged (such that total flagging is now 80%), then the score for this intent would be 0.5.
hifa_session_refant (pol recipe only)	Ability to determine a refant	1.0 if suitable reference antenna is found
hifa_gfluxscale	SNR of fitted flux values	Fitted flux values with SNR < 5.0 are assigned a score of 0.0, SNR > 20.0 a score of 1.0, and a linearly scaled value in between. If there are missing derived fluxes, then the ratio of the number of derived values to the number of spws is computed, and if this is lower than the SNR score, it supercedes the score for that ms. An additional score assesses consistency of the derived flux densities in different spws – it is known that for low-SNR (e.g. narrow) spws, the gfluxscale derived flux density can be systematically biased high. r_SPW = (derived flux for SPW) / (catalog flux for SPW), K_SPW = r_spw / r_max_snr_spw. Q_total = Max(1 - K_spw). The QA score scales from 1.0 for Q_total=0, to a score of 0.75 if Q_total=20%, and further lower QA scores for larger Q_total.
hifa_timegaincal	No QA score	Always set $= 1.0$
hifa_targetflag	Percentage of incremental flagging	For TARGET intents, a linear score representing the fraction of unflagged data that got newly flagged. I.e., if 60% was previously flagged, and among remaining 40%, half got flagged (such that total flagging is now 80%), then the score for this intent would be 0.5.
hif_applycal	Percentage of incremental flagging; Determine if corrected Amp/Phase vs. Freq of any antenna differs from mean for all antennas.	Additional 0%-5% flagging: score=1.0; flagging 5%-50% => 1.00.5, >50%: score=0.0. This QA score calculation is restricted to scans matching the 'TARGET' intent if present. If no 'TARGET' intent data is present, a warning is raised, and the QA score calculation reverts to using scans for any available intent. Corrected Amplitude/Phase-vs-Frequency: QA score =0.9 if linear fit for any antenna, calculated on a per-scan, per-polarization basis, differs significantly from the mean fit for all antennas.

1.6 1.1.1.4	Determine if expected tar-	1.0 when all objects with desired intent appear
hif_makeimlist	gets/spw will be imaged	in list for all science spw
hif_makeimages (non- checksource calibrators & science targets)	Determine if noise is close to theoretical	Ratio of sensitivity measured in non-pbcor image in a 0.3 – 0.2 PB annulus compared to the "dynamic range correction factor" times the theoretical noise (see §9.24 and §9.37.3 for the DR correction factors). Score=1 when ratio is 1 or lower Score=0 when ratio is 5 or higher For cubes: score based on peak emission in line-free mom8 image (see §9.42.1) compared to the median noise in the cube. The score is an erf function between 0.33 and 0.9 based on the fraction of the image that is above the threshold of median + 5*(median channel noise).
hif_makeimages (Check-sources)	Determine if phase transfer worked for checksource, by checking for decorrelation and positional shift	Geometric mean of following two scores: Score1=1.0 - abs[(catalog position - fitted position)/beam size] Score2=1.0-abs[gfluxscale flux - fitted image flux)/gfluxscale flux] Score2 is an indicator of significant decorrelation, although the score may be low for other reasons, including low calibrator S/N.
hifa_exportdata	Check that Pipeline products have been exported	1.0 when files successfully exported
hifa_imageprecheck	For the representative target & spw check that a robust parameter between 0 – 2 can meet the PI requested angular resolution (AR)	0.5 if no representative target / frequency is found. If the PI's desired AR is found in the ASDM, a QA score is assigned as follows: 1.0: PI's AR achieved in both axes with robust=0.5 0.85: PI's AR achieved in both axes with a different robust 0.5: At least one axis is out of range, but the beam area is still within the PI's range 0.25: not even the beam area can be brought within the PI's desired range by changing robust.

	Check whether target		
	cubes need to be made	0.5 if the products had to be imaged with non-	
	with non-default param-	default parameters (larger cells, wider channels,	
hif checkproductsize	eters or fewer targets	smaller FOV, fewer targets or spw).	
	imaged in order to keep	0.25 if the images cannot be made without ex-	
	the image or total product	ceeding the set limits.	
	sizes within set limits		
1-:6	Check that proper files	1.0 when target.ms files successfully created;	
hif_mstransform	were created	otherwise 0.0	
hifa flagtargets	Determine if any target	1.0 when no flagging commands applied	
mia_nagtargets	flags were applied		
	Determine if continuum	1.0 if continuum frequency ranges found for all	
hif findcont	could be identified for all	spw. If not, the score is the number of spws with	
_	spw	ranges divided by the number of expected spws.	
hif uvcontfit	Determine if continuum	1.0 if continuum fit table created	
IIII_uvcolitiit	could be fit	1.0 If continuum it table created	
hif uvcontsub	Determine if continuum	Always set $= 1.0$	
IIII_uvcoinsub	could be subtracted	Always set $= 1.0$	

8.7.2 Single-Dish Pipeline QA scores

Pipeline Task	Pipeline QA Scoring Metric	Score	
$hsd_importdata$	Check that the required calibrators are present	1.0 ATMOSPHERE intents are present.	
		1.0 one continuous observing session.	
		1.0 all source coordinate are present.	
		0.5 subtracted for existing processing history.	
		0.5 subtracted for existing model data. 0 < score < 1 === 60% < fraction flagged < 5%" (for 'online', 'shadow', 'qa0', 'before' and 'applycal') where "0 < score < 1 === HIGH% < fraction flagged < LOW%" means	
hsd_flagdata	Percentage of incremental flag- ging	 Score is 0 if flag fraction >= HIGH% Score is 1 if flag fraction <= LOW% 	
		Score is linearly interpolated between 0 and 1 for fractions between HIGH% and LOW% 1.0 if elevation difference between ON and OFF is	
hsd_skycal	Check elevation difference between ON and OFF	<=3 degree. 0.8 if elevation difference between ON and OFF is $>$ 3 degree.	
hsd_k2jycal	Check that all Kelvin-to-Jy conversion factors are provided	1.0 if Kelvin-to-Jy conversion factor present. 0.0 if Kelvin-to-Jy conversion factor is missed for some data.	
hsd_applycal	Percentage of incremental flagging	intent data is present, a warning is raised, and the QA score calculation reverts to using scans for an available intent.	
hsd_atmcor	Check that ATM correction is applied	1.0 if ATM correction is applied. N/A if ATM correction is not applied. 0 if there is an error in the application of the correction.	
hsd_baseline	Check that one or more than one emission line is detected by line- finder	1.0 if there is more than one emission line detected in at least one spw.0.0 if no line is detected in all spw.	
	Evaluate the baseline flatness	QA score is calculated by summing up scores of the following three criteria. • criteria 1 - 0 if MAX(mean)-MIN(mean)>2.0 σ - 0.0-0.5 if 0.75 σ <max(mean)-min(mean)<math>\leq2.0σ - 0.5 if MAX(mean)-MIN(mean)<0.75σ • criteria 2 - 0 if MAX(mean) > 1.25σ - 0.175-0.25 if 0.5σ <max(mean)<math>\leq 1.25σ - 0.25 if 0<max(mean)<0.5<math>\sigma • criteria 3 - 0 if MIN(mean)<-1.25σ - 0.175-0.25 if -1.25σ <min(mean)<math>\leq -0.5σ Emission-free channels are divided into 10 or 20 bins. "mean" is the mean in each bin. MAX(mean) and MIN(mean) are the maximum and minimum of "mean" among bins.</min(mean)<math></max(mean)<0.5<math></max(mean)<math></max(mean)-min(mean)<math>	

hsd_blflag	Percentage of incremental flag- ging per source per spw	1.0 if additional flagging is 0%-5%. 1.00.5 if additional flagging is 5%-50%. 0.0 if additional flagging is >50%.
hsd_imaging	Determine if observed area is not masked	1.0 if no pixel masked. 0.5 if any of the pixels in the pointing area masked. 0.0 if 10% of the pixels in the pointing area masked. Score is linearly interpolated between 0 and 0.5 for fractions between HIGH% and LOW%
hsd_exportdata	Check that Pipeline products have been exported	1.0 when files successfully exported.

9 Interferometric pipeline tasks and "By Task" weblog pages

This section describes each Interferometric Pipeline task and its associated task weblog page. For a detailed description of task inputs and parameters, refer to the **ALMA Pipeline Reference Manual**.

Note that stages that don't perform any actions are in grey font in the "By Task" weblog navigation sidebar, such as hifa_wvrgcalflag for 7m data with no WVRs, or hifa_makeimages (rep BW cube) when no representative/user bandwidth cube is required.

9.1 hifa importdata

In this task, ASDMs are imported into measurement sets, Binary Data Flags are applied, and some properties of those MSs are calculated. The WebLog page shows a summary of imported MSs, and flux densities of calibrators. Flux densities are read from the Source table of the ASDM, which is recorded by the online system at the time of observation by interpolating in frequency the recent measurements in the calibrator catalog (see Appendix C of the ALMA Technical Handbook). The "new" ALMA calibrator flux service is queried, and if that succeeds in returning flux density values, the values read from the Source table are replaced with the query values. This allows observatory measurements performed after the science observation to be used to obtain a better estimate of the calibrator flux density. The flux densities for each calibrator in each science spw in each MS are written to the file flux.csv in the calibration/ subdirectory of a data delivery package. The values in this file can be edited before continuing with the pipeline execution if you first use the importonly option of eppr.executeppr.

If a POL* intent is present, the parallactic angle coverage of each polarization session is shown graphically, and reported quantitatively.

9.2 hifa_flagdata

In this task, the online (XML format) flags, which includes the QA0 flags for antenna pointing calibration failures, are applied along with the rest of the deterministic flagging reasons (unwanted intents, autocorrelations, shadowed antennas, partial polarizations, and TDM edge channels). The first table on the WebLog page shows whether any data in these categories were flagged (a check mark in the first table means yes, an X means no). The Flagged data summary table shows the percentage of flagged data per MS. The "Before Task" column contains only the effect of the Binary Data Flags (BDF) from the correlator applied during hifa_importdata. The additional flags are applied in the order of columns shown in the table. The percentage in each column reflects the additional amount of data flagged when applying this flag reason. The partial polarization flagging agent identifies all visibilities where 1..N-1 polarization products were flagged by the BDF flags, where N=number of polarization products in the science spectral windows. Because these visibilities are assessed prior to applying the other flagging agents, the percentage can appear as 0.000% even when there is a check mark in the first table. Note that the ALMA BDF and online flags do not attempt to perform any channel-based flagging. The QA score for this stage is based on BDF+QA0+online+template+shadow flagging.

9.3 hifa_fluxcalflag

The WebLog shows any flagging or spwmap that was required. If the flux calibrator is a solar system object, known lines in the object (e.g. CO in Titan's atmosphere) are flagged by this task. If more than 75% of a given spw is flagged on the flux calibrator for this reason, then a spwmap is calculated to transfer the flux scale from another spw. The WebLog shows if any flagging or spwmap was required. In Mars, Venus, Titan, and Neptune, ¹²CO is flagged in all ALMA bands. In Mars, Venus, and Titan, ¹³CO is also flagged. In Titan, HCN, H¹³CN, and HC¹⁵N are also flagged, as is HCN v2=1. Finally, in Titan, CH₃CN is flagged up through Band 8. The frequency width that is flagged is based on published spectra of 1 or 2 transitions of the species. For other transitions, this frequency width is scaled to maintain consistent velocity widths. Also, because the flags are applied in topocentric frame, the final width that is flagged is further broadened by the maximum relative

velocity between the object and the geocenter (computed over a decade). A detailed list of topocentric frequency ranges flagged is given in the following table:

Object	Species:	Topocentric frequency ranges flagged (GHz)
Mars	CO:	[115.204,115.338], [230.404,230.672], [345.595,345.997], [460.773,461.309],
		[691.071, 691.875], [806.184, 807.120], [921.265, 922.335]
	¹³ CO:	$[110.190,110.212],\ [220.377,220.421],\ [330.555,330.621],\ [440.721,440.809],$
		$[661.001,661.133],\ [771.108,771.260],\ [881.196,881.370]$
Venus	CO:	$[115.206,115.337],\ [230.407,230.669],\ [345.600,345.992],\ [460.779,461.303],$
		[691.081, 691.865], [806.194, 807.110], [921.277, 922.323]
	¹³ CO:	$[110.192,110.210],\ [220.380,220.418],\ [330.560,330.616],\ [440.727,440.803],$
		$[661.011,661.123],\ [771.118,771.250],\ [881.208,881.358]$
Titan	CO:	[114.92,115.67], [229.49,231.74], [343.82,347.62], [458.29,463.80],
		[687.75,694.66], [803.46,809.85]
	¹³ CO:	[110.18,110.22], [220.28,220.52], [330.36,330.82], [440.42,441.15],
		[660.60,661.53], [770.65,771.72], [880.73,881.82]
	HCN:	[88.45,88.81], [176.73,177.80], [264.96,266.81], [353.29,355.72],
		$[441.74,444.52],\ [618.45,622.16],\ [707.01,710.74],\ [795.56,799.31],$
		[883.82,887.86]
	$HC^{15}N$:	[86.04, 86.07], [172.05, 172.16], [258.04, 258.27], [430.02, 430.45],
		[601.95,602.60], [773.88,774.64], [859.84,860.62]
	$\mathrm{H}^{13}\mathrm{CN}$:	[86.33, 86.35], [172.63, 172.73], [258.91, 259.11], [431.44, 431.88],
		[603.98,604.56], [776.48,777.16], [862.72,863.42]
	HCN v2-1:	$[177.192,177.286],\ [178.088,178.184],\ [265.782,265.924],\ [267.128,267.270],$
		$[354.365, 354.555], \ [356.161, 356.351], \ [442.942, 443.178], \ [445.184, 445.422],$
		[620.058, 620.390], [623.197, 623.529], [708.596, 708.974], [712.182, 712.562],
		[797.117, 797.543], [801.149, 801.577], [885.619, 886.091], [890.096, 890.572]
	$\mathrm{CH_{3}CN}$:	[91.938, 92.008], [110.304, 110.409], [128.659, 128.809], [147.039, 147.209],
		$[165.415, 165.608], \ [183.792, 184.006], \ [202.168, 202.403], \ [220.543, 220.798],$
		[238.916, 239.194], [257.289, 257.587], [275.660, 275.980], [294.030, 294.371],
		[312.399, 312.761], [330.766, 331.149], [349.205, 349.534], [367.572, 367.920],
		[385.938, 386.303], [404.301, 404.683], [422.735, 423.062], [441.098, 441.440],
		[459.459,459.814], [477.881,478.186], [496.239,496.557]
Neptune	CO:	[113.99,116.51], [226.98,234.52], [339.97,351.54], [454.95,467.55],
		[685.93,696.57], [802.92,810.58]

9.4 hif_rawflagchans

This task was designed to detect severe baseline-based anomalies prior to performing antenna-based calibration. These bad data are often due to hardware problems during the observation. Outlier channels and outlier baselines are detected in the uncalibrated visibilities of the bandpass calibrator.

The WebLog page links to the images of the values used for flagging. Any flagged data are shown on the plots along with a summary of all flagging performed in this task. The following two rules are used to evaluate the need for flagging:

- 1. bad quadrant matrix flagging rule: This starts with the baseline vs. channel flagging view. In this view, some data points may already be flagged, e.g. due to an earlier pipeline stage.
 - First, outliers are identified as those data points in the flagging view whose value deviates from the median value of all non-flagged data points by a threshold factor times the median absolute deviation (MAD) of the values of all non-flagged data points, where the threshold is 'fbq hilo limit' (default: 8.0).
 - $flagging \ mask = (data median(all \ non-flagged \ data)) > (MAD(all \ non-flagged \ data) \ * fbq_hilo_limit)$
 - Next, the flagging view is considered as split up in 4 quadrants of channels (since some problems manifest in only one or more quadrants), and each antenna is evaluated separately as follows:

- (a) Select baselines belonging to antenna and select channels belonging to quadrant.
- (b) Determine number of newly found outlier datapoints within selection.
- (c) Determine number of originally unflagged datapoints within selection.
- (d) Determine fraction of "number of newly found outliers" over "number of originally unflagged datapoints".
- (e) If the latter fraction exceeds the fraction threshold 'fbq_antenna_frac_limit' (default: 0.2), then a flagging command is generated that will flag all channels within the evaluated quadrant for the evaluated antenna.
- (f) Otherwise, no action is taken (i.e. the newly found outlier datapoints are not individually flagged by this rule),

Next, the flagging view is still considered as split up in 4 quadrants of channels, and each baseline is evaluated separately, as follows:

- (a) Select baseline and select channels belonging to quadrant.
- (b) Determine number of newly found outlier datapoints within selection.
- (c) Determine number of originally unflagged datapoints within selection.
- (d) Determine fraction of "number of newly found outliers" over "number of originally unflagged data-points".
- (e) If the latter fraction exceeds the fraction threshold 'fbq_baseline_frac_limit' (default: 1.0), then a flagging command is generated that will flag all channels within the evaluated quadrant for the evaluated baseline.
- (f) Otherwise, no action is taken (i.e. the newly found outlier datapoints are not individually flagged by this rule).
- 2. "outlier" matrix flagging rule: Data points in the flagging view are identified as outliers if their value deviates from the median value of all non-flagged data points by a threshold factor times the median absolute deviation of the values of all non-flagged data points, where the threshold is 'fhl_limit' (default: 20.0).

Formula: $flagging\ mask = (data\ -\ median(all\ non\ -flagged\ data)) > (MAD(all\ non\ -flagged\ data)\ *\ fhl\ limit)$ Flagging commands are generated for each of the identified outlier data points. If the number of data points in the flagging view are smaller than the minimum sample $fhl\ minsample\ (default:\ 5)$, then no flagging is attempted.

9.5 hif_refant

An ordered list of preferred reference antennas is calculated, with preference given to central array location and low flagging fraction through the following metric:

Refart $metric = [1-(normalized\ distance\ from\ center)] + [1-(normalized\ fraction\ of\ good\ data)]$

The WebLog page shows that list, and the metric for each antenna can be found in the casa log for this stage.

9.6 h_tsyscal

System temperature (Tsys) as a function of frequency is calculated from the atmospheric calibration scan data by the online system at the time of observation. These spectra are imported to a table of the MS during hifa_importdata. In hifa_tsyscal, these spectra are copied into a CASA calibration table by the gencal task, which flags channels with zero or negative Tsys. The WebLog shows the mapping of Tsys spectral windows to science spectral windows, and plots Tsys before flagging. Mapping is often necessary because so far, Tsys can only be measured in TDM windows on the 64-station baseline correlator.

9.7 hifa tsysflag

This task flags the Tsys cal table created by the h_tsyscal pipeline task. Erroneous Tsys measurements of several different kinds are detected, including anomalously high Tsys over an entire spectral window, spikes or "birdies" in Tsys, and discrepant "shape" or Tsys as a function of frequency. Details are provided in the WebLog for each kind of flagging performed, and all of the Tsys spectra are plotted again. In these plots, all of the anomalies should be gone.

Tsysflag provides six separate flagging metrics, where each metric creates its own flagging view and has its own corresponding flagging rule(s). In the current standard pipeline, all six metrics are active, and evaluated in the order set by the parameter "metric_order" (default: 'nmedian, derivative, edgechans, fieldshape, birdies, toomany').

1. **Metric "nmedian"** A separate view is generated for each polarisation and each spw. Each view is a matrix with axes "time" vs. "antenna". Each point in the matrix is the median value of the Tsys spectrum for that antenna/time.

The views are evaluated against the "nmedian" matrix flagging rule, where data points are identified as outliers if their value is larger than a threshold-factor * median of all non-flagged data points, where the threshold is fnm_limit (default: 2.0).

Individual sources are evaluated separately with the default setting of fnm_byfield=True; this is to prevent elevation differences between targets from causing unnecessary flags (mostly affects high frequencies).

Flagging commands are generated for each of the identified outlier data points.

- 2. **Metric "derivative"** A separate view is generated for each polarisation and each spw. Each view is a matrix with axes "time" vs. "antenna". Each point in the matrix is calculated as follows:
 - calculate "valid_data" as the channel-to-channel difference in Tsys for that antenna/timestamp (for unflagged channels)
 - calculate $median(abs(valid\ data-median(valid\ data)))*100.0$

The views are evaluated against the "max abs" matrix flagging rule, where data points are identified as outliers if their absolute value exceeds the threshold fd_max_limit (default: 5).

Flagging commands are generated for each of the identified outlier data points.

3. Metric "edgechans" A separate view is generated for each spw and each of these intents: ATMO-SPHERE, BANDPASS, and AMPLITUDE. Each view contains a "median" Tsys spectrum where for each channel the value is calculated as the median value of all selected (spw,intent) Tsys spectra in that channel (this combines data from all antennas together).

The views are evaluated against the "edges" vector flagging rule, which flags all channels from the outmost edges (first and last channel) until the first channel for which the channel-to-channel difference first falls below a threshold times the median channel-to-channel difference, where the threshold is fe_edge_limit (default: 3.0).

A single flagging command is generated for all channels newly identified as "edge channels".

4. **Metric "fieldshape"** A separate view is generated for each spw and each polarization. Each view is a matrix with axes "time" vs. "antenna". Each point in the matrix is a measure of the difference of the Tsys spectrum for that time/antenna from the median of all Tsys spectra for that antenna/spw in the "reference" fields that belong to the reference intent specified by ff_refintent (default: "BANDPASS").

The exact fieldshape value is calculated as: 100 * mean(abs(normalized tsys - reference normalized tsys)), where a 'normalized' array is defined as: "array /median(array)"

The views are evaluated against the "max abs" matrix flagging rule, where data points are identified as outliers if their absolute value exceeds the threshold ff_max_limit (default: 5).

5. **Metric "birdies"** A separate view is generated for each spw and each antenna. Each view contains a "difference" Tsys spectrum calculated as:

"channel-by-channel median of Tsys spectra for antenna within spw" - "channel-by-channel median of Tsys spectra for all antennas within spw".

The views are evaluated against the "sharps" vector flagging rule, which flags each view in two passes:

- (a) flag all channels whose absolute difference in value to the following channel exceeds a threshold "fb_sharps_limit" (default: 0.05).
- (b) around each newly flagged channel, flag neighboring channels until their channel-to-channel difference falls below 2 times the median channel-to-channel difference (this is intended to flag the wings of sharp features).

A single flagging command is generated for all channels newly identified as "birdies".

6. Metric "toomany" A separate view is generated for each polarisation and each spw. Each view is a matrix with axes "time" vs. "antenna". Each point in the matrix is the median value of the Tsys spectrum for that antenna/time. (This is the same as for "nmedian" metric).

The views are evaluated against two separate flagging rules:

- (a) "tmf" (too many flags): This evaluates each timestamp one-by-one, flagging an entire timestamp when the fraction of flagged antennas within this timestamp exceeds the threshold "tmf1_limit" (default: 0.666). Flagging commands are generated per timestamp.
- (b) "tmef" (too many entirely flagged): This evaluates all timestamps at once, flagging all antennas for all timestamps within current view (spw, pol) when the fraction of antennas that are entirely flagged in all timestamps exceeds the threshold "tmef1_limit" (default: 0.666). Flagging commands are generated for each data point in the view that is newly flagged.

9.8 hifa antpos

Sometimes the antenna positions were refined after the science data were recorded. If such refinements have been located, they are applied in this task. The corrections are listed in the WebLog, and the data are corrected via a calibration table.

9.9 hifa wvrgcalflag

Water Vapor Radiometer (WVR) power measurements are converted into a phase correction table that can be applied to the science data. The phase rms during observation of the bandpass calibrator, with and without the WVR correction, is used 1) to detect poorly performing WVR units on individual antennas, and 2) to determine if the WVR correction helps overall.

The WebLog shows the effects of the phase correction in several ways, if any antennas' WVR data are flagged (the required phase correction is then interpolated from nearby antennas), and also prints a warning if the correction is deemed not helpful enough to apply at all.

In hifa_wvrgcalflag, a QA score is produced for each measurement set of an OUS. The QA score is zero if the RMS improvement ratio is less than 1.0, and 1 if it is greater than 2.0. If it is between 1.0 and 2.0, the score will be linearly scaled to be in the range of 0.5 to 1.0. Thus, a ratio of 1.08 will produce a QA score of 0.54. The final score is the lowest score from all ms. If the ratio for any ms is below 1.32, then a QA notification is also generated for it at the top of the hifa_wvrgcalflag page.

9.10 hif lowgainflag

Antennas with persistently discrepant amplitude gains are detected and flagged. The WebLog links to grayscale images of the relative gain of each antenna calculated using the observation of the bandpass calibrator, and shows if any antennas are flagged.

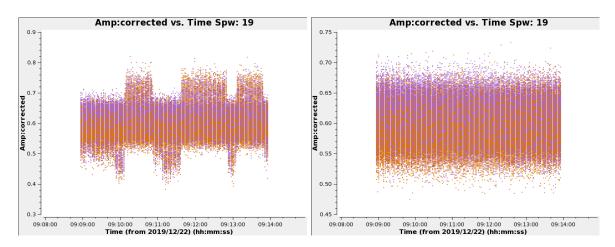


Figure 23: Example of hifa_bandpassflag removing outlier amplitudes – before (left panel) and after (right panel) the flagging.

This task first creates a bandpass caltable, then a gain phase caltable, and finally a gain amplitude caltable. This final gain amplitude caltable is used to identify antennas with outlier gains, for each spw. Flagging commands for outlier antennas (per spw) are applied to the entire MS.

A separate view is created for each spw. Each view is a matrix with axes "time" vs. "antenna". Each point in the matrix is the absolute gain amplitude for that antenna/timestamp.

The views are evaluated against the "nmedian" matrix flagging rule, where data points are identified as outliers if:

- 1. Their value is smaller than a threshold-factor * median of all non-flagged data points, where the threshold is fnm_lo_limit (default: 0.7), or
- 2. Their value is larger than a threshold-factor * median of all non-flagged data points, where the threshold is fnm_hi_limit (default: 1.3).

Flagging commands are generated for each of the identified outlier data points.

9.11 hif setmodels

The model flux density of the amplitude calibrator is set, either from an internal CASA model (solar system objects), or the results of observatory calibrator monitoring (quasars) which ultimately appear in the file flux.csv (see hifa_importdata §9.1). These flux densities are listed on the WebLog page, along with plots of the amplitude calibrator as a function of uv distance (which is useful to assess resolved solar system objects). If the bandpass calibrator is distinct from the amplitude calibrator and is a frequently monitored quasar, its model is also set at this stage.

9.12 hifa bandpassflag

After calculating an initial bandpass solution, flagging is performed by comparing the scalar difference between the amplitudes of the calibrated visibilities and the model for the bandpass calibrator (Figure 23). If flags are found, the bandpass phase-up and bandpass calibration tables are recomputed.

Note about flagging summary table: the "before" flagging fraction in hifa_bandpassflag may differ from the "after" flagging fraction in hifa_flagdata, because hifa_bandpassflag's "before" summary is done on an MS that has temporarily already had some caltables applied (and thus some flagging already propagated). This is done because the before/after summary in hifa_bandpassflag is intended to clearly show how much new flagging is done by hifa_bandpassflag.

9.13 hifa bandpass

In this task, the bandpass calibrator is self-calibrated (phase only is first calibrated on as short a time interval as allowed by signal-to-noise, listed on the WebLog page). The antenna-based bandpass phase and amplitude solution is then calculated using a S/N-dependent frequency interval, also listed on the WebLog page. Finally, the WebLog page links to plots of all of the bandpass solutions, with the atmospheric transmission curve overlaid.

9.14 hifa spwphaseup

The relative phase offsets between spectral windows are determined for each antenna using the observation of the bandpass calibrator. (The offset is assumed to be constant in time during each execution.) If narrow spectral windows are present, a mapping is determined so that the calculated phase calibration as a function of time can be subsequently transferred (during subsequent gaincal and applycal tasks) from wider, higher S/N spectral windows to the narrow ones. If any such reference spwmaps are required, then they are listed on the WebLog page. The assumption of constant phase offsets vs. time is tested downstream in hif_timegaincal by solving for new time-based phase solutions per spw with the spwphaseup table (and associated mapping) applied. If the signal-to-noise is sufficiently poor, all spws are combined for subsequent calculation of time-varying gains, and a warning is printed here to indicate that combination has occurred.

9.15 hifa gfluxscaleflag

As with hifa_bandpassflag, outliers in the calibrated visibilities of the flux, phase, and check source calibrators are flagged before a final fluxscale is calculated. The weblog shows the before and after flagging plots as a function of time and of uv distance. The heuristics for multi-scan calibrators (typically the phase calibrator and sometimes the check source) differ slightly from single-scan calibrators.

9.16 hifa polcalflag (polarization recipes only)

As with hifa_bandpassflag, outliers in the calibrated visibilities of the polarization calibrators are flagged. The weblog shows the before and after flagging plots as a function of time and of uv distance. The heuristics for multi-scan calibrators (like the polarization calibrator) differ slightly from single-scan calibrators.

9.17 hifa_session_refant (polarization recipes only)

A single reference antenna is selected for each entire session (for ALMA polarization observations, this is often 2-3 EBs). Antennas are first ranked by the product of their per-EB ranking (based on flag fraction and central location in the array, as in hifa_refant). The task next performs a gaincal 'int' 'p' on all PHASE intent scans for each EB starting with the highest ranking antenna as sole refant, and checks the resulting caltable to see if the refant ever changes. It chooses the first antenna that does not result in any change of refant. If none of the top 3 antennas qualify (which should be rare), then the antenna with the most solutions as refant is chosen, and a message is displayed with the number of phase outliers, where the word "outlier" is where phase outlier means that the refant phase was non-zero, which indicates that another refant was chosen for some integrations. The total number of possible solutions is: $N_{EBs} * N_{spws} * N_{integrations} * N_{pol}$.

9.18 hifa_lock_refant (polarization recipes only)

Sets the refant to a single antenna and refantmode—"fixed" for all subsequent calibration tasks. This can be "unlocked" with the hifa_unlock_refant task, but that is not needed in the standard polcal and polcalimage recipes. Note that in the polcal and polcalimage recipes, hifa_bandpass and hifa_spwphaseup are called a second time following the locking of the reference antenna, to ensure that the bandpass and spw-offsets cal tables are using that fixed reference antenna.

Antennas Used for Flux Scaling				
The following antennas were used for flux s	The following antennas were used for flux scaling, entries for unresolved flux calibrators are blank			
Measurement Set		UV Range	Antennas	
uidA002_Xa25bbf_X6823.ms	Titan	<319.210m		
uidA002_Xa216e2_X1e58.ms	Titan	<318.242m		
uidA002_X9ec9e7_X1804.ms	Titan	<322.242m		
uidA002_X88063e_X1f1.ms	QSO			
uidA002_X87f18c_Xd0.ms	Mars	<32.306m	CM01, CM02, CM10, CM05, CM12, CM09, CM11, CM03	

Figure 24: uv ranges for fluxscale table.

9.19 hifa gfluxscale

In this task, the absolute flux scale is transferred from the amplitude calibrator to the other calibrators and ultimately to the science target (via the phase calibrator). A phase-only self-calibration is performed on all calibrators prior to this flux calculation. The phase solution uses gaintype='G' (per-polarization solutions) but the subsequent amplitude solve (in which the phase solution is pre-applied) uses gaintype='T' (polarizations combined). This method effectively calibrates to the Stokes I flux densities measured by the ALMA calsurvey team, and allows polarized calibrators to have differing flux densities in their calibrated XX and YY visibilities, and thereby avoids introducing any false polarization into the science targets.

The WebLog for this stage lists the derived flux densities (measured by the vector averaged calibrated visibility amplitude) of the non-amplitude calibrators (usually phase and bandpass calibrators), along with the flux values extracted from the ALMA Source Catalog. Plots of amplitude as a function of uv distance are shown, and if the absolute flux calibrator is resolved (decreasing flux with increasing uv distance, usually only the case for solar system objects), only data on short baselines are used to calculate the flux densities of the secondary calibrators. Any such uv limits are listed in the table at the top of the WebLog page (Figure 24). Blank entries mean that all UV ranges and/or all antennas were used, which will be the case for quasars.

Derived flux density vs catalog flux density plots are shown for non-amplitude calibrators (see Figure 25). Faint sources can have systematically elevated hifa_gfluxscale derived flux densities in low SNR spws. The pipeline also calculates a QA metric to detect such spw-spw discrepancies (see QA Table in §8.7.1), and gives an informational statement (blue) if the spw-spw variation is greater than 10%.

9.20 hifa timegaincal

In this task, gain as a function of time is calculated from observations of the phase calibrator. The WebLog page shows plots of this gain, both on a scan timescale (as will be interpolated to the science target), and on an integration timescale (useful for assessing weather and calibration quality). An additional plot is also provided that helps to assess time variations of the spw to spw offsets as a function of time, in optimal cases the scatter about zero should be small.

9.21 hifa targetflag

Because science targets are generally not point sources, the flagging algorithm needs to be more clever than hifa_bandpassflag, hifa_gfluxscaleflag, and hifa_polcalflag. The algorithm identifies outliers by examining statistics within successive overlapping radial uv bins, allowing it to adapt to arbitrary uv structure. Outliers must appear to be a potential outlier in two bins to be declared an outlier. This stage does add processing time, particularly in making the plots. So to save time, we only make the amp vs. time plots if flags are generated, and the amp vs. uv distance plots are made for only those spws that generated flags. Also, to

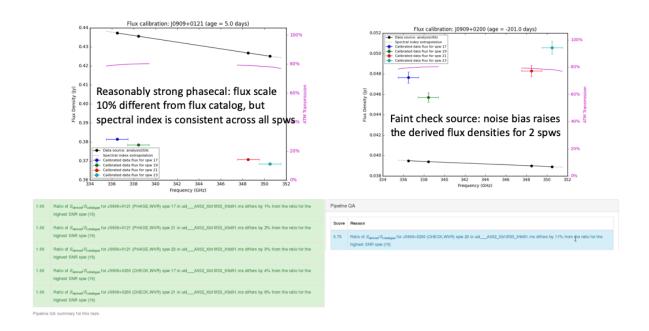


Figure 25: Examples of the plot comparing derived flux densities to source catalog flux densities, and associated QA messages (in the QA section at the bottom of the hifa_gfluxscale web page).

avoid confusion in mosaics or single field surveys, these uv distance plots only show field IDs with new flags (Figure 26).

9.22 hif applycal

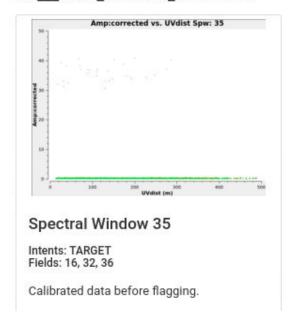
In this task, all previously calculated calibration tables are applied to the science data. Any failed calibration solutions, and flagged Tsys scans, will result in flagging of actual science data in this stage, so the WebLog shows a summary of that additional flagging, and high flagging will result in a low QA score.

The WebLog page also includes many useful plots of the calibrated data as a function of time and frequency. To reduce the number of plots and processing time to create them, plots of targets only include the representative target, and for mosaics, only the brightest field.

Outliers in these plots can indicate remaining bad data. To help identify these, a QA score is calculate based on the corrected Amplitude-vs-Frequency and Phase-vs-Frequency plots for each calibrator (which are produced for each measurement set and spw). This score is based on fitting a linear function to the corrected data for each antenna, and seeing if the slope or offset of that fit differs significantly from a similar fit to the calibrated data of all antennas. These fits are done on a per-scan, per-polarization basis. If any antenna is found to have a significant difference, the QA score for this stage is set to 0.9 (blue color), and details of the deviant antennas are reported in the expandable "Pipeline QA" table at the bottom of the page. It is important to note that not all reported outliers are (1) visible in the corresponding applycal plots (which are averaged over all scans and polarizations), or (2) consequential to the final products (since the mean calibration solutions are still robust and adequate to calibrate the final data). However, if problems with the calibration are subsequently found, these messages provide clues on where to look for problems. For data that are delivered as QA2 Pass, one can assume that the ALMA data reviewers have checked these messages and concluded that the overall calibration is not significantly compromised.

Finally, a plot of the uv coverage (original and after all calibration flags are applied) is provided for the repre-

uid___A002_Xe64b7b_X1be6d.ms



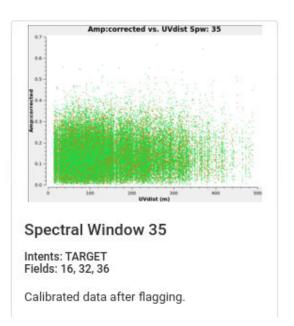


Figure 26: Example flagging of high outliers in science target visibilities.

sentative Source and spw.

9.23 hif makeimlist: Set-up parameters for calibrator images

Non-default parameters: intent=PHASE, BANDPASS, AMPLITUDE

This stage determines image parameters (image size, cell size, etc) to be used in the subsequent hif_makeimages stage, and reports them on the WebLog page (See Figure 27). The specmode can be mfs for per-spw continuum multi-frequency synthesis images, cont for mfs continuum images of several spectral windows, or cube for spectral cubes. The first time the task is run in standard recipes is in preparation for making per-spw mfs images of the calibrators.

9.24 hif makeimages: Make calibrator images

This stage actually creates the images requested by the most recent hif_makeimlist. The first time it is run in standard recipes is to create per-spw mfs continuum images of the calibrators, using briggs weighting with robust=0.5. Calibrator images are cleaned to a threshold of 2 x (predicted rms noise) x (dynamic range correction factor). The dynamic range (DR) correction factor accounts for the fact that targets with a high dynamic range will have larger imaging artifacts, which should not be cleaned. The artifacts are worse for poorer UV coverage, so different dynamic range corrections factors are adopted for 12-m Array and 7-m Array observations according to the following tables:

Calibrator	12-m array dynamic range
Dynamic Range	correction factor
≤ 1000	1
1000 - 3000	DR/1000
≥ 3000	DR/3000

Calibrator Dynamic Range	7-m array dynamic range correction factor – 1EB
≤ 200	1
≥ 200	$\mathrm{DR}/200$

See the description in §9.37 for more information and examples of the hif_makeimages stage. Low QA scores for non-Check source calibrators may indicate the need for additional flagging and/or significant decoherence.

18. Make image list

Set-up image parameters for calibrator imaging

BACK

L	ist	of	Clea	n T	aro	ets
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field	intent	spw	phasecenter	cell	imsize	imagename	specmode	start	width	nbin	nchan	uvrange
J1256-0547	BANDPASS	16	ICRS 12:56:11.1670 -005.47.21.525	['2.5arcsec']	[60, 60]	uidA002_Xb5270a_X1c.sSTAGENUMBER.J1256-0547_bp.spw16.mfs	mfs			-1	-1	
J1256-0547	BANDPASS	18	ICRS 12:56:11.1670 -005.47.21.525	['2.5arcsec']	[60, 60]	uidA002_Xb5270a_X1c.sSTAGENUMBER.J1256-0547_bp.spw18.mfs	mfs			-1	-1	
J1256-0547	BANDPASS	20	ICRS 12:56:11.1670 -005.47.21.525	['2.5arcsec']	[60, 60]	uidA002_Xb5270a_X1c.sSTAGENUMBER.J1256-0547_bp.spw20.mfs	mfs			-1	-1	
J1256-0547	BANDPASS	22	ICRS 12:56:11.1670 -005.47.21.525	['2.5arcsec']	[60, 60]	uidA002_Xb5270a_X1c.sSTAGENUMBER.J1256-0547_bp.spw22.mfs	mfs			-1	-1	
J1316-3338	PHASE	16	ICRS 13:16:07.9859 -033.38.59.173	['2.5arcsec']	[60, 60]	uidA002_Xb5270a_X1c.sSTAGENUMBER.J1316-3338_ph.spw16.mfs	mfs			-1	-1	
J1316-3338	PHASE	18	ICRS 13:16:07.9859 -033.38.59.173	['2.5arcsec']	[60, 60]	uidA002_Xb5270a_X1c.sSTAGENUMBER.J1316-3338_ph.spw18.mfs	mfs			-1	-1	
J1316-3338	PHASE	20	ICRS 13:16:07.9859 -033.38.59.173	['2.5arcsec']	[60, 60]	uidA002_Xb5270a_X1c.sSTAGENUMBER.J1316-3338_ph.spw20.mfs	mfs			-1	-1	
J1316-3338	PHASE	22	ICRS 13:16:07.9859 -033.38.59.173	['2.5arcsec']	[60, 60]	uidA002_Xb5270a_X1c.sSTAGENUMBER.J1316-3338_ph.spw22.mfs	mfs			-1	-1	

Clean Targets Summary

Figure 27: Example of the WebLog for the hif_makeimlist stage. This example is for setting up the parameters for calibrator per-spw multi-frequency synthesis (mfs) continuum images.

9.25 hif makeimlist: Set-up parameters for check source images

Non-default parameters: intent=CHECK, per_eb=True

Prepare to create check source images, one per EB per spw.

9.26 hif makeimages: Make check source images and QA information

After creating images, the pipeline calculates and shows a table (Fig. 28) of check source fitting results per spw, and per EB:

- \bullet Check source position offset from catalogue position in mas and synthesized beams, warning level > 0.15*synthesizedBeam
- \bullet Fitted [Peak Intensity / Flux Density] Ratio can help to assess decorrelation AND presence of resolved emission, warning level <0.8
- [Fitted / gfluxscale] Flux Density Ratio, warning level < 0.8
- Warning also given if S/N of fitted or gfluxscale flux densities are low < 20
- The images themselves which are per EB / spw are located below the table, and except for being per EB are unchanged from the standard hif_makeimages layout.
- Check source imaging uses the dynamic range modifiers for science targets §9.37.3

9.27 hifa imageprecheck

The representative source and spw containing the representative frequency selected by the PI in the OT are used to calculate the synthesized beam and to make sensitivity estimates for the aggregate bandwidth and representative bandwidth for several values of the robust parameter. This information is reported in the hifa_imageprecheck weblog, including a table like the example shown in Figure 29. If no representative target/frequency information is available, it defaults to the first target and center of first spw in the data (i.e. pre-Cycle 5 data does not have this information available). The best Briggs weighting "robust" parameter in the range 1 of 0.0 - 2.0 that best matches the PI's requested angular resolution is chosen automatically:

¹Smaller robust values are not considered, since they result in images with poorer imaging characteristics (higher noise and a compromised ability to recover extended emission), especially for mosaics or when the uv coverage is sparse

23. Tclean/Makelmages



Check Source Fit Results

ЕВ	Field	Virtual SPW	Bandwidth (GHz)	Position offset (mas)	Position offset (synth beam)	Fitted Flux Density (mJy)	Image S/N	Fitted [Peak Intensity / Flux Density] Ratio	gfluxscale mean visibility	gfluxscale S/N	[Fitted / gfluxscale] Flux Density Ratio
uidA002_Xdfdfa9_X6d0b	J1642-2849	25	0.2344	13.87 +/- 1.57	0.19 +/- 0.022	27 +/- 1	37.41	0.79	30.84 +/- 1.16	26.62	0.86
		27	0.2344	13.91 +/- 1.51	0.19 +/- 0.021	28 +/- 1	38.52	0.79	32.62 +/- 1.15	28.32	0.86
		29	0.4688	14.70 +/- 1.30	0.20 +/- 0.018	28 +/- 1	46.19	0.77	30.15 +/- 0.78	38.54	0.91
		31	0.2344	7.78 +/- 6.02	0.10 +/- 0.081	20 +/- 5	7.00	1.29	42.41 +/- 8.89	4.77	0.48
		33	0.4688	14.37 +/- 1.43	0.20 +/- 0.019	29 +/- 1	41.11	0.81	31.41 +/- 1.06	29.75	0.92
		35	0.2344	17.67 +/- 2.13	0.24 +/- 0.029	31 +/- 2	31.54	0.71	31.13 +/- 1.45	21.41	0.99

NOTE: The Position offset uncertainties only include the error in the fitted position; the uncertainty in the source catalog positions are not available. Additionally, the Peak Fitted Intensity, Fitted Flux Density, and gfluxscale Derived Flux may be low due to a number of factors other than decorrelation, including low S/N, and spatially resolved (non point-like) emission.

Image Details

Figure 28: Check source imaging diagnostic table.

- The robust values are considered in order: +0.5, +1.0, 0.0, +2.0.
- If one value has a predicted beam with both axes within the PI desired range, that robust is used. If that robust is not the default 0.5, a warning is printed.
- If no robust produces a beam with both axes within range, the robust that produces a predicted beam area closest to the mean of the PI's range is chosen.
- If no robust can produce a beam area within the PI's range, the robust that produces a predicted beam area closest to the mean of the PI's range is used, a red QA score is assigned, and an error message is printed at the top of the webpage.

The chosen robust value is used for all subsequent target images (except for hif_findcont, which uses robust=1). For the ACA only robust=0.5 is considered. Note: the cell and imsize chosen in this and the following stage is stored in the pipeline context so that all product images (mfs, cubes) have the same cell and imsize. If these stages are run with non-default intent/source selections, slightly different cell and imsize may naturally result.

22. Image Pre-Check

BACK

Goals From OT:

Representative Target: G353.41
Representative Frequency: 93.1787 GHz (SPW 25)
Bandwidth for Sensitivity: 2000 MHz
Min / Max Acceptable Resolution: 0.760 arcsec / 1.14 arcsec
Maximum expected beam axial ratio (from OT): Not available
Goal P1 sensitivity: Not available

Estimated Synthesized Beam and Sensitivities for the Representative Target/Frequency

Estimates are given for four possible values of the tclean robust weighting parameter: robust = 0.0, +0.5 (default), +1.0, and +2.0. If the "Min / Max Acceptable Resolution" is available (>=Cycle 5 12-m Array data), the robust value closest to the default (+0.5) that predicts a beam area (defined as simply major x minor) that is in the range of the PI requested beam areas according to the table row for repBW (Bandwidth for Sensitivity) is chosen. If none of these robust values predict a beam area is too large. The chosen robust value is highlighted in green and used for all science target imaging. In addition to an estimate for the repBW, an estimate for the aggregate continuum bandwidth (aggBW) is also given assuming NO line contamination but accounting for spw frequency overlap. If the Bandwidth for Sensitivity (repBW) is > the bandwidth of the spw containing the representative frequency (repSPW), then the beam is predicted using all spws, otherwise the beam is predicted for the repSPW alone. A message appears on the "By Task" view if a non-default value of robust (i.e., not +0.5) is chosen. Additionally, if the predicted beam is not within the PI requested range using one of the four robust values, Warning messages appears on this page.

These estimates should always be considered as the BEST CASE SCENARIO. These estimates account for Tsys, the observed uv-coverage, and prior flagging. The estimates DO NOT account for (1) subsequent science target flagging; (2) loss of continuum bandwidth due to the hif, findcont process (i.e. removal of lines and other spectral features from the data used to image the continuum); (3) issues that affect the image quality like (a) poor match of uv-coverage to image complexity; (b) dynamic range effects; (c) calibration deficiencies (poor phase transfer, residual baseline based effects, residual antenna position errors, etc.). It is also important to note that both the repBW and aggBW beam calculations are intrinsically multi-frequency synthesis continuum calculations, using the relevant spws as described above. The synthesized beam for a single channel in a cube will typically be larger and can be significantly larger depending on the details of uv-coverage and channel width.

robust	uvtaper	Synthesized Beam	Cell	Beam Ratio	Bandwidth	BW Mode	Effective Sensitivity
0.0	0	1.16 x 0.996 arcsec @ 79.2 deg	0.2 x 0.2 arcsec	1.16	2000 MHz	repBW	0.000157 Jy/beam
0.0	0	1.16 x 0.996 arcsec @ 79.2 deg	0.2 x 0.2 arcsec	1.16	2930 MHz	aggBW	0.000129 Jy/beam
0.5	0	1.25 x 1.08 arcsec @ 79.1 deg	0.22 x 0.22 arcsec	1.16	2000 MHz	repBW	0.000124 Jy/beam
0.5	0	1.25 x 1.08 arcsec @ 79.1 deg	0.22 x 0.22 arcsec	1.16	2930 MHz	aggBW	0.000102 Jy/beam
1.0	0	1.37 x 1.20 arcsec @ 78.6 deg	0.24 x 0.24 arcsec	1.14	2000 MHz	repBW	0.000115 Jy/beam
1.0	0	1.37 x 1.20 arcsec @ 78.6 deg	0.24 x 0.24 arcsec	1.14	2930 MHz	aggBW	9.53e-05 Jy/beam
2.0	0	1.43 x 1.25 arcsec @ 77.2 deg	0.25 x 0.25 arcsec	1.14	2000 MHz	repBW	0.000115 Jy/beam
2.0		1.43 x 1.25 arcsec @ 77.2 deg	0.25 x 0.25 arcsec	1.14	2930 MHz	aggBW	9.49e-05 Jy/beam

Score Reason 0.85 Predicted non-default robust=0.0 beam is within the PI requested range	Pipeline QA					
0.85 Predicted non-default robust=0.0 beam is within the PI requested range	Score	Reason				

Figure 29: Example imageprecheck page, showing the "Goals from the OT" including the PI desired sensitivity. The table shows the sensitivity and predicted beam for a range of robust values. The pipeline then choses the best robust value (see text).

23. Check Product Size

View or download stage23/casapy.log (276.9 KB)

Task notifications							
QA Size had to be mitigated (nbins,field)							
Warning! Could not translate spw name SW-1 to ID. Trying	frequency matching heuristics.						
Allowed maximum cube size: 40 GB							
Allowed cube size limit: 60 GB							
Predicted maximum cube size: 58 GB							
Mitigated maximum cube size: 29 GB Allowed product size: 350 GB							
Initial predicted product size: 1.86e+03 GB							
Predicted product size after cube size mitigation: 232 GB							
Mitigated product size: 232 GB							
Size mitigation parameters for subsequent hif_makeimlist call	s						
nbins	hm_imsize	hm_cell	field	spw			
25:2,31:2,27:2,29:2	default	default	"569314"	default			
Pipeline QA							
Input Parameters							
Tasks Execution Statistics							
CASA logs for stage 23							

BACK

Figure 30: Screenshot of the hif_checkproductsize stage of IF Pipeline. In this example, the cubes for spw 25 had to be binned by a factor of 2, and the FOV was limited to the 0.5 response point of the primary beam in order to get the products below the default thresholds. Before the mitigation the maximum cube would have been 96 GB; after the mitigation, it is predicted to be 21.7 GB.

9.28 hif checkproductsize: Mitigation to avoid overly long runs

This task will modify the characteristics of the imaging products in order to decrease their size, thereby decreasing the time needed to make them so that data can be delivered to PIs more expediently. Figure 30 shows an example weblog page for a mitigated dataset.

Datasets that have been mitigated will have imaging products with different characteristics than those that have not been mitigated. Full imaging products can be recreated by users, using the tclean commands that are in the casa_commands.log file, or by calling the appropriate hif_makeimlist, hif_makeimages pair with the defaults (which will make full imaging products without mitigations – be aware that this could take many days to complete). The mitigations are done in a priority order, with the mitigation halted once the predicted sizes fall below the thresholds. The default limits are:

maxcubesize: 40 GBmaxcubelimit: 60 GBmaxproductsize: 500 GB

The pipeline recipe explicitly encodes these values so it can be easily changed universally for all pipeline runs. The **casa_pipescript.py** also encodes these values explicitly, so they can be easily changed on a per-MOUS basis, and the pipeline re-run using the modified file.

The size calculations (in GB) are based on the following:

- mfssize = 4. * nx * ny / 1e9
- cubesize = 4. * nx * ny * nchan / nbin / 1e9
- productsize = 2.0 * (mfssize + cubesize)

The mitigation cascade is as follows:

Step 1: If cubesize > maxcubesize, for each spw that exceeds maxcubesize:

- a. If (nchan == 3840) or (nchan in (1920, 960, 480) AND online channel averaging was NOT already performed, set nbin=2.
- b. If still too large, then calculate the Gaussian primary beam (PB) response level at which the largest cube size of all targets is equal to the maximum allowed cube size. The cube sizes are initially calculated at primary beam power level PB=0.2. For an image of width d, the response level at the edge will be PB=exp(-d²*ln(2)/FWHM²), the image size $d^2 \propto -ln(PB)$, and the required power level to create an image of size = maxcubesize is:

PB_mitigation =
$$\exp(\ln(0.2) * \text{maxcubesize} / \text{current_cubesize})$$

- i. Then account for imsize padding: PB mitigation = 1.02 * PB mitigation
- ii. Then limit the size reduction to PB=0.7: PB_mitigation = min(PB_mitigation, 0.7)
- iii. Then round to 2 significant digits: PB mitigation = round(PB mitigation, 2)

NOTE: this mitigation cannot be applied to mosaics, only single fields, and the same mitigated FoV is used for all science target image products.

- c. If still too large, change the pixels per beam (cell size) from 5 to 3.
- d. If still too large, stop with error, the largest size cube(s) cannot be mitigated.

Step 2: If productsize > maxproductsize

- a. If the number of science targets (single fields or mosaics) is greater than 1, reduce the number of targets to be imaged until productsize < maxproductsize. The representative target is always retained.
- b. If productsize still too large, repeat steps 1a, 1b, and 1c, recalculating productsize each time.
- c. If productsize is still large, stop with error, the productsize cannot be mitigated.

Step 3: For projects with large cubes that can be mitigated, restrict the number of large cubes that will be cleaned:

- a. If there are cubes with sizes greater than 0.5 * maxcubelimit, limit the number of large cubes to be cleaned to 1. The spw encompassing the representative frequency shall always be among the cubes retained.
- **Step 4**: For projects that have many science targets, limit the number to be imaged to 30, the representative target is always retained in the list.

When the cube or product size cannot be mitigated, the following warning will appear at the top of the hif_checkproductsize stage:

"QA Maximum cube size cannot be mitigated"

and then the pipeline will stop in the first hif_makeimlist that creates cubes with the message: "Error! Size mitigation had failed. Will not create any clean targets."

In the example shown in Figure 30, the initial data products were estimated to include a cube that would be 58 GB. This triggered two mitigations: spectral windows were binned by a factor of 2, and the field was restricted

to one field. This was sufficient to get the cube size down to 29 GB, so the mitigation cascade stopped. The total product size after the cube mitigation is 232 GB.

9.29 hifa_renorm

This task makes an assessment, and optionally applies a correction, to data suffering from incorrect amplitude normalization caused by bright astronomical lines detected in the autocorrelations of some target sources. A more complete description of ALMA's amplitude normalization and the effects of bright emission lines can be found here: https://help.almascience.org/kb/articles/623. In brief, the effect occurs when there is bright enough line emission to be strong in a single-dish spectrum of the source.

The main component of the code is to extract the autocorrelations that were already used for normalizing the data at the correlator level and create renormalization spectra (or scaling spectra). When applied, the scaling will compensate for the previously under-scaled amplitudes by rescaling the channels affected at the spectral window, scan, field, antenna, and correlation level.

The main premise of the renormalization correction is to utilize a "clean" autocorrelation spectrum and compare this with a suspected contaminated autocorrelation spectrum from the science target. Simply, the Bandpass source autocorrelations are assumed as line-free and are divided from the science target autocorrelations leaving a unit-less scaling per channel. If the Bandpass and target autocorrelations were identical, except for an astronomical line detection on the target, this division would already create the scaling spectrum. However, due to differences in observation time and airmass, the respective autocorrelations differ slightly and must be baseline fitted in order to establish whether there is any contaminant astronomical line and by how much each contaminated channel should be rescaled. This is done through iteratively fitting the baseline with increasing polynomial orders up to a fifth order polynomial. Due to the differences in airmass between the Bandpass source and the target, the scaling spectra of some observations may exhibit slight residual scaling features related to an inability to properly fit residual atmospheric profiles.

Throughout the renormalization assessment a number of heuristics are run and act to repair any incorrect values in the scaling spectra due to, e.g., birdies in the autocorrelation spectra, divergent baseline fitting near edges of segments, and poor or flagged antennas. Deviations from the median spectrum of more than 0.25% are flagged and replaced by the median spectrum of the matching correlation.

After the scaling spectra are produced, the maximum renormalization value that was found (on a per target, per spw, per scan, per field level) is reported in the main table in the stage summary (see Figure 31). Each row will have a link to a PDF that contains the scaling spectra for that Execution Block, target, and spectral window. A screenshot of a PDF is shown in Figure 32. Scaling spectra are produced at the per spectral window, per scan, per field, per antenna, per correlation level, and are shown in diagnostic plots made within the stage. Summary spectra plots show cumulative averages for each antenna to provide a representative overview of what scaling corrections are required (top-left plot of Figure 32). If the peak value is found to be over 1.01 (1%) then it is explicitly labeled in this plot per correlation (X in red, Y in blue). Diagnostic spectra plots are the actual scaling corrections that will propagate to the rescaling application if needed (all other plots shown in Figure 32). In these plots, the green and black dotted lines show the median spectra for the X and Y correlations (respectively). In all plots, thin vertical lines show where the spectrum was broken up during the baseline fitting procedure and the atmospheric profile is shown as the magenta line.

Note that Bands 9 and 10 are not fully supported by this stage but have also shown in tests to rarely require renormalization.

9.30 hifa exportdata

Calibration tables, calibrator images (exported in fits format), and other products are moved from the pipeline working/ to the **products**/ directory.

26. Renormalization

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ALMA cross-correlations are divided by the auto-correlation as a function of frequency, in the correlator. This has a variety of advantages for operations and calibration, but if there is strong line emission detected in the autocorrelation (i.e. as would be detected in a single dish spectrum), that emission can anomalously decrease the cross-correlation amplitude at those frequencies.

This effect can be mitigated by comparing the autocorrelation spectrum (AC) of the target with the AC of the bandpass, which is generally located away from any such bright contaminating line emission. The ratio of the bandpass AC to the target AC provides a scaling factor as a function of frequency that can be used as a first order correction spectrum. However, atmospheric and instrumental variation (e.g. baseline ripple) need to be fitted and removed, so the spectrum is divided into several segments (marked on the plots as think vertical lines) for that fitting. The fitted AC ratio is presented here as renorm.

All targets, spws, and measurement sets with maximum scaling above the observatory determined threshold will have the scaling applied

Informative plots are collected in a pdf for each spw and source, linked from the table below.

The first plot in the pdf is a ReNormSpectra summary plot showing the average scaling spectrum over all scans, and for mosaics, all fields in the mosaic with peak scaling above the threshold. All antennas are plotted as dashed red and blue (for XX and YY), and the mean is plotted solid and green.

The pdf next contains RenormDiagnosicCheck plots corresponding to each field and scan. The scaling spectrum is plotted as solid lines for each antenna (again red and blue for XX and YY), and the median as a dashed line (green and black for XX and YY).

Heuristics in the renormalization script have been applied to detect and correct spikes, dips, and jumps near the segment boundaries (marked with light vertical lines). Less significant (below the threshold for applying the correction) features may remain.

Features in the scaling spectrum associated with atmospheric features require additional care - ALMA data reduction staff will have evaluated these and minimized them insofar as possible with current heuristics, but PIs should take note of the shape and magnitude of any applied correction when performing line science at frequencies overlapping atmospheric lines.

MS/Source/SPW that trigger the need for renormalization above a threshold of 1.02 highlighted in red.

MS Name	Source Name	SPW	Max Renorm Scale Factor (field id)	PDF Link to Diagnostic Plots
uidA002_Xe1f219_X6d0b.ms	WRAY_17-96	16	1.0536665 (10)	PDF
		20	1.0127344 (10)	PDF
uidA002_Xe1f219_X7ee8.ms		16	1.0515292 (9)	PDF
		20	1.0124187 (9)	PDF

Renormalization results

• View or download stage26/casapy.log (2.0 KB)

Pipeline QA
Input Parameters

Tasks Execution Statistics

CASA logs for stage 26

Figure 31: Screenshot of the new hifa_renorm stage of the IF Pipeline. Results of the renormalization assessment are shown in a table and rows highlighted in red have values that were found to be above the threshold (default 1.02 or 2%) and will therefore have renormalization applied if parameter apply=True (spectral window 16 in this example). Renormalization is performed and reported for every Execution Block, Target, and FDM spectral window. Renormalization is not necessary for TDM spectral windows.

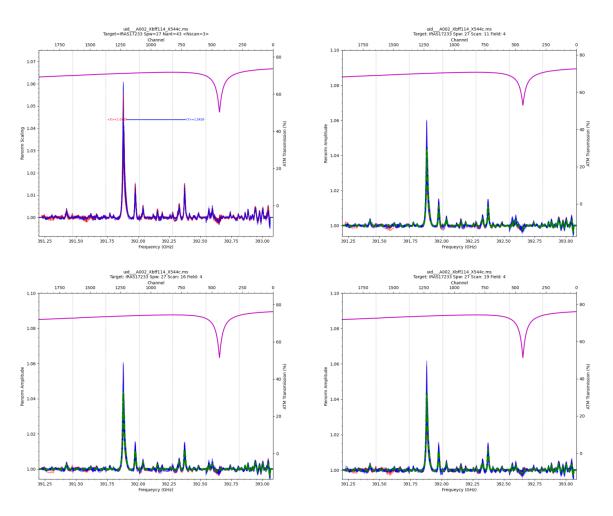


Figure 32: Screenshot of a PDF file generated for an Execution Block, science target, and FDM spectral window during the new hifa_renorm stage of the IF Pipeline.

9.31 hif mstransform

For each execution, calibrated visibilities for the science target(s) are split to a new MS with *target.ms in the name, as listed on the front WebLog page.

9.32 hifa flagtargets

Flagging of the science target data, if determined to be necessary by an observatory scientist, is performed as listed in the **flagtargetstemplate.txt** files linked to the WebLog page. The WebLog also shows a summary table of any flagging performed.

9.33 hif makeimlist: Set-up parameters for target per-spw continuum imaging

Non-default parameters: specmode='mfs'

In general, this task determines imaging parameters for subsequent hif_makeimages commands. The specmode can be mfs for per-spw continuum multi-frequency synthesis images, cont for mfs continuum images of several spectral windows, or cube for spectral cubes.

In this run of hif_makeimlist, imaging parameters are determined and listed for creation of per-spw mfs continuum images of each science target. This run of hif_makeimlist also controls the parameters used to create the dirty cubes used by the hif_findcont stage, including any channel binning (listed in the "nbins" column of the hif_makeimlist table).

9.34 hif findcont

In this task, dirty image cubes are created for each spectral window of each science target. The cubes are made at the native channel resolution unless the nbins parameter was used in the preceding hif_makeimlist stage, and use robust=1 Briggs weighting for optimal line sensitivity, even if a different robust had been chosen in hifa_imageprecheck to match the PI requested angular resolution. The pipeline then generates and evaluates the mean spectrum of a masked region of the dirty line+cont image constructed from moment0 and moment8 (peak) images.

- If fewer than 4 pixels of contiguous emission are found after pruning, the whole field at the >30% primary beam level is used.
- In either case, what is displayed really is a spectrum of the source (created by the ia tool). See examples in Figure 33.

The mask threshold is based on imstat robust statistics (Chauvenet MAD). The mask image can be viewed if necessary in the working directory (*.joint.mask2 if present, otherwise *.joint.mask).

Frequency ranges are calculated that are the least likely to contain any line emission or absorption, and these are listed in the LSRK frame on the WebLog page, as well as being indicated by the cyan colored horizontal line(s) on the spectra.

The initial set of channels found by the previous heuristics are used to construct mom8fc and mom0fc images, then the mom0fc is scaled and subtracted from the mom8fc to remove continuum sources (to zeroth order), creating a "momDiff" image. Residual emission in the momDiff then indicates line contamination. In order to eliminate the excess, two possible paths can be followed:

- "Amend Mask" Path (Code starts with A)
- "Only Extra Mask" Path (Code starts with E)

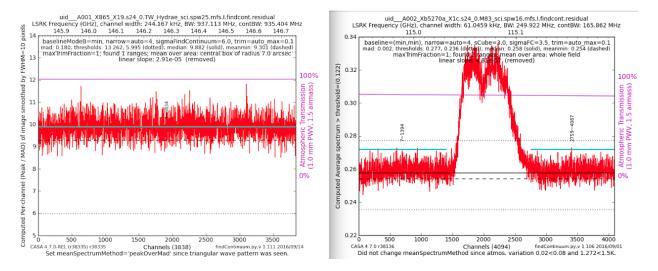


Figure 33: Two examples of hif_findcont plots, one with the entire window identified as continuum (left panel), and another with two identified continuum regions (right panel). The identified continuum range(s) are indicated by the horizontal cyan lines.

Two paths are needed, because growing the size of the mask (Amend) can be beneficial in some cases, while negative in others (due to dilution effects). Only Extra works best in the latter case. Note: The mask shown in the hif_findcont weblog is the original mask, not the amended/extra mask. The logic path followed is indicated by a letter code in the legend along with a 4-letter improvement code (L=Lower, S=Same, H=Higher) on stats of the momDiff image (Peak, PeakOutsideMask, Sum, ScaledMADOutsideMask). If either of the first two codes are H(igher) the channel selection is "reverted" to its original state.

If the logic code is "S, SSS", it means the spectrum was assessed but no changes were deemed necessary by the new heuristics. If the logic code is blank, "PR" or "P#", then it was excluded from consideration, including mom8fc images with a large fraction of negative pixels and strong emission pixels (P#), high dynamic range continuum use cases (PR), and long baseline (>400m) TDM cases (blank), all of which are dominated by false positives that result in unnecessary processing, and a generally undesirable decrease in continuum bandwidth.

If no lines ranges are found, then the corresponding continuum-subtracted cube will not be subsequently cleaned (in order to save processing time).

The continuum frequency ranges are also printed to a file called **cont.dat**. If this file already exists before **hif_findcont** is executed, then it will first examine the contents. For any spw that already has frequency ranges defined in this file, it will not perform the analysis described above in favor of the a priori ranges. For spws not listed in a pre-existing file, it will analyze them as normal and update the file. In either case, the file **cont.dat** is used by the subsequent **hif_uvcontfit** and **hif_makeimages** stages.

9.35 hif_uvcontfit

The previously determined continuum frequency ranges as shown in the **cont.dat** file are used to fit the continuum of each visibility. The fit is performed for each spw independently using a fitorder=1, and a calibration table is used to store the resulting fits called **uvcont.tbl**. The WebLog for this stage reports the continuum ranges from hif_findcont in LSRK but translated to the topocentric (TOPO) frame for each MS.

9.36 hif_uvcontsub

The hif_uvcontfit calibration table is applied to the data. After this step, the original continuum + line emission is contained in the DATA column of the MS, while the continuum subtracted data are written to the

9.37 hif makeimages: common task functionality

9.37.1 Image coordinates

In all hif_makeimages stages, the image will be centered on the ICRS equinox 2000 position requested in the Observing Tool, or in the case of ephemeris objects, the ICRS ephemeris direction evaluated at the time of first integration. For objects with non-zero proper motion rates and/or parallax values entered in the Observing Tool, the image coordinates will be ICRS equinox 2000 but for the epoch of observation (i.e., not 2000.0). In this case, the difference between the Source direction and the Field direction shown in the weblog is the parallax term, typically only a fraction of an arcsecond.

9.37.2 Automatic clean boxes

The pipeline uses the tclean auto-masking method "auto-multithresh" in all hif_makeimages stages where cleaning is performed. This algorithm is intended to mimic what an experienced user would do when manually masking images while interactively cleaning. The parameters sidelobethreshold and noisethreshold control the masking of the image. The sidelobethreshold indicates the minimum sidelobe level that should be masked, while the noisethreshold indicates the minimum signal-to-noise value that should be masked. The threshold used for masking is the greater of the two values calculated for each minor cycle based on the rms noise and sidelobe levels in the current residual image. Due to a feature that "prunes" small (< minbeamfrac) noise-like automask regions real emission can have all mask regions "pruned" resulting in no clean mask for very compact, typically high S/N emission or absorption. For continuum imaging stages, tclean is run again but falling back to a clean mask that is simply a fraction of the primary beam (0.3 pb, if no mitigation of the field of view has occurred). To save time this step is not done for cube imaging stages.

The pipeline tclean automask parameters vary as a function of imaging type, and the 75th percentile baseline length, b₇₅. These differences are needed because, for example, the smaller 12m-array configurations tend to have better uv-coverage and psfs than more extended configurations. The parameter fastnoise=True calculates the noise via a simple median absolute deviation, which is fast, but may overestimate the noise in cases where the field is filled with emission. fastnoise=False uses the Chauvenet method to estimate the noise, which may be more accurate in this case, but it is slower.

Automask	7m-array	12m-array	12m-array	12m-array
parameter		$\mathrm{b_{75} < 300m}$	${ m b_{75} = 300m400m}$	$\mathrm{b_{75}} > 400\mathrm{m}$
noisethreshold	5.0	4.25	5.0	5.0
sidelobethreshold	1.25	2.0	2.0	2.5
lownoisethreshold	2.0	1.5	1.5	1.5
minbeamfrac	0.1	0.3	0.3	0.3
negativethreshold	0.0	0.0 (continuum)/15.0 (line)	$0.0 \; (\text{cont.}) / 7.0 \; (\text{line})$	0.0 (cont.)/7.0 (line)
fastnoise	False	False	False	True

9.37.3 Cleaning Threshold

Images are cleaned to a threshold of 2 x (predicted rms noise) x (dynamic range correction factor). The dynamic range correction factor accounts for the fact that sources with a high dynamic range will have larger imaging artifacts, which should not be cleaned. The artifacts are worse for poorer UV coverage, so different dynamic range (DR) corrections factors are adopted for 12-m Array and 7-m Array observations, for science targets according to the following tables:

Source Dynamic Range	12-m Array DR correction factor
≤ 20	1
20 - 50	1.5
50 - 100	2
100 - 150	2.5
≥ 150	$\max (2.5, DR/150)$

Source	Dynamic range correction factor					
Dynamic Range	7-m Array – 1EB	7-m Array -2 or more EBs				
≤ 4	1	1				
4 - 10	1.5	1.5				
10 - 20	2	2				
20 - 30	2.5	2.5				
30 - 55	$\max (2.5, DR/30)$	2.5				
55 - 75	$\max (2.5, DR/30)$	3.0				
≥ 75	$\max (2.5, DR/30)$	$\max(3.5, \mathrm{DR}/55)$				

9.37.4 Weblog

The resulting non-primary beam corrected images are displayed on the WebLog page. For each image, the properties are shown next to the associated image png (see Figure 34). In particular, the following are reported: the center frequency, beam parameters (major and minor FWHM resolution & position angle), theoretical sensitivity, cleaning threshold, dynamic range of the dirty image (image peak to theoretical noise) and corresponding DR correction factor, the non-pbcor image rms (the noise measured in the non-primary beam corrected image over an annulus between the 0.3 to 0.2 response point of the primary beam, or a smaller analogous annulus if field of view mitigation has occurred), image max /min of the primary beam corrected image, fractional bandwidth, aggregate bandwidth, and the image QA score (meant to indicate how close the measured noise is to the theoretical noise, considering also the DR correction factor – see below and §8.7.1).

A clickable link (denoted by the symbol: >_) is available from the image display page to the tclean command used to create that image, similar to the plot commands shown in Fig. 13.

The <u>View Other QA Images</u> links for each image show the primary beam corrected image, residual, clean mask (red area), dirty image, primary beam, psf, and clean model (Figure 35).

9.38 hif makeimages: Make target per-spw continuum images

Cleaned continuum images are created for each spectral window, each science target, using the continuum frequency ranges determined from hif_findcont (as written in the cont.dat file) and the robust selected from the hifa_imageprecheck stage and any mitigation triggered by the hif_checkproductsize stage.

9.39 hif makeimlist: Set-up parameters for target aggregate continuum images

Non-default parameters: specmode='cont'

Imaging parameters are calculated and listed for creation of an aggregate (all spectral windows combined) continuum image of each science target and the robust selected from the hifa_imageprecheck stage and any mitigation triggered by the hif_checkproductsize stage.

9.40 hif_makeimages: Make target aggregate continuum images

A cleaned aggregate continuum image of each science target is formed from the hif_findcont channels (as listed in the cont.dat file) is created. The aggregate continuum image(s) are made with nterms=2 if the fractional bandwidth is $\geq 10\%$ (only currently possible for ALMA Bands 3 and 4 data).

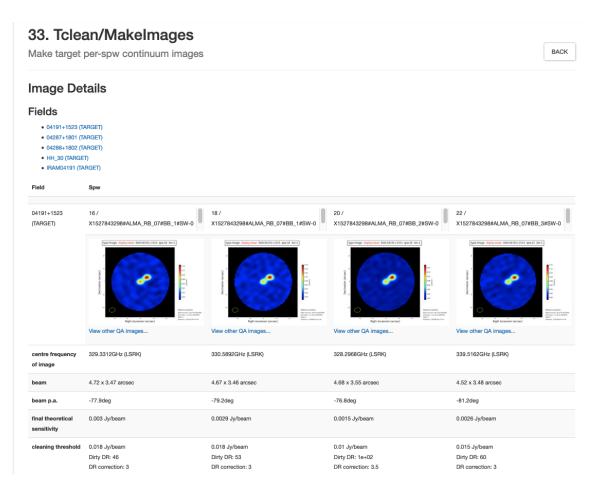


Figure 34: Example of hif_makeimages stage for per-spw continuum images. Clicking on the thumbnail will enlarge the image. Clicking the View other QA images link will bring up the detailed image page (Figure 35).

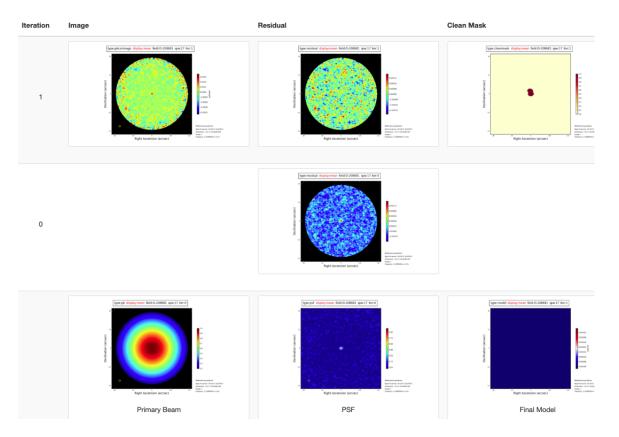


Figure 35: Details page that is displayed after clicking on the $\underline{\text{View other QA images}}$ link on the $\underline{\text{hif_makeimages}}$ WebLog page.

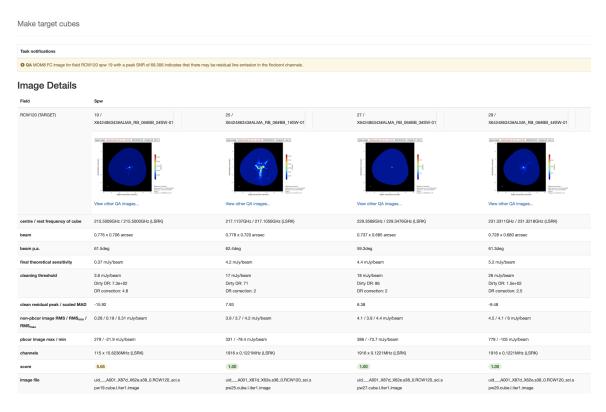


Figure 36: Example of hif_makeimages WebLog page for image cubes. The first spw has a reduced QA score based on the **mom8** fc image as described in §9.42.1.

9.41 hif_makeimlist: Set-up image parameters for target cube imaging

Non-default parameters: specmode='cube'

Parameters are calculated and listed for creation of spectral cube images of each continuum-subtracted spectral window of each science target. The cube parameters use the robust selected from the hifa_imageprecheck stage and any mitigation triggered by the hif_checkproductsize stage.

9.42 hif makeimages: Make target cubes

Cleaned continuum-subtracted cubes are created for each science target and spectral window at the native channel resolution (unless channel binning has been selected using nbins in the preceding hif_makeimlist) from the CORRECTED column. Cubes are made in the radio LSRK frequency frame. Only channels that have not been designated as continuum channels are cleaned.

The WebLog page displays non-primary beam corrected peak intensity images for each cube ("moment 8") along with properties of the cubes (see Figure 36). The information is similar to that described in the continuum imaging weblog pages, except that the noise is the median rms over all channels (still measured in a 0.3 - 0.2 PB annulus), and instead of fractional and aggregate bandwidth the "channel" information is given as the number of channels imaged times the channel width. Recall that if no online or nbins (pipeline option) channel averaging is done, the velocity resolution will be twice the channel width.

In addition to the View other QA images for continuum images demonstrated in §9.38, additional plots are included for continuum subtracted cubes: an integrated intensity ("moment 0") and peak intensity ("moment 8") image using the hif_findcont continuum frequency ranges (labeled "Line-free Moment 0 / 8"; see Figure 37), and spectra of the signal (red) and noise (black) extracted over the masked area of the cube (Fig. 38). The line-free Moment images should be noise-like if the continuum subtraction worked well. This is evaluated through a

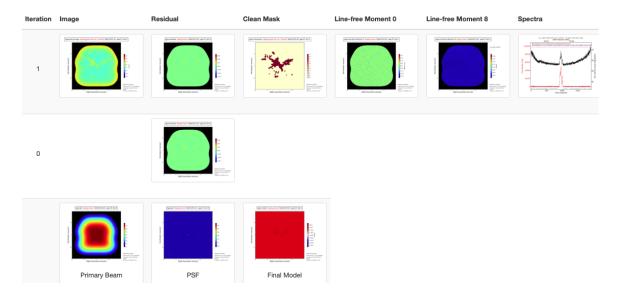


Figure 37: Example of an image cube details page including the line-free moment 0 and moment 8 images.

QA score based on the peak emission of the line-free mom8 compared to the median of the channel noise.

9.42.1 hif makeimages specmode=cube additional QA

The accuracy of the line-free spectral ranges determined by hif_findcont is assessed by creating a moment 8 (peak intensity) image of those line-free ranges of the cube, called the mom8_fc image. In the ideal case, that image will only contain noise.

QA metric: signal-to-noise of the mom8 fc image.

QA score: erf function between 0.33 and 0.9 based on the fraction of the image that is above the threshold of median + 5*(median channel noise)

Sometimes there is no simple way to denote continuum (a line forest), and sometimes the signal-to-noise is too low to determine whether the hif_findcont selection is adequate, but the QA metric identifies cases that merit manual examination.

In most cases, the cubes do not need to be re-generated, because a small change in the continuum ranges will not have a significant effect on uvcontfit, but sometimes one may want to create a manual continuum image outside of the pipeline to avoid line contamination (the data reducer will do so if they deem it appropriate).

9.43 hif_makeimlist: Set-up image parameters for representative bandwidth target cube

If the PI requested spectral resolution (bandwidth for sensitivity) is at least 4x larger than the correlator channel width, then in addition to cubes created at that correlator width, the representative source and spw are imaged at the PI's requested resolution, in this and the next stage.

9.44 hif_makeimages: Make representative bandwidth target cube

If the PI requested bandwidth for sensitivity (representative bandwidth) is significantly coarser (> 4x) than the native correlator channel width, an additional cube is created at the PI's bandwidth (note: this stage is always created even if it is not populated).

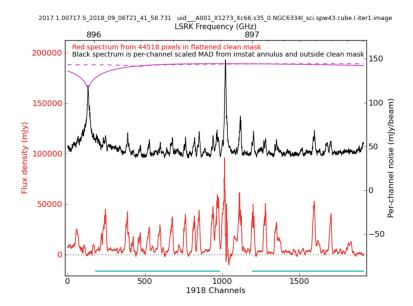


Figure 38: Example of a cube spectrum (red) constructed from pixels inside the clean mask, overlaid with a noise spectrum (black) constructed from the (portion of the) noise annulus outside the clean mask.

9.45 hifa exportdata

Science target images are converted to FITS format and copied to the **products**/ subdirectory as well as the **cont.dat** file from the **hif_findcont** stage. This stage is run in operations, but is not included in the **casa pipescript.py** script.

10 Single Dish pipeline tasks and weblog pages

This section describes each Single Dish Pipeline task and its associated task weblog page. For a detailed description of parameters for each task, refer to the **ALMA Pipeline Reference Manual**.

10.1 hsd importdata

The WebLog for hsd_importdata task shows the summary of imported MSs, grouping of spws to be reduced as a group, and spw matching between Tsys and science spws. This task also generates figures of Telescope Pointings, which are available in the MS Summary page (i.e. from the Home page, click the MS name, and then click on "Telescope Pointing"). There are two types of plots that can be found containing full information on all pointings and just on-source pointings (Figure 39). In these plots, the red circle indicates the beam size of the antennas and its location is the starting position of the raster scan. The Red (small) dot indicates the last position of the raster. The green line represents the antenna slewing motion, and in the right panel of Figure 39 the green line going to/from the red dot indicates that the antenna goes to the last scan and returns to the OFF position. The grey dots indicate flagged data. hsd_importdata generates pointing pattern plots with ephemeris correction in addition to the plots without correction if target is moving source.

10.2 hsd flagdata

The WebLog for the hsd_flagdata task shows the summary of flagged data percentage per MS due to binary data and online flagging, manually inserted file (*flagtemplate.txt), shadowing, unwanted intents, and edge channels. Note that the value in the "Before Task" column corresponds to the percentage of flagged data by binary data flagging (BDF).

10.3 h tsyscal

This page shows the associations of Tsys and science spectral windows to be used for Tsys (amplitude-scale) calibration, and also shows the original Tsys spectra per spectral window.

10.4 hsd tsysflag

This page shows the flagged Tsys spectra per spectral window after heuristic flagging is applied.

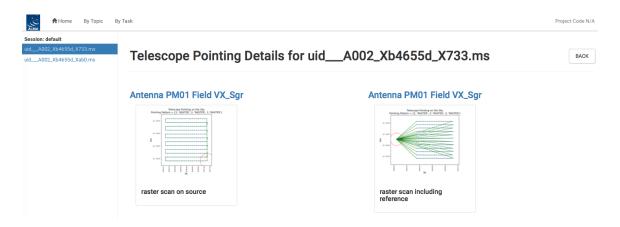


Figure 39: The detailed page of Telescope Pointing on the MS summary page.

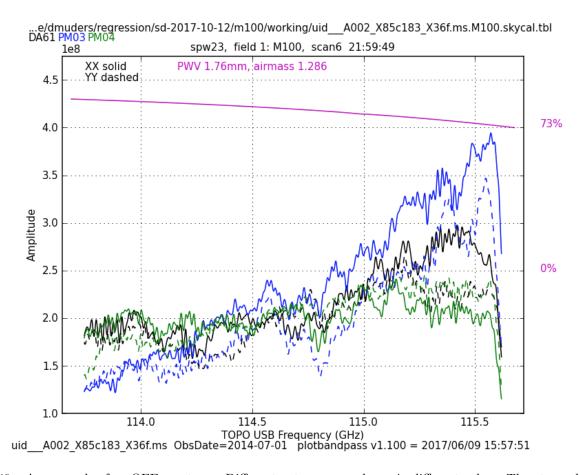


Figure 40: An example of an OFF spectrum. Different antennas are shown in different colors. The atmospheric transmission curve is shown in magenta.

10.5 hsd_skycal

The WebLog shows the integrated OFF spectra per spw and per source. The y-axis is the direct output from the correlator, which means the values are dominated by signals from both the atmosphere and receivers (Figure 40). The different colors indicate different scans (times). The magenta lines indicate the atmospheric transmission at each frequency.

The time-averaged plots of the OFF spectra are also shown in this page for the purpose of assessing the time variability of the spectra. The different colors here indicate different spws. Note that the OFF spectrum is not averaged over the spectral windows yet, but it will be in the future. The coordinates of the OFF position can be confirmed in the Reference Coordinates table.

In addition, amplitude versus time plots for the OFF_SOURCE data and elevation difference between ON_SOURCE and OFF_SOURCE data plots are shown in this page.

10.6 hsd k2jycal

This page shows the list of Kelvin-to-Jansky conversion factors that Pipeline has read from a file "jyperk.csv", which shall contain the factors per MS, per spw, per antenna, and per polarization. With a parameter of dbservice=True (default), Kelvin-to-Jansky conversion factors are obtained via the data base and a file "jyperk query.csv." is produced. This csv file is read in the pipeline.

10.7 hsd applycal

This page shows a list of the calibrated MSs with the name of the applied Tsys, Sky and amplitude calibration (Kelvin-to-Jansky conversion) tables, and also shows the integrated spectra after calibration.

10.8 hsd atmcor

This page shows the list of the calibrated MSs with model parameters of atmType, h0, and dTem_dh. atmType, h0, and dTem_dh, are the atmospheric type, scale height for water, and derivative of temperature with respect to height. The fixed model parameters (atmType=1, h0=2.0, and dTem_dh=-5.6) is applied for all data-set. This page also shows the integrated spectra after the atmosphere correction. The integrated spectra before the correction can be see in the page of hsd_applycal. The details of the atmosphere model is described in Sawada et al. 2021, PASP, 133c4504S.

10.9 hsd baseline

Spectral data before/after baseline subtraction

The hsd_baseline page of the WebLog shows the three grids of spectra per source: the one on the top and in the bottom correspond to the spectra before and after the baseline subtraction, respectively. The one in the middle is obtained by averaging all the spectra associated with each grid (see Figure 41). Averaging the data improves the S/N ratio making the spectral line features more prominent, which makes it easier to compare them with the line mask for baseline subtraction (see below). These plots, which appear just after clicking the hsd_baseline link of the WebLog, show a representative spectral grid of each spw. Normally they correspond to the spectral grid of a certain antenna. The spectral grids are shown in R.A./Decl. coordinates. Each small panel shows one representative spectrum per grid cell (which sometimes we call "sparse profile map"). The red (horizontal) line over-plotted on the spectrum indicates the fitted function to be used for baseline subtraction for spectral data before baseline subtraction, while the zero-level for spectral data after baseline subtraction.

On the top panel of each spectral grid, a spatially integrated spectrum per ASDM, antenna, spw and polarization is shown. The magenta lines indicate the atmospheric transmission at each frequency. The cyan filled regions indicate the mask channels containing emission line that are identified in the entire map, and red thick bars indicate the channels masked by a "deviation mask" algorithm, designed to exclude atmospheric lines and lines at the band edge from the baseline fit.

Detailed plots of the spectra can be seen in the detail pages, which can be opened by clicking the <u>Spectral Window</u> link below the grid of spectra in the summary page. In the detail pages the spectral maps of all the antennas are shown. In the upper part of the detail pages there are boxes that can be used to set filters to plot spectral maps by antenna, field, spectral window and polarization.

R.A. vs Dec. plots

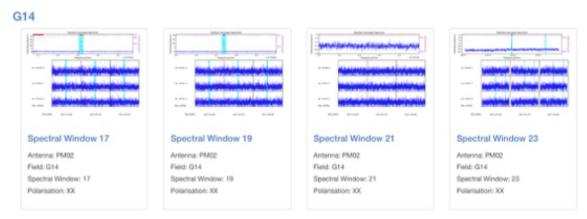
There are four different plots per spw, i.e. "clustering_detection", "clustering_validation", "clustering_smoothing", and "clustering_final". The number of plots in each figure is the same as that of the candidate line components. The "cluster_detection" plot (Figure 42a) shows the grid cells having emission line exceeding the threshold. In the plot, yellow grid cells show a region where there is a single time-domain group with detected emission lines. Cyan squares indicate grid cells where there are more than one time-domain groups with detected emission lines.

After line detection, the algorithm calculates how many spectra containing emission lines are included in the grid cell in order to judge whether the grid cell possibly contains true emission lines. At this line detection validation step, the ratio of the number of spectra having detected emission lines (defined as "Nmember") per grid cell and the number of total spectra belonging to the grid cell ("Nspectra") is calculated. The "clustering_validation" plot (Figure 42b) shows this ratio for each grid cell, i.e., the grid cell is marked as:

- "Validated" if Nmember/Nspectra > 0.5 (Blue squares in Fig. 42b)
- "Marginally validated" if Nmember/Nspectra > 0.3 (Cyan squares)

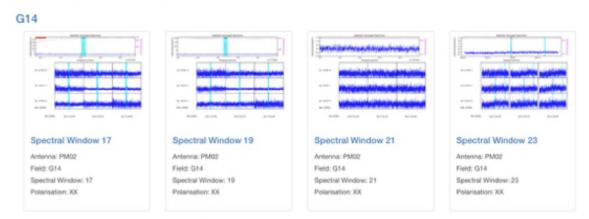
Spectral Data Before Baseline Subtraction

Red lines indicate the result of baseline fit that is subtracted from the calibrated spectra.



Averaged Spectral Data Before Baseline Subtraction

Plotted data are obtained by averaging all the spectral associating with each grid. Averaging the data improves S/N ratio so that spectral line feature becomes more prominent and it can be easily compared with the line mask for baseline subtraction.



Spectral Data After Baseline Subtraction

Red lines show zero-level. Spectra that are properly subtracted should be located around red lines.

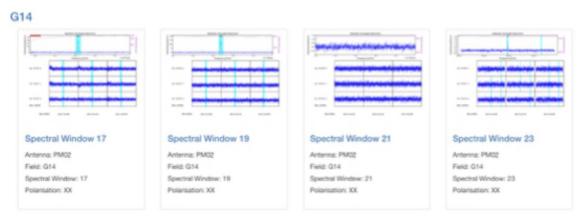


Figure 41: An example of the summary page of hsd_baseline.

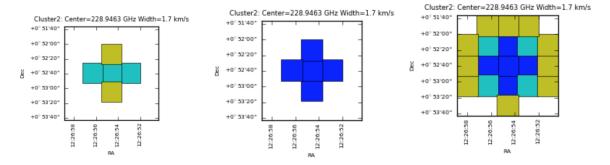


Figure 42: Examples of (a) clustering detection, (b) clustering validation, and (c) clustering smoothing

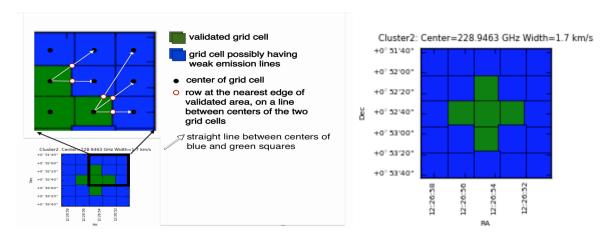


Figure 43: (a) An example of how the mask range is calculated. In the blue squares, the mask channel range is the range obtained at the nearest edge of any validated area by interpolating mask channel ranges in the valid grid cells (white-filled red circle). (b) An example of clustering final.

• "Questionable" if Nmember/Nspectra > 0.2 (Yellow squares)

After the validation step, the grid containing the Nmember/Nspectra rate per grid cell is smoothed by a Gaussian-like grid function. This is to eliminate the isolated grid cells having a single emission line candidate while enhancing the grid cells with detected emission line in neighboring grid cells.

Figure 42c shows an example of "clustering_smoothing". Blue squares represent the grid cells with points exceeding the defined threshold, i.e., the grid cells having promising detections of emission lines that are also found in the neighboring grid cells. Cyan and yellow squares are the grid cells with points slightly below the threshold (Border), or lower than the threshold (Questionable).

As a final step, the mask region for each grid cell is determined. In the validated area after the validation and the smoothing steps (blue squares in Figure 42c or green squares in Figure 43), mask channel ranges are calculated over the spatial domain by inter/extrapolating the mask ranges of the integrated spectra in the validated cells, and over each single non-integrated spectrum. The mask channel range is determined and used in baseline subtraction in the green and blue squares of Figure 43a. An example of "clustering_final" is shown in Figure 43b.

Line Center vs. Line Width plot

This plot shows the extent of each identified emission line candidate on the parameter space of the line width versus the line center². The small dots indicate spectra containing identified emission line. The red ovals show

²Starting with the Cycle 7 pipeline, the hierarchy algorithm is adopted instead of kmean. The hierarchy algorithm tends to

each clustering region with a size of the cluster radius.

Number of Clusters vs. Score plot

This plot shows the number of clusters and corresponding scores based on the cluster size determined from the "line width" v.s. "line center" plot using clustering analysis (K-means algorithm).³ The scoring is empirically defined so that the score gets better (smaller) when the cluster size is smaller, the number of clusters is smaller, and the number of outliers is fewer than those of other clusters. The users will know which number of clusters is more plausible by searching for the number of clusters with a lower score. This plot is basically for developers.

Fitting order determination

Pipeline performs baseline fitting using a cubic spline that connects an empirically defined number of segments of each spectrum.

In a first step, the spectra are grouped in space and time domains. Pipeline groups the spectra that were observed close in time and position with respect to each other. Subsequently, Pipeline analyzes each (emission-masked) spectrum through Fast Fourier Transform (FFT) to obtain the power spectra. Note that input for the discrete Fourier Transform is (spectrum-average)*flag, where "flag" is set to zero for the emission-masked channels, while set to 1 for other channels. The power spectra of all integrations in a group are summed together and divided by its average value (averaging over frequency channels). Based on the peak value of the normalized Fourier spectra $(P \ FFT)$, the number of segments for cubic spline fitting $(N \ segment)$ is defined empirically:

- 1. If 1 < P FFT < 3, then N segment = 3,
- 2. If $3 \leq P$ FFT<5, then N segment=4,
- 3. If $5 \leq P$ FFT<10, then N segmen=5,
- 4. If $P_FFT \ge 10$, then $N_segment = F_FFT \times 2 + 1$, where F_FFT is the frequency corresponding to the peak P_FFT .

In a second step, in order to take into account the proportion of masked channels, the obtained $N_segment$ is newly defined as $N_segment \times (Nch-N(mask))/Nch$, where Nch is the number of spectral channel and N(mask) is the number of channels masked. Note that unmasked channels are equally divided into segments, i.e., number of unmasked channels is same for all segments. Finally, the Pipeline performs the baseline fitting and baseline subtraction using cubic splines, which are third order polynomial that meet the boundary condition at the joint between the segments.

Mask range determination

When baseline fitting is performed, the emission channel range is masked out. The mask range is determined by following equation:

$$mask = \{(maxW-width \times (2 \times minW+10) + (width-minW) \times maxW\}/(maxW-minW)\}$$

where minW is minimum channel width, maxW is maximum channel width, width is channel width where the emission is above a threshold with at least five adjacent channels (see Figure 44). The minW and maxW are empirically determined and set to 2 and 500, respectively. Finally, the range of central channelmask divided by 2 will be masked out. In this definition, the relatively narrow channel width will have slightly larger mask range. For example, if width=5channels, the mask range will be 8 channels at the central channel. For width=500 channels, the mask range will be 250 channels at the central channel.

Evaluation of baseline flatness

Pipeline evaluates the flatness of the baselines per field, per MS, per spw, per antenna, and per polarization. Emission-free channels are divided into 10 or 20 bins. QA score is calculated by summing up scores of the following three criteria related to RMS, MAX(mean) and MIN(mean), where RMS, "mean", MAX(mean), and MIN(mean) are the rms estimated from emission-free channels, the mean in each bin and the maximum and minimum of "mean" among bins. Figure 45 shows an example of the baseline flatness. QA score for each criterion is below.

identify larger number of clusters with smaller radius compared with kmean. Please keep in mind this property when Cycle 7 results are compared with prior Cycles

³Starting with the Cycle 7 pipeline, hierarchy algorithm is adopted instead of kmean so the current plots are the dummy.

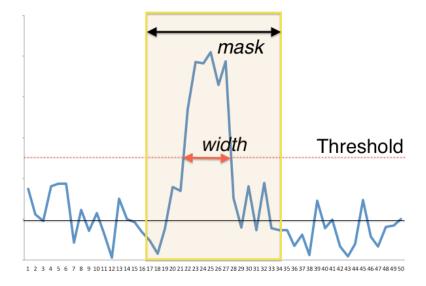


Figure 44: An example of spectrum with Pipeline defined mask range. "Width" corresponds to the number of channels where the emission is above the threshold.

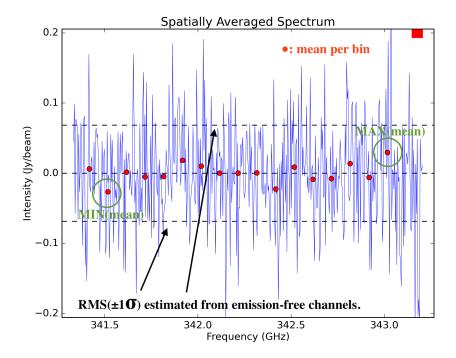


Figure 45: An example of the baseline flatness evaluation.

• criteria 1

- -0.5 if MAX(mean) MIN(mean) $<0.75\sigma$
- 0.0–0.5 if 0.75 $\sigma \leq$ MAX(mean) MIN(mean) < 2.0 σ
- $-0 \text{ if } 2.0\sigma \leq \text{MAX(mean)} \text{MIN(mean)}$
- criteria 2
 - $-0.25 \text{ if } 0 \leq \text{MAX(mean)} < 0.5 \sigma$
 - $-0.175-0.25 \text{ if } 0.5\sigma \leq \text{MAX(mean)} < 1.25\sigma$
 - $-0 \text{ if } 1.25 \leq \text{MAX(mean)}$
- criteria 3
 - $-0.25 \text{ if } 0 \leq \text{MIN(mean)} < -0.5\sigma$
 - $-0.175-0.25 \text{ if } -1.25 \ \sigma \leq \text{MIN(mean)} < -0.5\sigma$
 - -0 if $-1.25\sigma \leq MIN(mean)$

10.10 hsd_blflag

The WebLog shows the list of flagged data percentage using five criteria that are explained in the **ALMA Pipeline Reference Manual**. When you click on "details", you will get the detailed figures to evaluate these criteria as a function of rows (one row corresponds to a spectrum for one integration). The flagged and unflagged data are shown in red and blue, respectively.

10.11 hsd imaging

10.11.1 Image Sensitivity Table

The achieved sensitivity for the final cubes per Spw and Source as well as the theoretical RMS taken into account the flagging fraction are shown in the table. For the cube of representative Spw, the sensitivity is calculated with the PI's requested bandwidth, while for the other Spws the sensitivities are measured with the native resolution.

10.11.2 Profile Map

Figure 46 shows the top of the summary page. Three types of profile maps are available in the WebLog: 1) The simplified profile map of the combined image per spw at the top, 2) a simplified profile map per antenna, and 3) a detailed profile map. In the simplified profile map, the magenta lines indicate the atmospheric transmission at each frequency. One transmission profile is plotted for each ASDM processed. To access the simplified profile map per antenna, click the corresponding "Spectral Window". Each spectrum of the simplified profile maps (either 1. or 2.) corresponds to an averaged spectrum in an area of $\frac{1}{8}$ of the image size (imsize), so that the total number of spectra in the profile map is 8 times 8. If the number of pixels (along x- or y-axis) is less than eight, it shows all spectrum per pixel. To see the detailed profile maps, click the icon with a symbol of polarization in the polarization column. Each bin of the profile map is equivalent to a pixel, but with an interval of three cells. Due to the limitation of the allowed number of plots per page (max 5 x 5 plots per page), the rest of the plots are displayed in other pages.

10.11.3 Channel Map

The number of channel maps per spw corresponds to the number of emission lines that have been identified by the clustering analysis. In each channel map (see Figure 47), the top-middle plot shows the identified emission line and the determined line width (bracketed by two red vertical lines), overplotted on the averaged flux spectrum (in Jy) as a function of frequency (in GHz).

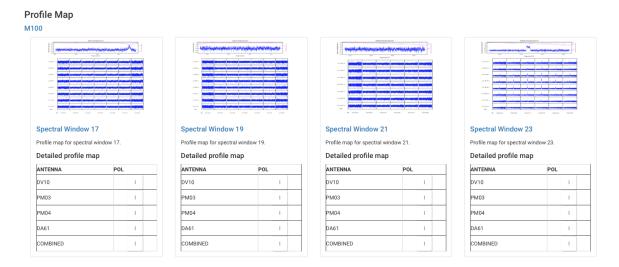


Figure 46: An example of the profile map.

The top-left plot shows the zoom-up view of the identified emission line, but with velocity axis. The vertical axis is the averaged flux in Jy and the horizontal axis is in units of km/s. The (center) velocity of 0 km/s corresponds to the central frequency of the spectral range where line emission was detected, while the velocity range is equivalent to the masked region where the emission line was identified. The line velocity width is gridded into 15 bins, which are shown as red vertical lines.

The top-right plot shows the total integrated intensity map (in Jy/beam km/s) over the all channels in the spw. Finally, the channel maps within the velocity range of the identified emission line are shown in the panel at the bottom. Each channel plot corresponds to a bin in the top-left plot.

The Baseline RMS Map is created using the baseline RMS stored in the baseline tables. The baseline RMS is calculated by hsd_baseline using emission-free channels.

The **Integrated Intensity Map** for each spw is generated using immoments task with all the available channel range.

The **contamination plot** contains three plots of Peak SN map, mask map, and masked-averaged spectrum. The open circle in Peak SN map indicate the peak SN position. Mask map indicate the pixels that have a lower 10% SN ratio values. In masked-averaged spectrum, the spectrum in red indicates the spectrum averaged over the masked pixels, while the spectrum in grey indicates the spectrum at the peak SN position. If the negative peak of the masked-averaged spectrum is less than -4 * standard deviation, the pipeline gives a warning.

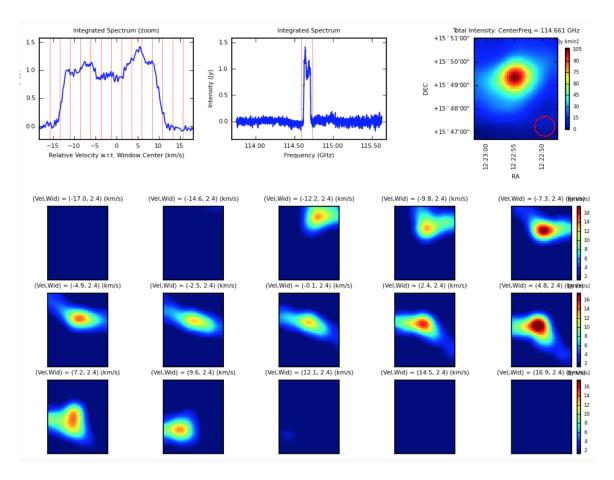


Figure 47: An example of a channel map.

11 Imaging weights in cubes

Since CASA 5.6, the calculation of imaging weights can be performed either per-channel or for all channels, according to the tclean parameter perchanweightdensity. This can have significant effects on the image produced. Users should be aware of these effects when creating new images, either using pipeline tasks or with tclean. For a detailed description, please see ALMA Memo "Effects of perchanweightdensity and a new weighting scheme: briggsbwtaper" by Loomis et al.

11.1 History of weighting parameter choices

- The tclean perchanweightdensity parameter was effectively False in CASA 5.4, the Cycle 6 pipeline, and all prior versions of CASA and pipeline (the parameter did not exist prior to CASA 5.5.0).
- As of CASA 5.6.0 (i.e. the version used for ALMA Cycle 7 data reduction), perchanweightdensity=True is the default in tclean.
- ALMA decided that the Cy7 and 2020.1 Imaging Pipelines would create cubes with perchanweightdensity=False (consistent with all previous versions of the imaging PL).
- For PL2021, PLWG developed the new briggsbwtaper weighting to be used with perchanweightdensity=True

	weighting default	perchanweightdensity default
CASA<5.6	natural	effectively False
C6 pipeline	\mathbf{briggs}	effectively False
CASA≥5.6	natural	True
C7 Pipeline	hnimm	False
PL2020	briggs	raise
PL2021	briggsbwtaper	True

11.2 Summary of the effects of weighting scheme choices

Different channels can span multiple cells in uv-space because of the frequency difference. This is the basis of multi-frequency-synthesis (mfs) continuum imaging, which takes advantage of this property to increase the *effective* uv-coverage. In CASA 5.5 onward, the perchanweightdensity parameter determines whether the imaging weights are calculated using only the (u,v) points for each channel of interest (perchanweightdensity=True), or using the points corresponding to all channels in the spw (perchanweightdensity=False) similar to an mfs continuum image.

- perchanweightdensity=False results in a systematic variation of the beam size across a spectral window, generally larger in the center, smaller on the edges.
- In general, cubes produced with perchanweightdensity=False will have higher noise on the edges than center of the spectral window, even after all channels are convolved to the same beam (as is standard for the Pipeline)
- In general, perchanweightdensity=True with briggs weighting results in a smaller dynamic range in uv density, and thus changing briggs Robust will have less effect one will find that all beams are larger for a given Robust value, and the endpoint of Uniform weighting has changed to be larger than with perchanweightdensity=False.
- For a given Robust value, briggsbwtaper weighting will recover with perchanweightdensity=True a similar beam to that achieved with briggs weighting and perchanweightdensity=False i.e. the beam and noise are relatively constant across a spectral window, but reducing Robust allows a significant reduction of the beam size.
- In addition, briggsbwtaper with perchanweightdensity=True results in a cube beam size very similar to the mfs beam size for the same Robust value (so Pipeline continuum and line images will have similar beams).



The Atacama Large Millimeter/submillimeter Array (ALMA), an international astronomy facility, is a partnership of the European Organization for Astronomical Research in the Southern Hemisphere (ESO), the U.S. National Science Foundation (NSF) and the National Institutes of Natural Sciences (NINS) of Japan in cooperation with the Republic of Chile. ALMA is funded by ESO on behalf of its Member States, by NSF in cooperation with the National Research Council of Canada (NRC) and the National Science Council of Taiwan (NSC) and by NINS in cooperation with the Academia Sinica (AS) in Taiwan and the Korea Astronomy and Space Science Institute (KASI).

ALMA construction and operations are led by ESO on behalf of its Member States; by the National Radio Astronomy Observatory (NRAO), managed by Associated Universities, Inc. (AUI), on behalf of North America; and by the National Astronomical Observatory of Japan (NAOJ) on behalf of East Asia. The Joint ALMA Observatory (JAO) provides the unified leadership and management of the construction, commissioning and operation of ALMA.



